

TAYLOR LAW OFFICE*

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*denotes Conan J Taylor Professional Corporation

July 2, 2014

Her Majesty the Queen in the Right of Canada, as represented
by the Minister of National Revenue and Canada Revenue

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Dear Sir/Madam:

RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
CHAPTER C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ARMAC
INVESTMENTS LTD. (AB), LAKE EDEN PROJECTS INC. (AB), 1204583 ALBERTA INC. (AB)
1317517 ALBERTA INC. (AB), WESTRIDGE PARK LODGE DEVELOPMENT CORP (AB),
WESTRIDGE PARK LODGE AND GOLF RESORT LTD. (AB), HALF MOON LAKE RESORT LTD.
(AB) NO. 50 CORPORATE VENTURES LTD. (BC), FISHPATH RESORTS CORPORATION (BC),
ARMAC INVESTMENT LTD. (BC), OSTROM ESTATES LTD. (BC), HAWKEYE MARINE GROUP
LTD. (BC), JUBILEE MOUNTAIN HOLDINGS LTD. (BC), GIANT MOUNTAIN PROPERTIES LTD.
(BC), AND CHERRY BLOSSOM PARK DEVELOPMENT CORP (BC) - ACTION NUMBER: 1103
18646

Please find enclosed for service upon you two filed Applications returnable July 4th, 2014, before the
Honourable Mr. Justice D.R.G. Thomas, as well as the filed supporting Affidavit of Mr. John Kenneth Purdy.

As set out in the Affidavit of Mr. Purdy, we hope to proceed with the Sanction Application if the Half Moon
Financing Commitment Letter is received in time; alternatively, the Sanction Application will be adjourned and
we will proceed with the alternative Application, namely, for extension of Stay and amendment to Plan.

Yours truly,
TAYLOR LAW OFFICE



Conan J. Taylor
CJT/vf
Encl.

cc. Fraser Milner
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