





# REAL ESTATE AND EQUIPMENT Invitation for Offers to Purchase

*Alvarez & Marsal Canada Inc. (“A&M”) was appointed as Court-appointed Receiver and Manager (the “Receiver”) pursuant to an Order of the Court of Queen’s Bench of Alberta dated May 21, 2013 over all of the assets, undertakings and properties of Dowland Contracting Ltd., Dowland Industrial Works Ltd. and 6070 N.W.T. Ltd. (collectively referred to as the “Company”). The Receiver hereby invites offers to purchase its right, title and interest in certain assets of the Company on an “as is, where is” basis.*

## OVERVIEW

- The Company’s operations were headquartered in Edmonton, Alberta with branch office locations in Inuvik, Iqaluit, Kamloops, Whitehorse and Anchorage, Alaska.
- The Company specialized in providing construction services across Northern, Central and Western Canada and Alaska. These services included design, construction, management, logistics, foundation installations and soil investigation, and general contracting.

## ASSETS FOR SALE

- The Company has a significant amount of construction, equipment, tools and materials located at the above offices as well as at project sites across Western and Northern Canada including Whitehorse, Cambridge Bay, Terrace, and various other site locations in Alberta and Saskatchewan. The locations are detailed on the following page.
- Construction equipment including loaders, bobcats, man lifts, excavators, zoom booms, cement trucks, drill rigs, portable cement plant, tools, portable camp and site office trailers, flat deck trailers, heating and lighting units, office furniture and equipment, materials, shipping containers, small plant and vehicles.
- In addition, the Company owns commercial land and buildings and residential properties in both Inuvik, NT and Iqaluit, NU.

## SALE PROCESS

- The Receiver is seeking offers to purchase various packages of assets as detailed on the following page. The packages have been divided up by real estate and non-real estate assets (e.g. equipment, vehicles, tools and materials) and also by location.



# REAL ESTATE AND EQUIPMENT

## SALE PROCESS (CONT'D)

- Any sale will be subject to a standard set of terms and conditions which form part of the Asset Information Package.

## LOCATIONS



Main locations

- Edmonton
- Kamloops
- Inuvik
- Iqaluit



Secondary locations:

- Whitehorse, NT
- Cambridge Bay, NU
- Terrace, BC
- Drumheller, AB
- Lloydminster, AB
- Wainwright, AB
- Regina, SK
- Rocanville, SK
- Patuank, SK



Locations with real estate



## PACKAGES FOR SALE

### I. REAL ESTATE ASSETS

**A to D Real Estate at Inuvik:** The real estate assets include industrial buildings and storage yards and a residential 4-plex.

**E to F Real Estate at Iqaluit:** The real estate assets include industrial buildings and storage yards and staff housing.

### II. OTHER ASSETS

The following packages of all non-real estate assets are available. These assets include plant and equipment, camp and site buildings, small tools and equipment and various construction materials at various locations.

#### Parcel

**G** Edmonton, AB

**H** Kamloops, BC

**I** Inuvik, NT

**J** Iqaluit, NU

**K** Wainwright, AB

**L** Drumheller, AB

**M** Lloydminster, AB

#### Parcel

**N** Regina, SK

**O** Rocanville, SK

**P** Patuanak, SK

**Q** Whitehorse, YT

**R** Terrace, BC

**S** Cambridge Bay, NU



## NEXT STEPS

If you are interested in receiving the Asset Information Package which includes detailed descriptions of the assets comprising each package concerning this opportunity, please contact Marianna Lee below.

**Marianna Lee**

**Analyst**

+1 (604) 639 0845

[Marianna.lee@alvarezandmarsal.com](mailto:Marianna.lee@alvarezandmarsal.com)

Upon receipt of the Assets Information Package, should you have any further questions regarding the process, please contact one of the members of the A&M team below.

**Callum Beveridge**

**Senior Director**

+1 (604) 638 7447

[cbeveridge@alvarezandmarsal.com](mailto:cbeveridge@alvarezandmarsal.com)

**Orest Konowalchuk**

**Director**

+1 (403) 538 4736

[okonowalchuk@alvarezandmarsal.com](mailto:okonowalchuk@alvarezandmarsal.com)



Alvarez & Marsal Canada Inc.

Bow Valley Square I

Suite 570, 202 - 6th Avenue SW

Calgary, Alberta T2P 2R9

