

**Form 27**  
[Rules 6.3 and 10.52(1)]

Clerk's Stamp



COURT FILE NUMBER

1103 18646

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF ARMAC INVESTMENTS LTD. (AB),  
LAKE EDEN PROJECTS INC. (AB), 1204583 ALBERTA INC.  
(AB), 131717 ALBERTA INC. (AB), WESTRIDGE PARK  
LODGE DEVELOPMENT CORP. (AB) AND WESTRIDGE  
PARK LODGE AND GOLF RESORT LTD. (AB), HALF  
MOON LAKE RESORT LTD. (AB), NO 50 CORPORATE  
VENTURES LTD. (BC), FISHPATHS RESORTS  
CORPORATION (BC), ARMAC INVESTMENT LTD. (BC),  
OSTROM ESTATES LTD. (BC), HAWKEYE MARINE  
GROUP LTD. (BC), JUBILEE MOUNTAIN HOLDINGS LTD.  
(BC), GIANT MOUNTAIN PROPERTIES LTD. (BC), AND  
CHERRY BLOSSOM PARK DEVELOPMENT CORP. (BC)  
(COLLECTIVELY, THE "PURDY GROUP")

APPLICANTS

ARMAC INVESTMENTS LTD. (AB), LAKE EDEN PROJECTS  
INC. (AB), HALF MOON LAKE RESORT LTD. (AB),  
FISHPATHS RESORTS CORPORATION (BC), ARMAC  
INVESTMENT LTD. (BC), OSTROM ESTATES LTD. (BC),  
HAWKEYE MARINE GROUP LTD. (BC) AND CHERRY  
BLOSSOM PARK DEVELOPMENT CORP. (BC)  
(COLLECTIVELY, THE "PLAN APPLICANTS")

DOCUMENT

**APPLICATION BY THE PURDY GROUP**

ADDRESS FOR SERVICE AND CONTACT  
INFORMATION OF PARTY FILING THIS  
DOCUMENT

TAYLOR LAW OFFICE  
Suite 401, 10722, 103 Avenue  
Edmonton, Alberta T5J 5G7  
Attention: Conan J. Taylor  
Phone: (780) 428-7770 Fax: (780) 428-7775

**NOTICE TO THE PURDY GROUP AND PERSONS ON THE SERVICE LIST:**

This application is made against you. You are a Respondent.

You have the right to state your side of this matter before the Justice or Master.

To do so, you must be in Court when the application is heard as shown below:

Date	November 24, 2014
Time	2:00 p.m.
Where	Law Courts Building Edmonton, Alberta
Before Whom	The Honourable Mr. Justice D.R.G. Thomas

Go to the end of this document to see what you can do and when you must do it.

**Remedy claimed or sought:**

1. An Order on the terms of the Order attached as Schedule "A" to this Application or on such further and other terms as this Honourable Court may direct.

**Grounds for making this application:**

2. An Initial Order was granted by this Honourable Court pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36 as amended ("CCAA").
3. By the Initial Order Alvarez & Marsal Canada Inc. (the "Monitor") was appointed Monitor for the purpose of monitoring the property, business and financial affairs of the Purdy Group.
4. Pursuant to a Claims Procedure Order granted by this Honourable Court dated February 15, 2012, the Monitor conducted a proof of claim procedure to identify affected creditors of the Purdy Group having a claim and barring affected creditors who did not establish a claim through that process from making or enforcing a claim against the Purdy Group.
5. By an Order of this Honourable Court dated July 18, 2014 (the "Sanction Order"), the Court sanctioned and approved the Second Amended and Restated Plan of Compromise and Arrangement of the Purdy Group (the "Plan").
6. The Plan contemplates new financing to be secured by a first charge on the assets of Half Moon Lake Resort Ltd. ("Half Moon"), being a member of the Purdy Group (the "Half Moon Financing").
7. The assets of Half Moon include certain lands (the "Half Moon Lands").
8. The encumbrances registered on title to the Half Moon Lands include leases registered by Armac Investments Ltd. ("Armac AB") being a member of the Purdy Group identified in the style of cause to this action as "Armac Investments Ltd. (AB)" (the "Armac AB Leases").

9. Leasehold titles have been issued in respect of certain of the Armac AB Leases and are held by Armac AB (the "Armac AB Leasehold Titles").
10. The Armac Leasehold Titles are noted on title to the Half Moon Lands.
11. The Sanction Order granted the Purdy Group leave to apply, with the written consent of Alvarez & Marsal Canada Inc. (the "Monitor"), to this Honourable Court for a Vesting Order or Orders with respect to the Half Moon Lands and providing for the discharge, release, deletion, vacating or expungement from title of registrations against the Half Moon Lands.
12. The Monitor consents to the Purdy Group's application.
13. Such further and other grounds as counsel may advise.

