

No. S124409 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LEMARE HOLDINGS LTD., LEMARE LAKE LOGGING LTD., LONE TREE LOGGING LTD., C. & E. ROADBUILDERS LTD., COAST DRYLAND SERVICES LTD., DOMINION LOG SORT LTD. AND CENTRAL COAST INDUSTRIES LTD.

PETITIONERS

APPLICATION RESPONSE

Application response of: the Petitioners, Lemare Holdings Ltd., Lemare Lake Logging Ltd., Lone Tree Logging Ltd., C. & E. Roadbuilders Ltd., Coast Dryland Services Ltd., Dominion Log Sort Ltd. and Central Coast Industries Ltd. (the "Application Respondents")

THIS IS A RESPONSE TO the Notice of Application of Her Majesty the Queen in Right of the Province of British Columbia, filed May 27, 2014.

Part 1: ORDERS CONSENTED TO

The application respondents consent to the granting of the orders set out in the following paragraphs of Part 1 of the notice of application on the following terms: **NONE**.

Part 2: ORDERS OPPOSED

The application respondents oppose the granting of the orders set out in ALL paragraphs of Part 1 of the notice of application.

Part 3: ORDERS ON WHICH NO POSITION IS TAKEN

The application respondents take no position on the granting of the orders set out in paragraphs ____ of Part 1 of the notice of application. NONE

Part 4: FACTUAL BASIS

- 1. By Order made in this proceeding on October 26, 2012 the Court established a Claims Process (the "Claims Process Order").
- 2. The Claims Process Order established a claims bar date of November 27, 2012.
- 3. The Petitioners complied with the requirements for disseminating information to creditors including the Applicant.
- 4. The Applicant was in possession of all the information it required to file its proof of claim within the Claims Process Bar Date but simply failed to do so.

Part 5: LEGAL BASIS

1. The Companies Creditors' Arrangement Act, R.S.C., 1985, c. C-36

Part 6: MATERIAL TO BE RELIED ON

- 1. Claims Process Order of October 26, 2012
- 2. The pleading filed herein to date

The application respondents estimate that the application will take 2 hours.

	\boxtimes	The application respondent has filed in this proceeding a document that contains the application respondent's address for service.						
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Date:	Ju	me G	1 70	114.	Signature of	lawyer for ap	pplication respondents	_
					John I. McL	ean, Q.C.	- -	

THIS APPLICATION RESPONSE was prepared by John I. McLean, Q.C., of the firm of Gowling Lafleur Henderson LLP, Barristers & Solicitors, whose place of business and address for delivery is 2300 - 550 Burrard Street, Vancouver, BC V6C 2B5, Tel: 604-683-6498; Fax: 604-683-3558.