

YOU'RE WASTING MONEY ON YOUR MARTECH.

Win Back C-Suite Trust by Taking Control of Your Stack.



CONTENTS

Introduction	3
1. C-Suite Questions That Will Make or	
Break Your StackThe Roots of KPI Crisis	
2. A 90-Day Action Plan for the CMO	6
Conclusion: The Payoff of Getting It Right	7



INTRODUCTION

Marketing has lost the benefit of the doubt. 65% of CEOs don't trust their CMOs.¹ It's time to shake things up. And the martech stack is the most visible, most expensive, and most underperforming piece of the puzzle.

Meet the new CMO. On day one, they think the job is about vision. It's really about survival. Before they can settle in, the questions come fast:

- + The CEO leans forward: "We're burning money on martech. What are we getting for it?"
- + The CFO cuts in: "Don't tell me about impressions or Al pilots. Show me margin impact."
- + The CIO adds: "All I see in your stack is too many platforms, zero integration, and rising costs."
- + The board exchanges glances: "Average CMO tenure is 18 months. Let's see how long this one lasts."

The job has never been tougher. Modern CMOs are expected to do more than manage campaigns. They're asked to drive growth, align with cross-functional teams, and prove marketing's impact on revenue. Data, platforms, and Al have become core to the role, forcing CMOs to be fluent not just in brand, but in performance metrics, martech stacks, and Alpowered decision-making.² This is the reality for today's marketing leaders. Not a trusted seat at the table, but widespread responsibility and a credibility gap driven by bloated, underperforming marketing technology.

CMOs inherit fragmented martech stacks of 100+ tools, most barely used, and marketing teams that operate only at 35% capacity on the platforms they have.³ While Al pilots scatter across departments, ROI remains elusive. Data sits in silos, disconnected from the business outcomes leadership needs to see.

WITH MARTECH COMPLEXITY KILLING CONFIDENCE IN MARKETING, EVERY CMO MUST ADDRESS THIS DUAL CHALLENGE:



What the C-suite should expect:

- + A martech stack that delivers clear ROI and drives EBITDA
- + Integrated systems that turn data into actionable insights
- Al that reduces costs and sharpens execution instead of adding complexity
- + Practical tools, not an endless "best-inbreed" sprawl



What CMOs must deliver:

- + Ruthless stack simplification
- Proof that every license creates measurable business value
- + Upskilled teams that can actually use the tools they've got
- + Al applied with discipline: focused on efficiency, not novelty
- + Unified processes across marketing, sales, and finance

To navigate this crisis, CMOs must solve two core problems: **tech sprawl without results** and **software without skills**. How should they do that? Simplify their martech stacks and place business accountability above all else. Fail here, and you don't just waste money. You lose whatever trust is left. And once that's gone, you'll soon follow.

^{3.} Constantine von Hoffman, "State of the Stack 2025: Homegrown martech surges as Al accelerates development," MarTech, March 25, 2025.



^{1.} Jason Galloway et al., "65% of CEOs Don't Trust Their CMOs. It's Time to Shake Things Up." Alvarez & Marsal, September 16, 2025.

^{2.} Scott Clark, "The new CMO is part technologist, part strategist, part growth engine—and all business." CMSWire, June 23, 2025.

1. C-SUITE QUESTIONS THAT WILL MAKE OR BREAK YOUR STACK

Martech was meant to simplify marketing. Instead, it has multiplied costs, complexity, and confusion. What was once sold as the engine of efficiency has become one of the biggest reasons the C-suite doubts marketing's value.

Unchecked tech sprawl and chronic underinvestment in people have created a credibility crisis. These are the problems driving the questions your C-suite is already asking. How you answer them will determine whether or not you and your stack survive.

Here's what the C-suite is asking and what you need to keep in mind to make sure your answers land.

PROBLEM 1: TECH SPRAWL WITHOUT RESULTS

The average enterprise now runs more than 120 marketing tools.⁴ Each purchase may have made sense at the time—a tool for social listening, one for analytics, another for personalization—but together they've created a patchwork stack with no clear strategy. Now AI is adding fuel to the fire. Instead of simplifying, it's accelerating the chaos.

"Why are we spending so much on all these marketing tools? How is that investment paying off in terms of growth, savings, and, ultimately, EBITDA?"

Over 60% of CMOs admit they can't prove their martech investments drive business results.⁵ To executives, the stack just looks like bloat. Leaders need to see CMOs cut unnecessary costs and spend only on tools that deliver measurable impact. Clicks don't pay bills. CEOs and CFOs want proof of contribution to pipeline velocity, revenue growth, and margin protection.⁶ If you can't show it, expect budget cuts. Anything that can't be tied to EBITDA is at risk.

"Is our martech stack built for scale and integration, or is it just complexity without capability?"

Stacks balloon around CRMs and automation platforms, but without integration, data sits in fragments with no single system of truth. A shift is already under way: Custom-built or modular platforms rose from 2% to 10% of B2B stacks in 2025.⁷ The signal is clear: Show integration, not expansion.

