

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF INTERTAN CANADA LTD. AND
TOURMALET CORPORATION

APPLICANTS

Feb. 23/09.
J. Dado for Applicants.
O. Pas purchase for DIP lenders.
N. Ranner for Star Choice.
F. Myers for Twitter.

*The note was not signed and sent
to the Applicants advised that
the Applicants have not had any
response to the note since it was
served last Wednesday.*

*The Twitter memo that the requested
order be granted and the DIP
lender assets has indicated its
consent. The form of order*

23 FEB 2009

Ontario
**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

MOTION RECORD

(Approval of Third Amendment to DIP Facility)
(Returnable February 23, 2009)

(Volume 1 of 2)

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Edward Sellers (LSUC #30110F)

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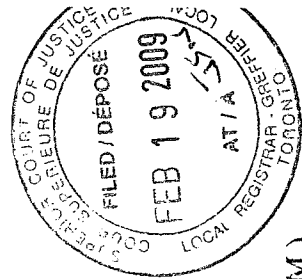
Jeremy Dacks (LSUC #41851R)

Tel: (416) 862-4923

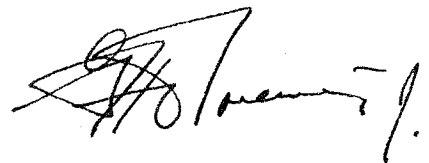
Marc Wasserman (LSUC #44066M)

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Lawyers for the Applicants



requested specifically provides that
the Approval of the Third Amendment
is not deemed to be an approval by the
Court of the Second Amendment made on
7 Dec 19/08. This provision is consistent
with the order of the Court dated
January 23/09 which reflects the
advisory released that day.
I am satisfied that the record
supports the requested ruling and
an order shall issue in the
form requested approving the Third
Amendment, subject to the limitations
set forth in the Order.

 J. H. L. Lawrence.