



No. H110166
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

2242229 ONTARIO INC.

PETITIONER

AND:

682202 B.C. LTD., KINGSWAY ARMS MANAGEMENT SERVICES INC., KINGSWAY ARMS HOLDINGS INC., KINGSWAY ARMS HOLDINGS B.C. LTD., PATRICK BYRNE also known as PATRICK CHARLES BYRNE, GRAHAM PARKER also known as GRAHAM M. PARKER also known as GRAHAM MELTON PARKER, CHAPLIN VENTURES LTD., MICHAEL CHAPLIN also known as MICHAEL R. CHAPLIN, COLTER INVESTMENTS (GP) LTD., COLTER INVESTMENTS LP also known as COLTER INVESTMENTS LIMITED PARTNERSHIP, 0780293 B.C. LTD. and HER MAJESTY THE QUEEN IN RIGHT OF CANADA

RESPONDENTS

ORDER MADE AFTER APPLICATION

BEFORE *THE HONOURABLE*

MR. JUSTICE FITCH

TUESDAY, THE 15TH DAY
OF APRIL, 2014

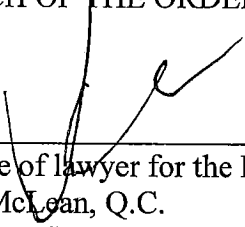
ON THE APPLICATION of Alvarez & Marsal Canada Inc., in its capacity as Court-appointed Receiver and Manager of 682202 B.C. Ltd. (the “**Receiver**”) of the assets, undertaking and property of 682202 B.C. Ltd., coming on for hearing before me this day at 800 Smithe Street, Vancouver, BC; AND ON HEARING John I. McLean, Q.C., counsel for the Receiver, and those counsel listed on Schedule “A” hereto; AND ON READING the material filed herein, including the Receiver’s Fourth Report dated March 24, 2014 (the “**Report**”);

THIS COURT ORDERS AND DECLARES THAT:

1. the activities of the Receiver as set out in the Report are hereby approved;
2. the fees and disbursements of the Receiver and its counsel as set out in the Report are hereby approved;
3. after the payment of the fees and disbursements of the Receiver as herein approved, the Receiver shall pay all funds remaining in its hands to 2242229 Ontario Inc.;
4. upon payment of the amounts set out in paragraph 3 hereof and upon the Receiver filing a Certificate certifying that it has completed the remaining outstanding activities described in the Report, if any, the Receiver shall be discharged as Receiver of the assets, undertaking and property of 682202 B.C. Ltd., provided notwithstanding its discharged herein:
 - (a) the Receiver shall remain Receiver for the performance of incidental duties as may be required to complete the administration of the receivership herein; and
 - (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of Alvarez & Marsal Canada Inc. in its capacity as Receiver.
5. Alvarez & Marsal Canada Inc. is hereby released and discharged from any and all liability that Alvarez & Marsal Canada Inc. now has or may hereafter have by reason of or in any way arising out of the acts or omissions of Alvarez & Marsal Canada Inc. while acting in its capacity as Receiver herein. Without limiting the generality of the foregoing, Alvarez & Marsal Canada Inc. is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised in the within receivership proceedings;
6. notwithstanding any provision herein, this Order shall not affect any person to whom notice of these proceedings was not delivered as required by the *Bankruptcy and*

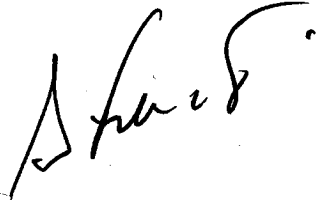
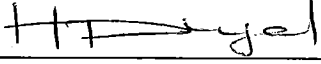
Insolvency Act and any Regulations thereto, and any other applicable enactment or in any other Order of this Court.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS NOTED ABOVE:



Signature of lawyer for the Receiver
John I. McLean, Q.C.
Gowling Lafleur Henderson LLP

BY THE COURT

Registrar



SCHEDULE "A"

LIST OF COUNSEL

COUNSEL	ACT FOR:

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MANAGEMENT SERVICES INC., KINGSWAY ARMS
HOLDINGS INC., KINGSWAY ARMS HOLDINGS B.C.
LTD., PATRICK BYRNE also known as PATRICK
CHARLES BYRNE, GRAHAM PARKER also known as
GRAHAM M. PARKER also known as GRAHAM
MELTON PARKER, CHAPLIN VENTURES LTD.,
MICHAEL CHAPLIN also known as MICHAEL R.
CHAPLIN, COLTER INVESTMENTS (GP) LTD.,
COLTER INVESTMENTS LP also known as COLTER
INVESTMENTS LIMITED PARTNERSHIP, 0780293
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OF CANADA

RESPONDENTS

ORDER
(Discharge of Receiver)

GOWLING LAFLEUR HENDERSON LLP
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Fax No. 604-683-3558

File No. V37590

JIM/msh