**Material or evidence to be relied on:**

14. The Affidavit of John Kenneth Purdy dated November 19, 2014, the pleadings and proceedings herein and such further and other material as counsel may advise and this Honourable Court may permit.
15. The Twenty-Eighth Report of the Monitor, filed.

**Applicable Legislation:**

16. *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended.
17. Such further and other legislation and authority as counsel may advise and this Honourable Court may permit.

**Any irregularity complained of or objection relied on:**

18. N/A

**How the application is proposed to be heard or considered:**

19. In open chambers by way of personal attendance of counsel.

**WARNING**

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

Clerk's Stamp:

COURT FILE NUMBER 1103 18646

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

APPLICANTS IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF ARMAC INVESTMENTS LTD. (AB),  
LAKE EDEN PROJECTS INC. (AB), 1204583 ALBERTA INC.  
(AB), 1317517 ALBERTA INC. (AB), WESTRIDGE PARK  
LODGE DEVELOPMENT CORP. (AB), and WESTRIDGE  
PARK LODGE AND GOLF RESORT LTD. (AB), HALF  
MOON LAKE RESORT LTD. (AB), NO. 50 CORPORATE  
VENTURES LTD. (BC), FISHPATH RESORTS  
CORPORATION (BC), ARMAC INVESTMENTS LTD. (BC),  
OSTROM ESTATES LTD. (BC), HAWKEYE MARINE  
GROUP LTD. (BC), JUBILEE MOUNTAIN HOLDINGS LTD.  
(BC), GIANT MOUNTAIN PROPERTIES LTD. (BC) and  
CHERRY BLOSSOM PARK DEVELOPMENT CORP (BC)  
(collectively, the "Purdy Group")

DOCUMENT

**ORDER**

ADDRESS FOR SERVICE AND CONTACT  
INFORMATION OF PARTY FILING THIS  
DOCUMENT

TAYLOR LAW OFFICE  
Suite 401, 10722, 103 Avenue  
Edmonton, Alberta T5J 5G7  
Attention: Conan J. Taylor  
Phone: (780) 428-7770 Fax: (780) 428-7775

**DATE ON WHICH ORDER WAS PRONOUNCED:** November 24, 2014

**LOCATION WHERE ORDER WAS PRONOUNCED:** Edmonton, Alberta

**NAME OF JUSTICE WHO MADE THIS ORDER:** The Honourable Mr. Justice D.R.G.  
Thomas

UPON the application of the Purdy Group; AND UPON READING the Affidavit of  
John Kenneth Purdy sworn November 19, 2014 and proof of service thereof, the Application  
filed herein and proof of service thereof and the pleadings and proceedings had and taken  
herein; AND UPON NOTING the Sanction Order dated July 18, 2014 granted by this Honourable

Court (the "Sanction Order") which Order sanctioned and approved the Second Amended and Restated Plan of Compromise and Arrangement of the Purdy Group (the "Plan"); AND UPON NOTING that the Plan contemplates the incorporation of a new entity by John (Jack) Kenneth Purdy ("Purdy") which new entity has been incorporated as Armac Holdings Ltd. ("Holdco"); AND UPON NOTING that the Plan contemplates the transfer of the shares of Half Moon Lake Resort Ltd. ("Half Moon") to Holdco; AND UPON NOTING that the Plan contemplates the transfer of the shares of Armac Investments Ltd. being a member of the Purdy Group identified in the style of cause to this action as "Armac Investments Ltd. (AB)" ("Armac AB") to Holdco by Armac Investments Ltd. being a member of the Purdy Group identified in the style of cause to this action as "Armac Investments Ltd. (BC)" ("Armac BC"); AND UPON NOTING that the Plan contemplates new financing to be secured by a first charge on the assets of Half Moon (the "Half Moon Financing"); AND UPON NOTING that the assets of Half Moon include certain lands (the "Half Moon Lands"); AND UPON NOTING the encumbrances registered on title to the Half Moon Lands including leases registered by Armac AB (the "Armac AB Leases"); AND UPON NOTING the Claims Procedure Order granted by this Honourable Court dated February 15, 2012 and the process for the proving of claims established therein; AND UPON NOTING the existing Certificates of Title to the leasehold titles issued in respect of certain of the Armac AB Leases and held by Armac AB (the "Armac AB Leasehold Titles"); AND UPON NOTING that the Armac Leasehold Titles are noted on title to the Half Moon Lands; AND UPON NOTING that the Sanction Order granted the Purdy Group leave to apply, with the written consent of Alvarez & Marsal Canada Inc. (the "Monitor"), to this Honourable Court for a Vesting Order or Orders with respect to the Half Moon Lands and providing for the discharge, release, deletion, vacating or expungement from title of registrations against the Half Moon Lands; AND UPON NOTING the written consent of the Monitor to the Purdy Group's application herein;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of the notice of application for this Order is hereby abridged and service thereof is deemed good and sufficient and all further service is dispensed with.
2. Effective as at the date of this Order:
  - (a) The right, title and interest in and to any and all shares of Half Moon that are held by Purdy or any member of the Purdy Group;  
  
shall vest in Holdco, free and clear of any and all Claims, as such term is defined in the Plan ("Claims").
3. In this order the lands described as the "Half Moon Lands" are the lands as identified in Schedule "A" hereto.
4. Effective upon the filing of a Monitor's certificate substantially in the form attached as Schedule "B" hereto (the "Monitor's Certificate"), Half Moon's right, title and interest in an to the Half Moon Lands shall be held free and clear of any and all Claims including,

without limiting the generality of the foregoing (subject to the reminder of this paragraph 4):

