

June 14/12

Court File No: CV-12-9719-00CL

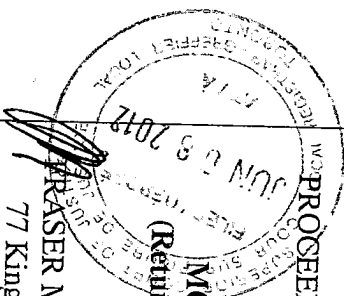
IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

June 14, 2012.

J.O. Dietrich
R.S. Kukulowicz for Chapter 11 Debtors

Exhibit for Dependent Office.

I am satisfied, having reviewed
the record and being satisfied
that the record supports the
proposed plan of reorganization.
Reorganized and has been
signed in the form
presented which has the



ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD

(Returnable June 14, 2012)

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Lawyers for the Chapter 11 Debtors.

effect of grants recognize
to the Foreign Order as defined
in the Order.

Imports Office to provide
a brief report summary,
the late breaking information concerning
the Cash Collection Order which
was entered in the U.S. Court
late yesterday

Off. Training