

COURT FILE NUMBER

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Clerk's Stamp

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANTS

IN THE MATTER OF THE BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985, c.B-3, AS
AMENDED

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF IMPACT 2000 INC.

DOCUMENT

CONSENT TO ACT AS TRUSTEE

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

ALVAREZ & MARSAL CANADA INC.
Bow Valley Square I
Suite 570, 202 – 6th Avenue SW
Calgary, Alberta T2P 2R9

Telephone: (403) 538-4756

Fax: (403) 538-7551

Email: treid@alvarezandmarsal.com

Attention: Tim H. Reid

We, Alvarez & Marsal Canada Inc. do hereby consent to our acting as Trustee under the Notice of Intention to Make a Proposal and under the Division I Proposal of Impact 2000 Inc., contemplated herein.

DATED at the City of Calgary, in the Province of Alberta, this 31st day of October, 2012.

Alvarez & Marsal Canada Inc.

Per: 

Tim Reid
Senior Vice President