- (a) any encumbrances or charges created by the Orders made in these proceedings, including, but not limited to, the Initial Order; and
- (b) liens, including without limitation mechanics' liens, repairers liens, builders' liens and statutory liens

but specifically excluding:

- (a) the Administration Charge granted by the Initial Order granted in these proceedings on December 2, 2011;
- (b) the Half Moon Financing as defined in Article 5.3(a)(i) of the Plan;
- (c) the Mortgage Charge referenced in Article 4.2 of the Plan in favour to Canada Revenue Agency and Axxess Capital Partners Inc.;
- (d) the permitted encumbrances listed in Schedule "C" hereto  
(collectively, the "Permitted Encumbrances").

For greater certainty, this Court orders that all of the Claims affecting or relating to the Half Moon Lands are hereby expunged, discharged, released and deleted as against the Half Moon Lands, save and except for the Permitted Encumbrances.

5. Upon the filing of the Monitor's Certificate, all of Armac AB's right, title and interest in and to Armac AB Leasehold Titles is cancelled, deleted and expunged and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise in and to the Armac AB Leasehold Titles are hereby expunged, discharged, released and deleted including, without limiting the generality of the foregoing:
  - (a) any encumbrances or charges created by the Orders made in these proceedings, including, but not limited to, the Initial Order; and
  - (b) liens, including without limitation mechanics' liens, repairers liens, builders' liens and statutory liens.
6. The Alberta Registrar of Land Titles is hereby directed to discharge, release, delete and expunge:

- (a) from title the registrations on the Half Moon Lands which are registered in the Alberta Land Titles Office, as set out in Schedule "D" to this Order;
- (b) from the Armac AB Leasehold Titles all registrations registered in the Alberta Land Titles Office as set out in Schedule "E" to this Order (the registrations to be discharged pursuant to paragraph (a) above and pursuant to this paragraph (b) are collectively referred to in this Order as the "Discharges"); and
- (c) is hereby further directed to cancel the existing Certificates of Title to the Armac AB Leasehold Titles issued by the Alberta Land Titles Office, as set out in Schedule "F" to this Order (the "Cancellations")

forthwith upon receipt by such person of:

- (i) a letter from Taylor Law Office to such registry authorizing the registration and/or filing of this Order;
  - (ii) a certified copy of this Order; and
  - (iii) a filed copy of a Monitor's Certificate.
7. The Purdy Group is hereby authorized and directed to take such actions as it deems necessary or appropriate in the circumstances to effect the Discharges and the Cancellations.
8. Upon completion of the Discharges and the Cancellations and upon the advance of the Half Moon Financing and the release of the Half Moon Financing to the Monitor in accordance with the Plan,
- (a) the Monitor is hereby ordered and directed to apply the Half Moon Financing in accordance with Article 5.3 of the Plan, as further restated and amended from time to time; and
  - (b) no Claims shall attach to the Half Moon Financing.
9. This Order shall have full force and effect in all provinces and territories in Canada against all persons, firms, corporations, governmental, municipal and regulatory authorities against whom it may otherwise be enforceable.
10. The Monitor is granted liberty to apply for further directions and relief as may be necessary to carry out this Order.

11. The Alberta Registrar of Land Titles shall comply with this order forthwith notwithstanding Section 191(1) of the *Land Titles Act*.

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J.C.Q.B.A.



Schedule "A"

Description of "Half Moon Lands"

ALL THAT PORTION OF THE SOUTH EAST QUARTER OF SECTION SIX (6)  
TOWNSHIP FIFTY TWO (52)  
RANGE TWENTY ONE (21)  
WEST OF THE FOURTH MERIDIAN, NOT COVERED BY ANY OF THE WATERS  
OF LAKE NO. 1 AND LAKE NO. 4 AS SHOWN ON A PLAN OF SURVEY OF  
THE SAID TOWNSHIP SIGNED AT OTTAWA ON THE 13TH DAY OF MAY A.D.  
1901, CONTAINING 56.3 HECTARES (139 ACRES) MORE OR LESS.  
EXCEPTING THEREOUT ALL MINES AND MINERALS

**Schedule "B"**

Clerk's Stamp:

COURT FILE NUMBER 1103 18646

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

APPLICANTS IN THE MATTER OF THE COMPANIES' CREDITORS  
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(AB), 1317517 ALBERTA INC. (AB), WESTRIDGE PARK  
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(BC), GIANT MOUNTAIN PROPERTIES LTD. (BC) and  
CHERRY BLOSSOM PARK DEVELOPMENT CORP (BC)  
(collectively, the "Purdy Group")

**DOCUMENT**

**MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT  
INFORMATION OF PARTY FILING THIS  
DOCUMENT

**MONITOR**  
ALVAREZ & MARSAL CANADA INC.  
Bow Valley Square I  
Suite 570, 202 – 6<sup>th</sup> Avenue SW  
Calgary AB T2P 2R9  
Tim Reid/Orest Konowalchuk  
Ph. (403) 538-4756 / (403) 538-4736  
Email: [treid@alvarexandmarsal.com](mailto:treid@alvarexandmarsal.com)  
[okonowalchuk@alvarexandmarsal.com](mailto:okonowalchuk@alvarexandmarsal.com)

**COUNSEL**  
DENTONS CANADA LLP  
Barristers & Solicitors  
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2900 Manulife Place, 10180 – 101 Street  
Edmonton Alberta T5J 3V5  
Ph. (780) 423-7276 Fx. (780) 423-7276  
Email: [ray.rutman@dentons.com](mailto:ray.rutman@dentons.com)  
File: 529227.7/RCR

Pursuant to an Order of the Honourable Justice D.R.G. Thomas of the Alberta Court of Queen's Bench (the "Court") dated December 2, 2011, Alvarez and Marsal Canada Inc. was appointed the monitor (the "Monitor") of the Purdy Group. Pursuant to an order of this Honourable Court dated July 18, 2014 (the "Sanction Order"), the Second Amended and Restated Plan of Compromise and Arrangement of the Purdy Group (the "Plan") was sanctioned and approved. The Plan contemplates the new financing (the "Half Moon Financing") to be secured by a first charge on the assets of Half Moon Lake Resort Ltd. including certain lands (the "Half Moon Lands"). Pursuant to an order of the Court dated \_\_\_\_\_, 2014, the Court directed the Alberta Registrar of Land Titles to discharge, release, delete and expunge from title certain registrations on the Half Moon Lands effective upon *inter alia* the delivery by counsel for the Purdy Group to the such person a filed copy of this Certificate.

**THE MONITOR HEREBY CERTIFIES** as follows:

1. The Monitor has received the proceeds of the Half Moon Financing in the amount of \$1,603,500.00.

Dated at the \_\_\_\_\_ of \_\_\_\_\_, in the Province of Alberta, this \_\_\_\_ day of \_\_\_\_\_, 2014.

**ALVAREZ & MARSAL INC.**  
in its capacity as court-appointed  
Monitor of the Purdy Group  
and not in its personal capacity

Per: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**Schedule "C"**

**Permitted Encumbrances**

<b>Registration Number</b>	<b>Type of Registration</b>	<b>Registration Holder</b>
5547PL	Utility Right of Way	Grantee – ATCO Gas and Pipelines Ltd.
1101ST	Utility Right of Way	Grantee – ATCO Gas and Pipelines Ltd.
762 140 627	Utility Right of Way	Grantee – ATCO Gas and Pipelines Ltd.
772 094 429	Utility Right of Way	Grantee – ATCO Gas and Pipelines Ltd.
812 007 829	Utility Right of Way	Grantee – ATCO Gas and Pipelines Ltd.
952 267 107	Utility Right of Way	
962 243 157	Discharge of Utility Right of Way 952 267 107 –Partial	
042 008 513	Caveat – Re: Lease	Caveator - Charles Bauman
042 413 899	Caveat – Re: Lease	Caveator – Kelly Joseph Schmaltz
042 426 074	Caveat – Re: Lease	Caveator – Melvin J. Clifford
042 426 075	Caveat – Re: Lease	Caveator – Melvin J. Clifford
042 487 750	Caveat – Re: Lease	Caveator – Ken McKinnon Caveator – Elizabeth McKinnon
052 094 450	Caveat – Re: Lease	Caveator – Lorna Groome Caveator – Geoffrey Groome
052 094 454	Caveat – Re: Lease	Caveator – Susan Gaudin
052 120 360	Caveat – Re: Lease	Caveator – Percy Sutton

052 123 901	Caveat – Re: Lease	Caveator – Lynne H A Williams
052 145 637	Caveat – Re: Lease	Caveator – Daryl Paul Ammann
052 152 167	Caveat – Re: Lease	Caveator – Arthur Ammann Caveator – Cheryl Ammann
052 517 127	Caveat – Re: Lease	Caveator – After Eight Holdings Ltd.
062 591 898	Lease	Lessee – CIDC Mortgage Corp.
072 517 119	Lease	Lessee – Clearquest Media Corp.
072 517 122	Lease	Lessee – Clearquest Media Corp.
072 517 139	Lease	Lessee – Clearquest Media Corp.
102 196 464	Caveat – Re: Lease Interest	Caveator – John Kuss Caveator – June Kuss
112 125 253	Notice of Health Hazard Registration	Alberta Health Services Environmental Public Health
142 120 277	Order	
142 343 492	Builder's Lien	Lienor – Bilsborrow Movers Ltd.

