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Cole Corbin is a Senior Director of Alvarez & Marsal Valuation Services in New York, where he leads the Fund Analytics and Reporting Service, focused on aligning tech-savvy solutions to funds' internal and external reporting needs.

Mr. Corbin has more than 15 years of financial advisory experience in the alternative asset management industry with experience of a range of assets including private equity, credit, real estate and distressed.

Mr. Corbin advises clients with defining, designing, implementing and integrating financial software to assist in the processes of portfolio monitoring, valuation and fund performance and analysis. He also assists in the planning and executing in support of acquisitions, reorganizations and financial reporting.

Prior to joining A&M, Mr. Corbin served as a Director at Berkeley Research Group, where he led the Fund Transparency Advisory practice in New York. Prior to that, Mr. Corbin was Vice President/Head of Portfolio Analytics at Cerberus Capital Management.



ABOUT ALVAREZ & MARSAL

Companies, investors and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 5,000 people across four continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: AlvarezandMarsal.com

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VALUATION SERVICES

**FUND ANALYTICS
& TECHNOLOGY
SERVICES**

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Alvarez & Marsal (A&M), working with SaaS providers, delivers a range of services to assist with the implementation, remediation and management of analytics and reporting platforms for asset managers.



Diagnostic Assessments

Clients call us when they are faced with making large, enterprise-wide reporting software implementations and are unsure of the biggest risks, overall costs and best practices.

Steps involved with diagnostic assessments include:

- Identifying current state
- Defining goal state
- Designing plan to achieve goal state through best practices



Implementation

When clients are faced with large or particularly challenging implementations, they turn to A&M.

The key components of implementation include:

- Executing optimal use-case of platforms from the outset
- Establishing communication with all stakeholders
- Building an executable plan with a focus on completion and satisfaction
- Ensuring application of best practices



Optimization

Many clients have systems and software in place that are not optimized, and/or the team is not fully leveraging the tools due to resource constraints.

The critical elements of our optimization service include:

- Change management solutions
- Identification and design of current state and goal state
- Development and execution of a plan to achieve goal state through best practices
- Ensure application of best practices



Platform Management Services

With more than 20,000 hours of experience serving as platform manager, A&M's platform management services team assists resourced-constrained middle-offices to achieve best practices while mitigating cost and risk.

Our platform management services team is focused on:

- Risk management
- Cost benefits realization
- Achieving best-in-class transparency

Reporting Standards

Analysis

Data Management

- Investor Reporting
- Portfolio Monitoring

- Valuation
- Performance Assessment

- Portfolio Companies
- Fund Management

Enhanced Transparency

A&M Valuation Approach to Alternative Investments

A&M Valuation Services provides a complete solution through an independent, comprehensive and fact-based approach to valuation. Our valuation engagements are characterized by:



Operational Focus

Our broad industry and operational expertise ensures superior fundamental knowledge at the sector, company and security level, evidenced by thorough client interactions, thoughtful information vetting, and robust benchmarking. Our expertise ensures a truly informed and independent perspective on drivers of both enterprise and investment values.



Comprehensive

The integrity of an independent opinion is only as strong as the experience and capabilities of the professionals behind it. A&M's unique diversity of professional service experience allow us to draw upon a wide range of expertise and technical resources to the benefit of our clients.



"Alternative" Perspective

A&M has worked with asset managers across all strategies and styles. We understand the issues that are important to investors, regulators, auditors and other industry participants, and we tailor both our communication and deliverables with all of these constituents in mind.



Technical Expertise

Developed over many years of experience working with large independent valuation providers, as well as Big Four and industry-specialized auditors, A&M incorporates years of experience derived from direct working relationships with all parties interested in a transparent valuation process.



Leadership

Our professionals help shape and interpret the audit, valuation, disclosure, and other industry standards, while balancing a real world perspective on the transparency and accountability demands that are now commonplace.

