

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: British Columbia
Division No.: 04 - Vernon
Court No.: 11-1962433
Estate No.: 11-1962433

In the Matter of the Bankruptcy of:

Coalmont Energy Corp.

Debtor

ALVAREZ & MARSAL CANADA INC.

Trustee

Ordinary Administration

Security:

\$0.00

Date and time of bankruptcy: February 18, 2015, 15:06

Date of trustee appointment: February 18, 2015

Meeting of creditors: March 10, 2015, 15:00

Sandman Hotel and Suites

Westbank Room, 2130 Harvey Avenue

Kelowna, British Columbia

Canada,

Chair: Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act.
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: February 18, 2015, 18:17

E-File/Dépôt Electronique

Official Receiver