Schedule "D"

Description of Charges to be Discharged from the Half Moon Lands

022 001 826	Mortgage	Mortgagee – Armac Investments Ltd.
022 451 101	Builder's Lien	Armac Investments Ltd. c/o 750, 10665 Jasper Ave. Edmonton, AB T5J 3S9
032 181 922	Certificate of Lis Pendens Affects Instrument 022 451 101	
042 221 624	Builder's Lien	Lienor - Brayford Trucking Ltd.
042 513 678	Certificate of Lis Pendens Affects Instrument 042 221 624	
052 018 464	Certificate of Lis Pendens Affects Instrument 022 001 826	
052 408 227	Writ	Creditor – Strathcona County Creditor – Strathcona County Development Authority. Creditor – Joyce Perkins
052 512 094 062 591 994	Writ Leasehold Title Application Affects Instrument 062 591 898	Creditor – Daniel Theriault
072 270 937	Postponement of Mort 022 001 826 to Leas 062 591 898	
072 319 202	Lease	Lessee – Armac Investments Ltd.
072 319 342	Leasehold Title Application New Title Issued Affects Instrument 072 319 202	
072 412 787	Lease	Lessee – Armac Investments Ltd.

072 412 788	Leasehold Title Application New Title Issued Affects Instrument 072 412 787	
072 412 945	Lease	Lessee – Armac Investments Ltd.
072 412 946	Leasehold Title Application New Title Issued Affects Instrument 072 412 945	
072 413 081	Lease	Lessee – Armac Investments Ltd.
072 413 082	Leasehold Title Application New Title Issued Affects Instrument 072 413 081	
072 413 217	Lease	Lessee – Armac Investments Ltd.
072 413 218	Leasehold Title Application New Title Issued Affects Instrument 072 413 217	
072 413 297	Lease	Lessee – Armac Investments Ltd.
072 413 298	Leasehold Title Application New Title Issued Affects Instrument 072 413 297	
072 413 503	Lease	Lessee – Armac Investments Ltd.
072 413 504	Leasehold Title Application New Title Issued Affects Instrument 072 413 503	
072 413 638	Lease	Lessee – Armac Investments Ltd.
072 413 639	Leasehold Title Application New Title Issued Affects Instrument 072 413 638	

072 413 673	Lease	Lessee – Armac Investments Ltd.
072 413 674	Leasehold Title Application New Title Issued Affects Instrument 072 413 673	
072 413 742	Lease	Lessee – Armac Investments Ltd.
072 413 743	Leasehold Title Application New Title Issued Affects Instrument 072 413 742	
072 413 819	Lease	Lessee – Armac Investments Ltd.
072 413 820	Leasehold Title Application New Title Issued Affects Instrument 072 413 819	
072 413 930	Lease	Lessee – Armac Investments Ltd.
072 413 931	Leasehold Title Application New Title Issued Affects Instrument 072 413 930	
072 413 993	Lease	Lessee – Armac Investments Ltd.
072 413 994	Leasehold Title Application New Title Issued Affects Instrument 072 413 993	
072 414 065	Lease	
072 414 066	Leasehold Title Application New Title Issued Affects Instrument 072 414 065	Lessee – Armac Investments Ltd.
072 414 065	Lease	
072 414 066	Leasehold Title Application New Title Issued	



	Affects Instrument 072 414 065	
072 432 725	Lease	Lessee – Armac Investments Ltd.
072 432 731	Lease	Lessee – Armac Investments Ltd.
072 432 739	Lease	Lessee – Armac Investments Ltd.
072 432 747	Lease	Lessee – Armac Investments Ltd.
072 432 789	Lease	Lessee – Armac Investments Ltd.
072 432 794	Lease	Lessee – Armac Investments Ltd.
072 432 801	Lease	Lessee – Armac Investments Ltd.
072 432 805	Lease	Lessee – Armac Investments Ltd.
072 432 811	Lease	Lessee – Armac Investments Ltd.
072 432 817	Lease	Lessee – Armac Investments Ltd.
072 432 825	Lease	Lessee – Armac Investments Ltd.
072 432 850	Lease	Lessee – Armac Investments Ltd.
072 432 863	Lease	Lessee – Armac Investments Ltd.
082 081 713	Lease	Lessee – Armac Investments Ltd.
082 081 716	Lease	Lessee – Armac Investments Ltd.

