

Cedarbrooke costs as of Dec 31/10

		Loan 2	Loan 1
Mezz	\$ 3,700,000	\$ 3,700,000	
Const	\$ 25,252,780		\$ 25,252,780
Total commitments	<u>\$ 28,952,780</u>		
Mezz interest	\$ 648,564	\$ 648,564	
Const interest	\$ 1,470,888		\$ 1,470,888
Total interest	<u>\$ 2,119,452</u>		
2009 costs	\$ 25,267		
2010 costs to Dec 31/10	\$ 40,351		
	<u>\$ 65,618</u>	8,385.56	57,232.07
Total	\$ 31,137,850	\$ 4,356,950	\$ 26,780,900

Per diem

\$	1,419.18
\$	<u>3,459.28</u>
\$	4,878.46

This is Exhibit BB referred to in the affidavit of
MARK KATZ sworn (or affirmed)
before me on [dd/mm/yyyy]

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A Commissioner for taking Affidavits
within British Columbia
Ontario