"What's our AI plan? Is it saving money or just adding costs?"

Al adoption is surging: 68% of organizations now use generative Al tools in their stacks, but only 50% say they're even somewhat effective. Poor governance turns Al into just another expensive layer, stacking costs in training, maintenance, and vendor overlap. The board wants to see automation that reduces cost and accelerates performance, not hype-driven experiments.



"Marketing tech stacks have snowballed into a mess of disconnected tools. Over the years, sales and marketing teams have reached for quick fixes, buying point solutions to solve one or two problems at a time. Multiply that across a global enterprise and you're suddenly looking at tens of millions of dollars tied up in platforms that don't connect, overlap in functionality, and that often only a handful of people know how to

The result I've witnessed is fragmentation, inefficiency, and mounting cost. The real challenge isn't just which tool to buy next, it's how to orchestrate ownership across marketing, sales, and IT so the stack is unified, waste is reduced, and technology actually helps marketers engage customers."

Martech Expert Testimonial: Jamie Smith, Managing Director of Marketing Technology and Customer Data at Southwest Airlines

^{7.} Frans Riemersma, "Martech Landscape 2025: Growing, shrinking and reshaping all at once," MarTech, May 7, 2025.



^{4.} Scott Brinker, "2024 Marketing Technology Landscape Supergraphic — 14,106 martech products (27.8% growth YoY)," Chiefmartech, May 7, 2024.

^{5.} Ayaz Nanji, "CMOs: The Top Martech Challenges for B2B Enterprises," Marketing Profs, n.d. (research conducted in December 2023).

^{6. &}quot;30 Martech Statistics to Elevate Your Strategy in 2025," WebFX, n.d.

PROBLEM 2: SOFTWARE WITHOUT SKILLS

Marketing has bought tools faster than it has built talent. With 60% of the global workforce expected to need upskilling or reskilling because of automation and AI,8 marketing teams are already too far behind the curve.

"Before we keep investing, how confident are we that our teams can leverage the tools we've got today?"

Only 28% of marketers believe their teams are fully trained to use their stack effectively. Expansion without consolidation is a red flag to finance leaders. For CEOs, whose top priorities in 2025 include cost reduction and operational resilience, it's evidence of poor discipline. Most marketers struggle to use even a third of their stack's functionality, with tool utilization rates sitting at about 33%, wasting licenses and wasting budget. From the C-suite's perspective, every underused login is another reason to cut marketing spend. They need CMOs to justify every dollar.

"Are we investing in our talent or just more tech?"

Training marketers to click the right buttons isn't enough. Most teams can follow workflows, but few know how to use tools to think strategically, connect data to revenue, and shape smarter decisions. Martech should be an extension of human capability, not a crutch. Companies that treat martech as a strategic discipline, backed by enablement programs, deliver higher ROI and faster innovation cycles. Leaders want to see CMOs elevate their people into marketers who can use technology to amplify insight, accelerate innovation, and drive growth. Anything less looks like excuses hidden behind new purchases.



"For too long, the instinct has been to buy another tool whenever a new challenge pops up. That leaves organizations with stacks that look impressive but are fragmented, underutilized, and costly. What's missing is investment in people: Marketers today need very different skills than in the past. It's no longer just about campaign activation or day-to-day operations; success now depends on strategic thinking, data literacy, and the ability to connect insights across platforms.

When companies upskill their teams to prioritize Al use cases, understand data connectivity, and make better decisions, they unlock far more value than any single software license could provide. The organizations that win won't just be technology buyers; they'll be capability builders."

Martech Expert Testimonial:
Jamie Smith, Managing Director of Marketing
Technology and Customer Data at Southwest
Airlines

"Are we preparing our teams for the roles AI is creating, not just the ones it's replacing?"

Adoption isn't enough. CEOs now expect Al-enabled personalization, predictive analytics, automation orchestration, and data-driven decision-making. Companies embedding Al expertise directly into their marketing teams are already outperforming those that don't. Marketers must become orchestrators, not operators. Instead of spending hours configuring campaigns, tagging leads, or managing budgets, Al agents can take on those tasks, freeing time for strategy, creativity, and governance. The real advantage will come from prompting, overseeing, and steering Al outputs. Teams stuck at "button-pushing" will be left behind.

The bottom line: The C-suite has lost patience. If you can't answer these questions with clarity, confidence, and evidence, then you, your martech stack, and your budget will be on the chopping block.

^{12.} Todd Holloway, "The MarTech Talent Shortage Is Real — And It's Slowing Businesses Down," Avalon Digital Partners, May 12, 2025.



^{8. &}quot;Future of Jobs Report 2025," World Economic Forum, January 2025.

^{9. &}quot;State of Martech & Marketing Operations Report 2025," LXA, 2025.

^{10.} Denise Dahlhoff, "C-Suite Outlook 2025, Priorities for CMAs and CCOs," The Conference Board, n.d.

