

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-1870940
Estate No.: 11-1870940

Date of trustee appointment:

In the Matter of the Bankruptcy of:

Chalwood Forest Products Ltd.

Debtor

ALVAREZ & MARSAL CANADA INC.

Trustee

Ordinary Administration

Security:

\$0.00

Date and time of bankruptcy: May 15, 2014, 13:16

May 15, 2014

Meeting of creditors: May 28, 2014, 10:00

Commerce Place

400 Burrard Street, Suite 1680 Vancouver, British Columbia

Canada,

Chair: Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act.
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: May 15, 2014, 16:25

E-File/Dépôt Electronique

Official Receiver