082 081 719	Lease	Lessee – Armac Investments Ltd.
082 081 721	Lease	Lessee – Armac Investments Ltd.
082 081 722	Lease	Lessee – Armac Investments Ltd.
082 081 730	Lease	Lessee – Armac Investments Ltd.
082 081 732	Lease	Lessee – Armac Investments Ltd.
082 081 735	Lease	Lessee – Armac Investments Ltd.
082 081 741	Lease	Lessee – Armac Investments Ltd.
082 081 745	Lease	Lessee – Armac Investments Ltd.
082 081 748	Lease	Lessee – Armac Investments Ltd.
082 081 751	Lease	Lessee – Armac Investments Ltd.
082 081 752	Lease	Lessee – Armac Investments Ltd.
082 114 970	Lease	Lessee – Armac Investments Ltd.
082 114 972	Lease	Lessee – Armac Investments Ltd.
082 114 974	Lease	Lessee – Armac Investments Ltd.

082 114 977	Lease	Lessee – Armac Investments Ltd.
082 116 067	Lease	Lessee – Armac Investments Ltd.
082 116 084	Lease	Lessee – Armac Investments Ltd.
082 116 095	Lease	Lessee – Armac Investments Ltd.
082 116 102	Lease	Lessee – Armac Investments Ltd.
082 116 120	Lease	Lessee – Armac Investments Ltd.
082 116 128	Lease	Lessee – Armac Investments Ltd.
092 183 281 102 022 294	Certificate of Lis Pendens Certified Statement	S & D International Group Inc. Creditor – The Workers’ Compensation Board
102 372 982	Writ	Creditor – Her Majesty the Queen in Right of Canada as Represented by Minister of National Revenue c/o Canada Revenue Agency
102 372 986	Writ	Creditor – Her Majesty the Queen in Right of Canada as Represented by Minister of National Revenue c/o Canada Revenue Agency
102 372 999	Writ	Creditor – Her Majesty the Queen in Right of Canada as Represented by Minister of National Revenue c/o Canada Revenue Agency
102 396 428	Notice of Health Hazard Registration	Alberta Health Services Environmental Public Health

102 423 982	Writ	Creditor – Her Majesty the Queen in Right of Canada as Represented by Minister of National Revenue c/o Canada Revenue Agency
112 030 709	Builder's Lien	Lienor – AAA Boilers & Hydronics
122 228 593	Writ	Creditor – Veronica Del C Vasquez
122 284 590	Caveat – Re: Notice of Intention to Sell Under Civil Enforcement Act	Caveator – Consolidated Civil Enforcement Inc.
132 010 945	Certificate of Lis Pendens Affects Instrument 092 366 839	

Schedule "E"

Description of Charges to be Discharged from Armac AB Leasehold Titles

**1. TITLE NUMBER: 072 319 355 - Plan 0224824, AREA A88, EXCEPTING THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee –Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher

Mortgagee – George Scott

Mortgagee – Nadia Scott

Mortgagee – 592407 Alberta Ltd.

Mortgagee – Gaume Holdings Ltd.

Mortgagee – Tymar Resource Management Corp.

Mortgagee – American Brass & Aluminum Foundry Ltd.

Mortgagee – 590017 Alberta Ltd.

Mortgagee – Greentree Mortgage Corporation

Mortgagee – Axxess Capital Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**2. TITLE NUMBER 072 412 858 – PLAN 0224824, AREA A89 EXCEPTING THEREOUT ALL MINES AND MINERALS**

<b>Registration Number</b>	<b>Date</b>	<b>Type of Registration</b>	<b>Registration Holder</b>
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company  Mortgagee – Olympia Trust

Company

Mortgagee – Ernest Dollar

Mortgagee – Eva Dollar

Mortgagee –Russell Peden

Mortgagee – David Putnam

Mortgagee – Arie Roscher

Mortgagee – George Scott

Mortgagee – Nadia Scott

Mortgagee – 592407 Alberta  
Ltd.

Mortgagee – Gaume Holdings  
Ltd.

Mortgagee – Tymar Resource  
Management Corp.

Mortgagee – American Brass  
& Aluminum Foundry Ltd.

Mortgagee – 590017 Alberta  
Ltd.

Mortgagee – Greentree  
Mortgage Corporation

Mortgagee – Axxess Capital  
Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**3. TITLE NUMBER 072 413 110 – PLAN 0224824, AREA A92 EXCEPTING  
THEREOUT ALL MINES AND MINERALS**

<b>Registration Number</b>	<b>Date</b>	<b>Type of Registration</b>	<b>Registration Holder</b>
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee –Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott
			Mortgagee – 592407 Alberta Ltd.
			Mortgagee – Gaume Holdings Ltd.
			Mortgagee – Tymar Resource Management Corp.
			Mortgagee – American Brass & Aluminum Foundry Ltd.
			Mortgagee – 590017 Alberta Ltd.
			Mortgagee – Greentree Mortgage Corporation
			Mortgagee – Axxess Capital Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**4. TITLE NUMBER 072 413 095 – PLAN 0224824, AREA A94 EXCEPTING  
THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee –Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott
			Mortgagee – 592407 Alberta Ltd.
			Mortgagee – Gaume Holdings Ltd.
			Mortgagee – Tymar Resource Management Corp.
			Mortgagee – American Brass



& Aluminum Foundry Ltd.

