

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

NOV 20-14
ONTARIO

SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Returnable November 20, 2014)

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Solicitors for the Foreign Representative and
Canadian counsel to the Chapter 11 Debtors.

J. Salmas, B. Moran for the Foreign Rep. November 20, 2014
13 Copies to Supreme Court
3. 2 copies to the District Judge.

The motion presented was approved. The court recommended
the Review, I am satisfied that it is
approved, the present do 549, the court,
to recognize and give full force
and effect to the Foreign Debtor's
granted by the above judge Chapman I

the USBC for SDNY,

specifically relating to

Smith's Payment DIP

partly and related work

11747261_11NATDOCS

up to the end of January 2015

The Informer Officer who seeks approval of the
22nd Regt together with the activities therein.
No adverse comment has been received to the
Report. It is in my view the requested relief
& doubt is request of the Regt is appropriate.
With granted and order signed.

W. J. May 1955.