

Industry Canada

Office of the Superintendent of Bankruptcy Canada

District of ALBERTA Division No. 02 - Calgary Court No. 25-094321 Estate No. 25-094321

Industrie Canada Bureau du surintendant des faillites Canada

In the Matter of the Notice of Intention to make a proposal of:

Impact 2000 Inc.
Insolvent Person

ALVAREZ & MARSAL CANADA INC.
Trustee

Date of the Notice of Intention: November 2, 2012

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

TAMARA HOLLAND

Official Receiver

Standard Life Tower, 510-639-5th Ave., SW, Calgary, ALBERTA, T2P 0M9, 877/376-9902

