

Sept 25-12

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(Returnable September 25, 2012)

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Lawyers for the Monitor

L. J. Latham + H. Arthurs
for Alvarez + Torral.

G: SCOT for Intersta.

The Quebec tax issue has been resolved.

The French tax issue remains outstanding
and as a result the CCAA
stay extension has to be granted.

In noting this determination I
have been satisfied having
reviewed the report the
the proceedings continue to

demonstrate that the parties have been
making a good faith effort with
due diligence in their attempt to
finalize all outstanding matters.
It is noted to Jan 28, 2013.

The Trustee seeks approval of its
19th Report and the activities
described. This request ^{was} ~~is~~ not
approved. The Report and
the activities described are
approved.

I am also satisfied that the
fee requests are reasonable
in the circumstances and they
are approved for the Trustee
and its counsel.

Notes presented. Order
signed in the form presented

In view of the fact that creditors have been paid ~~in~~ full, it is likely that ~~the~~ certain parties may not wish to remain on the Service List. Therefore is authorized to send communications to the Service List to seek directions from parties as to whether they wish to remain on Service List.

Attest [Signature].