

IN THE MATTER OF THE BANKRUPTCY OF DB MEDIA DISTRIBUTION INC.,
DB MEDIA DISTRIBUTION (CANADA), CH LLC (CANADA) AND
CH SUB LLC (CANADA)

Oct 23/12

M. Wasserman } Trustee
A. Lockhart

N. MacFarland - for DBI

Based on the information in the Trustee's Third Report concerning the Settlement, as further explained by counsel, I am satisfied that the Settlement reached with DBI is reasonable and should be approved.

Order be signed by me.

The balance of the relief referred to in the Trustee's Third Report is adjourned to 9:30 am on October 31, 2012, to enable the Trustee to provide notice of the relief sought to the creditors.

Handwritten signature: A. Lockhart

Oct 23/12

Court File No. CV-10-9023-00CL
Estate File Nos. 31-456611, 31-456614,
31-456616, 31-456617

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at TORONTO

MOTION RECORD

(Returnable October 23, 2012)

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Solicitors for Alvarez & Marsal Canada
Inc. in its capacity as Trustee of DB
Media Distribution Inc., DB Media
Distribution (Canada), CH LLC (Canada)
and CH Sub LLC (Canada) and not in its
personal capacity