Mortgagee – 590017 Alberta Ltd.

Mortgagee – Greentree Mortgage Corporation

Mortgagee – Axxess Capital Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**5. TITLE NUMBER 072 413 302 – PLAN 0224824, AREA A96 EXCEPTING THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee – Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott

Mortgagee – 592407 Alberta Ltd.

Mortgagee – Gaume Holdings Ltd.

Mortgagee – Tymar Resource Management Corp.

Mortgagee – American Brass & Aluminum Foundry Ltd.

Mortgagee – 590017 Alberta Ltd.

Mortgagee – Greentree Mortgage Corporation

Mortgagee – Axxess Capital Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**6. TITLE NUMBER 072 413 509 – PLAN 0224824, AREA A97 EXCEPTING THEREOUT ALL MINES AND MINERALS**

<b>Registration Number</b>	<b>Date</b>	<b>Type of Registration</b>	<b>Registration Holder</b>
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar

Mortgagee – Eva Dollar

Mortgagee –Russell Peden

Mortgagee – David Putnam

Mortgagee – Arie Roscher

Mortgagee – George Scott

Mortgagee – Nadia Scott

Mortgagee – 592407 Alberta  
Ltd.

Mortgagee – Gaume Holdings  
Ltd.

Mortgagee – Tymar Resource  
Management Corp.

Mortgagee – American Brass  
& Aluminum Foundry Ltd.

Mortgagee – 590017 Alberta  
Ltd.

Mortgagee – Greentree  
Mortgage Corporation

Mortgagee – Axxess Capital  
Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**7. TITLE NUMBER: 072 413 643 - PLAN 0224824, AREA A98, EXCEPTING  
THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee – Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott
			Mortgagee – 592407 Alberta Ltd.
			Mortgagee – Gaume Holdings Ltd.
			Mortgagee – Tymar Resource Management Corp.
			Mortgagee – American Brass & Aluminium Foundry Ltd.
072 719 328	12/12/2007	Caveat – Re: Assignment of Rents	Mortgagee – 590017 Alberta Ltd.
			Mortgagee – Greentree Mortgage Corporation
			Mortgagee – Axxess Capital partners Inc.
			Caveator – Canadian Western Trust Company

and Leases

072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company
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**8. TITLE NUMBER: 072 413 682 – PLAN 0224824, AREA A99, EXCEPTING  
THEROUT ALL MINES AND MINERALS**

<b>Registration Number</b>	<b>Date</b>	<b>Type of Registration</b>	<b>Registration Holder</b>
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee – Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott
			Mortgagee – 592407 Alberta Ltd.
			Mortgagee – Gaume Holdings Ltd.
			Mortgagee – Tymar Resource Management Corp.
			Mortgagee – American Brass & Aluminium Foundry Ltd.
			Mortgagee – 590017 Alberta

Ltd.

Mortgagee – Greentree  
Mortgage Corporation

Mortgagee – Axxess Capital  
Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**9. TITLE NUMBER: 072 413 750 – PLAN 0224824, AREA A100, EXCEPTING  
THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee – Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott
			Mortgagee – 592407 Alberta Ltd.

Mortgagee – Gaume Holdings Ltd.

Mortgagee – Tymar Resource Management Corp.

Mortgagee – American Brass & Aluminium Foundry Ltd.

Mortgagee – 590017 Alberta Ltd.

Mortgagee – Greentree Mortgage Corporation

Mortgagee – Axxess Capital Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**10. TITLE NUMBER: 072 413 829 – PLAN 0224824, AREA A101, EXCEPTING THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee – Russell Peden

Mortgagee – David Putnam

Mortgagee – Arie Roscher

Mortgagee – George Scott

Mortgagee – Nadia Scott

Mortgagee – 592407 Alberta Ltd.

Mortgagee – Gaume Holdings Ltd.

Mortgagee – Tymar Resource Management Corp.

Mortgagee – American Brass & Aluminium Foundry Ltd.

Mortgagee – 590017 Alberta Ltd.

Mortgagee – Greentree Mortgage Corporation

Mortgagee – Axxess Capital Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**11. TITLE NUMBER: 072 413 939 – PLAN 0224824, AREA A102, EXCEPTING THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian



Western Trust Company

Mortgagee – Olympia Trust  
Company

Mortgagee – Ernest Dollar

Mortgagee – Eva Dollar

Mortgagee – Russell Peden

Mortgagee – David Putnam

Mortgagee – Arie Roscher

Mortgagee – George Scott

Mortgagee – Nadia Scott

Mortgagee – 592407 Alberta  
Ltd.

