

TAYLOR LAW OFFICE*

BARRISTERS & SOLICITORS

*denotes Conan J Taylor Professional Corporation

April 26, 2012

Canada Revenue Agency - **Via Fax - (780) 495-3050**
Room 140
9700 Jasper Avenue
Edmonton, Alberta
Attention: Jennifer Ritter - Resource Complex Case Officers

Her Majesty the Queen in the Right of Canada, as represented
by the Minister of National Revenue and Canada Revenue
Agency - **Via Fax - (403) 292-5699**
c/o Mr. Michael Pollock
9700 Jasper Avenue
Edmonton, Alberta
T5J 4V8

Department of Justice - **Via Fax - (604) 666-1462**
900 - 840 Howe Street,
Vancouver, BC, V6Z 2S9
Attention: Christine Matthews - Legal Counsel, Tax Law Services

S & D International Group Ltd.
Byron Loewen
c/o Mintz Law - **Via Fax - (780) 425-2195**
Barristers & Solicitors
400 the Dorchester
10357 - 109 Street
Edmonton, Alberta
T5J 1N3
Attention: Bruce E. Mintz

Axcess Capital
c/o Borden Ladner Gervais LLP - **Via Fax - (403) 266-1395**
Barristers & Solicitors
1900 Centennial Place, East Tower
520 - 3rd Avenue S.W.
Calgary, Alberta
T2P OR3
Attention: Andrew K. Maciag

Ladysmith & District Credit Union - **via email: jdeleeuw@ldcu.ca**
330 - First Avenue
PO Box 430
Ladysmith, BC V9G 1A3
Attention: Mr. John de Leeuw

Her Majesty the Queen in Right of the Province of British Columbia - **via fax: (250) 387-0700**
Minister of the Attorney General, Legal Services Branch
Suite 400, 1675 Douglas Street
Victoria, B.C. V8W 9J7
Attention: Mr. Aaron Welch

Bank of Montreal
c/o Lawson Lundell - **via fax (604) 641-4428**
Barristers & Solicitors
1600 Cathedral Place, 925 West Georgia street
Vancouver, B.C. V6C 3L3
Attention: Ms. Kimberley Robertson

Royal Bank of Canada
c/o Witten LLP - **via fax -(780) 429-2559**
2500, 10303 Jasper Avenue
Edmonton, Alberta
T5J 3N6
Attention: Steven M. Shafir

County of Strathcona Legal Services Department - **via fax - (780-464-8194)**
2001 Sherwood Drive
Sherwood Park, Alberta
T8A 3W7

Dear Sir/Madam:

Re: *In the matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, Chapter C-36, As Amended*
And in the matter of a Plan of Compromise or Arrangement of Armac Investments Ltd. (AB) et al - Action No. 1103 18646

Please find enclosed for service upon you Application returnable May 2nd, 2012, at 2:00 p.m. The Affidavit of Mr. John K. Purdy will be served shortly.

Yours truly,
TAYLOR LAW OFFICE



Conan J. Taylor
ctaylor@taylorlawservices.com
CJT/vf