

TAYLOR LAW OFFICE*

BARRISTERS & SOLICITORS

*denotes Conan J Taylor Professional Corporation

February 7, 2014

Her Majesty the Queen in the Right of Canada, as represented
by the Minister of National Revenue and Canada Revenue

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c/o Mr. Michael Pollock
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Department of Justice
900 - 840 Howe Street,
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Attention: Christine Matthews – Christine.Matthews@justice.gc.ca

S & D International Group Ltd.
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Axcess Capital
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Ladysmith, BC V9G 1A3
Attention: Mr. John de Leeuw – jdeleeuw@ldcu.ca

Her Majesty the Queen in Right of the Province of British Columbia - **via fax: (250) 387-0700**
Minister of the Attorney General, Legal Services Branch
Suite 400, 1675 Douglas Street
Victoria, B.C. V8W 9J7
Attention: Mr. Aaron Welch

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Corporate Services, Law Branch
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3 Sir Winston Churchill Square
Edmonton, Alberta
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Dear Sir/Madam:

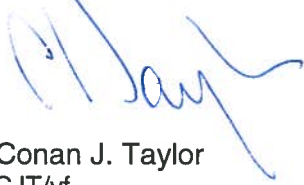
RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
CHAPTER C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ARMAC
INVESTMENTS LTD. (AB), LAKE EDEN PROJECTS INC. (AB), 1204583 ALBERTA INC. (AB)
1317517 ALBERTA INC. (AB), WESTRIDGE PARK LODGE DEVELOPMENT CORP (AB),
WESTRIDGE PARK LODGE AND GOLF RESORT LTD. (AB), HALF MOON LAKE RESORT LTD.
(AB) NO. 50 CORPORATE VENTURES LTD. (BC), FISHPATH RESORTS CORPORATION (BC),
ARMAC INVESTMENT LTD. (BC), OSTROM ESTATES LTD. (BC), HAWKEYE MARINE GROUP
LTD. (BC), JUBILEE MOUNTAIN HOLDINGS LTD. (BC), GIANT MOUNTAIN PROPERTIES LTD.
(BC), AND CHERRY BLOSSOM PARK DEVELOPMENT CORP (BC) - ACTION NUMBER: 1103
18646

Please find enclosed for service upon you the filed Application with respect to the above-mentioned matter returnable February 12th, 2014, at 10:00 a.m. before the Honourable Justice Thomas. The filed supporting Affidavit of Mr. John Kenneth Purdy will be served upon you shortly.

Yours truly,

TAYLOR LAW OFFICE



Conan J. Taylor
CJT/vf

Encl.

cc. Fraser Milner
Attn: Ray Rutman