

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
APPLICATION OF LIGHTSQUARED LP UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED, AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED
STATES BANKRUPTCY COURT WITH RESPECT TO THE CHAPTER 11 DEBTORS

Feb 5-14

Feb 5, 2014

J. Dietrich and B. Moran vs

Applicants

B. Empire for Superior Ct.

S. 2000 for Creditors' Sale

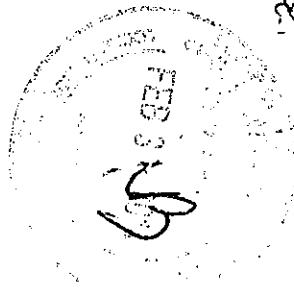
*They received a notice and
being submitted to a sale and*

that it is appropriate.

to recognize and

give full effect

6207579_31NATDOCS



ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Returnable February 5, 2014)

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Lawyers for the Chapter 11 Debtors.

force and effect to the Foreign Orders
as defined in the Act of 1890.

Repealed acts relate to 1890 and 1891
is also protected

The Justice Bond of the Government
appears all the acts and also
there in one also approved.

The protected act was signed in the
form provided.

 J. H. Lawrence