

TAYLOR LAW OFFICE*

BARRISTERS & SOLICITORS

*denotes Conan J Taylor Professional Corporation

March 25th, 2014

Her Majesty the Queen in the Right of Canada, as represented
by the Minister of National Revenue and Canada Revenue
Agency - **Via Fax - (780) 495-0424**
c/o Mr. Michael Pollock
9700 Jasper Avenue
Edmonton, Alberta
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Department of Justice
900 - 840 Howe Street,
Vancouver, BC, V6Z 2S9
Attention: Christine Matthews – Christine.Matthews@justice.gc.ca

S & D International Group Ltd.
Byron Loewen
c/o Mintz Law
Barristers & Solicitors
400 the Dorchester
10357 - 109 Street
Edmonton, Alberta
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Attention: Bruce E. Mintz – bmintz@mintzlaw.ca

Axcess Capital
c/o Borden Ladner Gervais LLP
Barristers & Solicitors
1900 Centennial Place, East Tower
520 - 3rd Avenue S.W.
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T2P OR3
Attention: Andrew K. Maciag – amaciag@blg.com

Ladysmith & District Credit Union
330 - First Avenue
PO Box 430
Ladysmith, BC V9G 1A3
Attention: Mr. John de Leeuw – jdeleeuw@ldcu.ca

Her Majesty the Queen in Right of the Province of British Columbia - **via fax: (250) 387-0700**
Minister of the Attorney General, Legal Services Branch
Suite 400, 1675 Douglas Street
Victoria, B.C. V8W 9J7
Attention: Mr. Aaron Welch

Bank of Montreal
c/o Lawson Lundell
Barristers & Solicitors
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Attention: Ms. Kimberley Robertson – krobertson@lawsonlundell.com

Hall & Van Campenhout
Barristers & Solicitors
19026 – 102 Avenue
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Attention: Ms. Phyllis Van Campenhout – p.vancampenhout@hallvancamp.com

County of Strathcona Legal Services Department - **via fax - (780-464-8194)**
2001 Sherwood Drive
Sherwood Park, Alberta
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Reynolds Mirth
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Justice Canada, Prairie Region
Epcor Tower, 300, 10423 - 101 Street
Edmonton, Alberta
T5H OE7
Attention: George F. Body – george.body@justice.gc.ca

Kim Galavan
c/o McCarthy Tetrault LLP
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Attention: Walker MacLeod - wmacleod@mccarthy.ca

Alvarez & Marsal Canada
Bow Valley Square I
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Attention: Tim Reid – treid@alvarezandmarsal.com

Corporate Services, Law Branch
9th Floor, Chancery Hall
3 Sir Winston Churchill Square
Edmonton, Alberta
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Attention: Cameron J. Ashmore – cameron.ashmore@edmonton.ca

Dentons Canada LLP
Barristers & Solicitors
2900, 10180 – 101 Street N.W.
Edmonton, Alberta
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Attention: Dean Hitesman – dean.hitesman@dentons.com

Dear Sir/Madam:

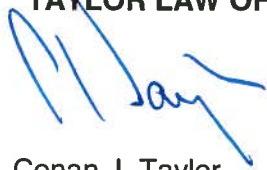
RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
CHAPTER C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ARMAC
INVESTMENTS LTD. (AB), LAKE EDEN PROJECTS INC. (AB), 1204583 ALBERTA INC. (AB)
1317517 ALBERTA INC. (AB), WESTRIDGE PARK LODGE DEVELOPMENT CORP (AB),
WESTRIDGE PARK LODGE AND GOLF RESORT LTD. (AB), HALF MOON LAKE RESORT LTD.
(AB) NO. 50 CORPORATE VENTURES LTD. (BC), FISHPATH RESORTS CORPORATION (BC),
ARMAC INVESTMENT LTD. (BC), OSTROM ESTATES LTD. (BC), HAWKEYE MARINE GROUP
LTD. (BC), JUBILEE MOUNTAIN HOLDINGS LTD. (BC), GIANT MOUNTAIN PROPERTIES LTD.
(BC), AND CHERRY BLOSSOM PARK DEVELOPMENT CORP (BC) - ACTION NUMBER: 1103
18646

Please find enclosed for service upon you a filed Application returnable April 1st, 2014, at 10:00 a.m. before the Honourable Justice Thomas. The filed supporting Affidavit of Mr. John Kenneth Purdy will be served in due course.

Yours truly,

TAYLOR LAW OFFICE



Conan J. Taylor

CJT/vf

Encl.

cc.

Fraser Milner

Attn: Ray Rutman – ray.rutman@dentons.com