

OUR SERVICE OFFERINGS

Investment Tax Structure Planning

- Advise on pre-deal restructuring
- Design and advise on tax effective investment and financing structures
- Help identify, evaluate, and facilitate transactions while optimizing tax outcomes

Exit Planning

- Vendor tax due diligence and assistance in deal negotiation
- Exit tax planning
- Regulatory, tax, and foreign exchange compliance assistance

Post-Deal Integration

- Post-deal tax improvement and risk management
- IP planning and supply chain management
- Post-deal restructuring advice and implementation

Tax Due Diligence

- M&A tax due diligence
- Assistance in deal negotiation
- Review legal documents to ensure proper tax protection is obtained
- Assistance in building underwriting model and valuation



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About Alvarez & Marsal Tax

Alvarez & Marsal Tax, part of Alvarez & Marsal (A&M), a leading global professional services firm, is an independent tax group made up of experienced tax professionals dedicated to providing customized tax advice to clients and investors across a broad range of industries. Its professionals extend A&M's commitment to offering clients a choice in advisors who are free from audit-based conflicts of interest and bring an unyielding commitment to delivering responsive client service. A&M Tax has global presence in major metropolitan markets throughout the Americas, EMEA, and APAC.

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