



## TAX ACCOUNTING SERVICES

# Overview

A&M's Tax Accounting Services (TAS) practice provides global income tax accounting solutions under both U.S. (GAAP - ASC 740) and International (IFRS - IAS 12) standards. Our team of seasoned professionals is adept at navigating the complexities of tax provisions, ensuring we identify each company's key challenges, potential tax planning opportunities, process optimization possibilities, and tax accounting technology needs. To enhance efficiency, A&M combines Tax Provision software with proprietary tools, streamlining processes and improving service delivery within tighter timeframes. Whether a VC funded pre-IPO company in need of foundational tax provision support or a large enterprise requiring sophisticated tax strategies, we have the expertise and tailored solutions to meet each company's needs throughout their life cycle.

### WHO WE HELP

*Publicly Listed Companies*

*Large and Mid-Market Pre-IPO Corporations*

*Private Equity and their Portfolio Companies*

*Distressed Companies*

## WHY OUR CLIENTS CHOOSE US

### Independent Advisors

Unlike many traditional accounting firms, A&M is not an audit firm, which allows us to provide tax accounting services without the constraints of auditor independence rules. This freedom enables us to offer a broader range of services and more comprehensive support to our clients without any conflicts of interest.

### Client-Centric Focus

We provide a senior-led approach that's highly attuned to our clients' needs and business strategies. Our responsive team of specialized professionals ensures that we can quickly address priority client needs and provide tailored solutions.

### Transactional DNA and Roll-Up-Our-Sleeves Approach

A&M's heritage in turnaround, restructuring and M&A gives us a unique transactional DNA. We are known for our hands-on, bias-toward-action mindset, working closely with clients to tackle complex challenges and deliver practical, actionable solutions. This pragmatic and results-driven inclination ensures that we are not just advisors but true partners in our clients' success.

### Strategic Insights

We create and share valuable insights by analyzing tax data and trends, supporting strategic decision-making for our clients.

## SERVICE OFFERINGS

### Tax Accounting Transactional Advisory

- Business combinations (purchase accounting)
- Bankruptcy/restructuring (fresh start accounting)
- IPO readiness assessment
- Discontinued operations
- Carve-out financials
- Due diligence support

### Tax Accounting Advisory

- Specific issue consulting (e.g., valuation allowance, tax reserves, international)
- IFRS-to-GAAP conversions
- Restatement remediation
- Deferred tax analysis and tax basis balance sheet support
- Tax controls advisory

### Tax Provision Reporting Services

- OneSource Tax Provision Center of Excellence
- Annual and interim tax provision reporting
- Review and commentary services

### Other Services

- Software selection and implementation
- Tax department trainings
- Loan staffing

# THE A&M DIFFERENCE



## RISK MITIGATION AND COMPLIANCE

**Enhancement:** We enhance and standardize the tax provision process, delivering improvements that endure well beyond the duration of our engagement.

**Audit-Ready Tax Analysis:** We maintain specialized technical resources and subject matter experts who are up to date on the latest guidance, reducing the risk of audit adjustments or material weaknesses.



## EFFICIENCY AND COST SAVINGS

**Close Process Acceleration:** We deploy specialized tools, templates, and efficient processes that help meet tight reporting deadlines.

**Optimize Internal Talent:** Companies can outsource provision work to us during the busiest times of the year, freeing up internal finance and tax teams for other value-added activities.



## PROCESSES AND TECHNOLOGY

**Access to Tax Technology:** A&M maintains a partnership with OneSource Tax Provision, which streamlines data collection, calculations, and reporting.

**Automated Calculations and Analytics:** We utilize advanced tools and models to minimize manual tasks and reduce human error, resulting in greater accuracy and faster turnaround times.



## EXPERIENCED TECHNICAL ADVICE

**Support for Unique Transactions:** Companies undergoing M&A, divestitures, IPOs, or restructuring benefit from our expert guidance on one-time, non-recurring transactions.

**Financial Statement Audit Controversy:** In the event of a dispute between the company and the independent auditor, our experience on the financial statement audit side equips us to resolve issues promptly and efficiently.



## AN INDEPENDENT PERSPECTIVE AND OBJECTIVE REVIEW

**Independent Advisors:** We offer an independent, third-party review of tax positions, which reduces the likelihood of oversight or bias.

**Reputation Protection:** Leveraging a reputable firm such as A&M adds credibility with stakeholders, investors, and audit committees.



## BOOST FLEXIBILITY AND SCALABILITY

**Scalability for Complex Needs:** As companies grow, their tax provision needs become more complex. Using TAS allows companies to scale their support without hiring in-house staff.

**Flexible Support:** Our TAS team can be engaged for recurring provision support, as well as for one-time projects such as IPOs, M&A, or specific issue consulting (e.g., valuation allowance, tax reserves, international).



## BUSINESS TRANSFORMATION AND STRATEGIC IMPACT

**Insights and Strategic Guidance:** With our technical knowledge, companies receive strategic guidance on areas like tax planning, process improvement, and global expansion.

**Support for IPOs, M&A, and Restructurings:** We provide crucial support when companies go public or undergo major changes, helping them address "Day 1" reporting and subsequent compliance needs.

## CONTACT US



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## ABOUT ALVAREZ & MARSAL

Founded in 1983, Alvarez & Marsal is a leading global professional services firm. Renowned for its leadership, action and results, Alvarez & Marsal provides advisory, business performance improvement and turnaround management services, delivering practical solutions to address clients' unique challenges. With a world-wide network of experienced operators, world-class consultants, former regulators and industry authorities, Alvarez & Marsal helps corporates, boards, private equity firms, law firms and government agencies drive transformation, mitigate risk and unlock value at every stage of growth.

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