^{11. &}quot;State of Martech & Marketing Operations Report 2025."

2. A 90-DAY ACTION PLAN FOR THE CMO

The C-suite doesn't want promises. It wants proof and wants it now. Another glossy roadmap won't fix stack bloat or talent gaps. What's expected is ruthless action: a plan that eliminates waste, sharpens skills, and proves value in business terms. Forget the five-year vision. Results can't wait.

Stop piling up tools. Start simplifying your stack and training your people to use it.

With this 90-day action plan, CMOs can prove discipline, cut costs, and win back credibility from day one.

Timeline	Days 1–30 Assess and Align	Days 31–60 Build and Execute	Days 61–90 D <i>eploy and Optimize</i>
KEY ACTIONS	 + Align with leaders on reporting tied to EBITDA, not vanity metrics. + Inventory all martech: tools, owner(s), purpose, capabilities, cost, usage, licenses, gaps, redundancy, Al opportunities. + Assess stack maturity and team skills (with a focus on Al/analytics and strategic expertise). + Identify quick wins with low effort, high impact. 	 Retire redundant tools and licenses and align RFPs to business priorities. Negotiate vendor contracts in partnership with procurement teams to cut costs and improve scale pricing. Define Al and integration strategy and pilot road map Launch focused training for priority tools and skill gaps. Develop Martech Playbooks for best practices. 	 Implement quick win optimizations and integrations. Launch Al pilots in automation and personalization. Roll out new training program. Shift reporting to ROI tied to EBITDA, pipeline, and efficiency gains.
OUTCOMES	 + Establish a clear baseline. + Align with leadership priorities. + Identify martech stack optimization opportunities. + Identify talent skill gaps and opportunities. 	 + Reduce waste. + Centralize decisions. + Build core capability. + Develop a disciplined AI and integration strategy. 	+ Lock in savings.+ Embed skills.+ Prove ROI to board.



"Too many organizations have outsourced their brains, first to vendors, and now increasingly to AI tools. The result is marketers who've lost the ability to think strategically, to connect the dots, and even to build the human relationships that are central to the craft. If we don't change course, we risk hollowing out the very capabilities that make marketing effective.

The way forward isn't simple but in my mind is clear:

Reclaim strategy: Stop relying on agencies and vendors to define the path. Build internal muscle to think critically, set priorities, and own the road map.

Upskill with intention: Train marketers not just on tool use, but on data literacy, Al prompting, and how to apply technology in ways that amplify, not replace, human judgment.

Protect human connection: Remind teams that marketing is about people. Technology should free up time for higher-value work, not erode the ability to craft messages, build relationships, and connect emotionally with customers.

Get these right and you create an organization that uses technology as leverage without losing the human edge."

Martech Expert Testimonial:

Jamie Smith, Managing Director of Marketing Technology and Customer Data at Southwest Airlines

The bottom line: This is the plan that turns promises into proof. Cut the noise. Build the skills. Deliver EBITDA impact. Anything less is just more waste that the C-suite won't stand for.





CONCLUSION: THE PAYOFF OF GETTING IT RIGHT

The CMO's role has never been more complex, but complexity doesn't have to mean chaos. A disciplined approach to martech simplifies the landscape, makes marketing easier to run, and builds executive confidence.

By showing measurable progress within 90 days, you show that technology is an enabler, not a burden, and give the C-suite concrete, quantifiable proof that marketing is driving value:

- + **Stack size reduction:** 15%–25% fewer tools
- + Cost savings: 10%-20% budget reduction through license cuts and renegotiations
- + **Integration rate:** 90%–100% of retained tools connected to core systems
- + **Skill proficiency:** ≥80% on core platforms
- + AI ROI: Documented revenue lift or cost reduction from pilots in automation or personalization

With a leaner stack and a more skilled team, the job of the CMO becomes clearer and the C-suite has a reason to trust marketing again.

CMOs have two choices:

- + Simplify your stack and train your people.
- + Or keep wasting money and destroy what trust you have left.

Discover ways you can optimize your martech and other services that will help you regain confidence from the C-suite at A&MPLIFY.¹³





AUTHORS



JASON GALLOWAY
Managing Director

jgalloway@alvarezandmarsal.com



ANNA YARKOSKY
Director
——
ayarkosky@alvarezandmarsal.com



ABOUT ALVAREZ & MARSAL

Follow A&M on:





Founded in 1983, Alvarez & Marsal is a leading global professional services firm. Renowned for its leadership, action and results, Alvarez & Marsal provides advisory, business performance improvement and turnaround management services, delivering practical solutions to address clients' unique challenges. With a worldwide network of experienced operators, world-class consultants, former regulators and industry authorities, Alvarez & Marsal helps corporates, boards, private equity firms, law firms and government agencies drive transformation, mitigate risk and unlock value at every stage of growth.

To learn more, visit: AlvarezandMarsal.com

