

TAYLOR LAW OFFICE*

BARRISTERS & SOLICITORS

*denotes Conan J Taylor Professional Corporation

November 19, 2014

Her Majesty the Queen in the Right of Canada, as represented
by the Minister of National Revenue and Canada Revenue

Agency - **Via Fax - (780) 495-0424**

c/o Mr. Michael Pollock
9700 Jasper Avenue
Edmonton, Alberta
T5J 4V8

Department of Justice
900 - 840 Howe Street,
Vancouver, BC, V6Z 2S9

Attention: Christine Matthews – Christine.Matthews@justice.gc.ca

S & D International Group Ltd.

Byron Loewen
c/o Mintz Law
Barristers & Solicitors
400 the Dorchester
10357 - 109 Street
Edmonton, Alberta
T5J 1N3

Attention: Bruce E. Mintz – bmintz@mintzlaw.ca

Axcess Capital
c/o Borden Ladner Gervais LLP
Barristers & Solicitors
1900 Centennial Place, East Tower
520 - 3rd Avenue S.W.
Calgary, Alberta
T2P 0R3

Attention: Andrew K. Maciag – amaciag@blg.com

Her Majesty the Queen in Right of the Province of British Columbia - **via fax: (250) 387-0700**

Minister of the Attorney General, Legal Services Branch

Suite 400, 1675 Douglas Street
Victoria, B.C. V8W 9J7

Attention: Mr. Aaron Welch

Bank of Montreal
c/o Lawson Lundell
Barristers & Solicitors
1600 Cathedral Place, 925 West Georgia street
Vancouver, B.C. V6C 3L3
Attention: Ms. Kimberley Robertson – kr Robertson@lawsonlundell.com

Hall & Van Campenhout
Barristers & Solicitors
19026 – 102 Avenue
Edmonton, Alberta
T5K OR9
Attention: Ms. Phyllis Van Campenhout – p.vancampenhout@hallvancamp.com

County of Strathcona Legal Services Department - **via fax - (780-464-8194)**
2001 Sherwood Drive
Sherwood Park, Alberta
T8A 3W7

Reynolds Mirth
3200, 10180 - 101 Street N.W.
Edmonton, Alberta
T5J OB3
Attention: Douglas Tkachuk – dtkachuk@rmrf.com

Justice Canada, Prairie Region
Epcor Tower, 300, 10423 - 101 Street
Edmonton, Alberta
T5H OE7
Attention: George F. Body – george.body@justice.gc.ca

Kim Galavan
c/o McCarthy Tetrault LLP
3300, 421 – 7th Avenue S.W.
Calgary, Alberta
T2P 4K9
Attention: Walker MacLeod - wmacleod@mccarthy.ca

Alvarez & Marsal Canada
Bow Valley Square I
Suite 570, 202 – 6th Avenue S.W.
Calgary, Alberta
T2P 2R9
Attention: Tim Reid – treid@alvarezandmarsal.com

Dentons Canada LLP
Barristers & Solicitors
2900, 10180 – 101 Street N.W.
Edmonton, Alberta
T5J 3V5

Attention: Ray Rutman - ray.rutman@dentons.com
Attention: Dean Hitesman – dean.hitesman@dentons.com

Daniel A. Pichette Professional Corporation
Schiennour Matkin Baxter & Pichette
Suite A, 5799 Third Street S.E.
Calgary, Alberta
T5H 1K1

Attention: dan@smbplawyers.com
bax@smbplawyers.com

Dear Sir/Madam:

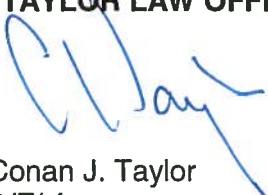
RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
CHAPTER C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ARMAC
INVESTMENTS LTD. (AB), LAKE EDEN PROJECTS INC. (AB), 1204583 ALBERTA INC. (AB)
1317517 ALBERTA INC. (AB), WESTRIDGE PARK LODGE DEVELOPMENT CORP (AB),
WESTRIDGE PARK LODGE AND GOLF RESORT LTD. (AB), HALF MOON LAKE RESORT LTD.
(AB) NO. 50 CORPORATE VENTURES LTD. (BC), FISHPATH RESORTS CORPORATION (BC),
ARMAC INVESTMENT LTD. (BC), OSTROM ESTATES LTD. (BC), HAWKEYE MARINE GROUP
LTD. (BC), JUBILEE MOUNTAIN HOLDINGS LTD. (BC), GIANT MOUNTAIN PROPERTIES LTD.
(BC), AND CHERRY BLOSSOM PARK DEVELOPMENT CORP (BC) - ACTION NUMBER: 1103
18646 (the "CCAA Proceeding")

Please find enclosed for service upon you a filed Application returnable November 24, at 2:00 p.m. before the Honourable Mr. Justice D.R.G. Thomas. This Application seeks Orders with respect to an extension of the Stay through to and including January 16th, 2015, and certain amendments to Article 5.3 of the Second Amended Plan. It is anticipated that you will be served shortly with further Applications seeking Vesting/Discharge Orders as contemplated in the Second Amended Plan.

All applications will be supported by the Affidavit of John Kenneth Purdy to be filed and served shortly.

Yours truly,
TAYLOR LAW OFFICE



Conan J. Taylor
CJT/vf
Encl.