Mortgagee – Gaume Holdings  
Ltd.

Mortgagee – Tymar Resource  
Management Corp.

Mortgagee – American Brass  
& Aluminium Foundry Ltd.

Mortgagee – 590017 Alberta  
Ltd.

Mortgagee – Greentree  
Mortgage Corporation

Mortgagee – Axxess Capital  
Partners Inc.

072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of	Caveator – Canadian Western Trust Company

Interest

**12. TITLE NUMBER: 072 414 002 – PLAN 0224824, AREA A103, EXCEPTING THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee – Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott
			Mortgagee – 592407 Alberta Ltd.
			Mortgagee – Gaume Holdings Ltd.
			Mortgagee – Tymar Resource Management Corp.
			Mortgagee – American Brass & Aluminium Foundry Ltd.
			Mortgagee – 590017 Alberta Ltd.
			Mortgagee – Greentree

			Mortgage Corporation
			Mortgagee – Axxess Capital Partners Inc.
072 719 328	12/12/2007	Caveat – Re: Assignment of Rents and Leases	Caveator – Canadian Western Trust Company
072 719 329	12/12/2007	Caveat – Re: Assignment of Interest	Caveator – Canadian Western Trust Company

**13. TITLE NUMBER: 072 414 070 – PLAN 0224824, AREA A104, EXCEPTING THEREOUT ALL MINES AND MINERALS**

Registration Number	Date	Type of Registration	Registration Holder
072 719 327	12/12/2007	Mortgage	Mortgagee – Canadian Western Trust Company
			Mortgagee – Olympia Trust Company
			Mortgagee – Ernest Dollar
			Mortgagee – Eva Dollar
			Mortgagee – Russell Peden
			Mortgagee – David Putnam
			Mortgagee – Arie Roscher
			Mortgagee – George Scott
			Mortgagee – Nadia Scott
			Mortgagee – 592407 Alberta Ltd.
			Mortgagee – Gaume Holdings Ltd.
			Mortgagee – Tymar Resource Management Corp.
			Mortgagee – American Brass & Aluminium Foundry Ltd.
072 719 328	12/12/2007	Caveat – Re: Assignment of Rents	Mortgagee – 590017 Alberta Ltd.
			Mortgagee – Greentree Mortgage Corporation
			Mortgagee – Axxess Capital Partners Inc.
			Caveator – Canadian Western Trust Company

and Leases

072 719 329

12/12/2007 Caveat – Re:  
Assignment of  
Interest

Caveator – Canadian Western  
Trust Company

**Schedule "F"**

**Description of Armac AB Leasehold Titles to be Cancelled**

1. TITLE NUMBER: 072 319 355 - Plan 0224824, AREA A88, EXCEPTING THEREOUT ALL MINES AND MINERALS
2. TITLE NUMBER 072 412 858 – PLAN 0224824, AREA A89 EXCEPTING THEREOUT ALL MINES AND MINERALS
3. TITLE NUMBER 072 413 110 – PLAN 0224824, AREA A92 EXCEPTING THEREOUT ALL MINES AND MINERALS
4. TITLE NUMBER 072 413 095 – PLAN 0224824, AREA A94 EXCEPTING THEREOUT ALL MINES AND MINERALS
5. TITLE NUMBER 072 413 302 – PLAN 0224824, AREA A96 EXCEPTING THEREOUT ALL MINES AND MINERALS
6. TITLE NUMBER 072 413 509 – PLAN 0224824, AREA A97 EXCEPTING THEREOUT ALL MINES AND MINERALS
7. TITLE NUMBER: 072 413 643 - PLAN 0224824, AREA A98, EXCEPTING THEREOUT ALL MINES AND MINERALS
8. TITLE NUMBER: 072 413 682 – PLAN 0224824, AREA A99, EXCEPTING THEROUT ALL MINES AND MINERALS
9. TITLE NUMBER: 072 413 750 – PLAN 0224824, AREA A100, EXCEPTING THEREOUT ALL MINES AND MINERALS
10. TITLE NUMBER: 072 413 829 – PLAN 0224824, AREA A101, EXCEPTING THEREOUT ALL MINES AND MINERALS
11. TITLE NUMBER: 072 413 939 – PLAN 0224824, AREA A102, EXCEPTING THEREOUT ALL MINES AND MINERALS
12. TITLE NUMBER: 072 414 002 – PLAN 0224824, AREA A103, EXCEPTING THEREOUT ALL MINES AND MINERALS
13. TITLE NUMBER: 072 414 070 – PLAN 0224824, AREA A104, EXCEPTING THEREOUT ALL MINES AND MINERALS