

## FINANCIAL SERVICES AND CAPITAL MARKETS TAX

A&M's Financial Services and Capital Markets Tax team assists businesses operating in the financial services sector, raising finance in the capital markets or assessing their capital management options through Australia's complex tax landscape. Our expert team provides a full suite of end-to-end tax advisory and compliance services, supporting financial services businesses in managing their Australian tax affairs, including after M&A activity, and ensuring that all tax compliance obligations are met throughout the business lifecycle. Our senior-led team provides strategic advice in planning, structuring, and negotiating transactions, and engages with revenue authorities to obtain certainty on tax outcomes that can assure markets, shareholders and local and international clients.

### WHO WE HELP

*Banks and Non-Bank Lenders*

*Fintechs and Payment Service Providers*

*Corporates*

*Investment Managers and Trustees*

*Retail and Wholesale Funds*

*Venture Capital Limited Partnerships*

*General Partnerships*

*Listed Investment Companies*

*Mutuals and Credit Unions*

### WHY OUR CLIENTS CHOOSE US



#### Senior-Led Team

A&M's engagements are all directly led by senior leadership. Through their hands-on approach and low-leverage, partner-led model, they provide technical expertise and industry experience to clients and deliver a personal approach on all engagements, from high-profile transactions to daily tax function and tax compliance support.



#### Expertise

We offer deep knowledge of the Australian tax landscape, drawing from our experience as both advisors and in senior in-house roles within the financial services sector. We understand the sector-specific tax issues and are able to address these considerations as relevant in providing advice on any structuring, transaction, capital management and compliance engagement. This allows us to provide both technically correct and practical advice across the business lifecycle, ensuring our advice aligns with the business' commercial outcomes.



#### Independence

A&M is not an audit firm, giving us the freedom to move nimbly and provide a full range of tax services to our clients, free from cumbersome audit restrictions. We are agile and can provide flexible fee-structures.

**M&A**  
Complex listed and unlisted M&A,  
including financing and restructuring

**Debt & equity raising**  
Supporting listed and unlisted debt,  
equity and hybrid instrument raisings  
across sectors

**Capital management**  
Capital management transactions  
across sectors and including  
ATO engagement

**High growth & tax  
function support**  
In-house and advisory  
experience

**ATO engagement  
(rulings & liaison)**  
Public transaction engagement,  
reviews and audits

**Complex tax advisory**  
Tax overlay for complex and  
bespoke arrangements

**Tax compliance**  
Preparation of tax returns (income  
tax, tax effect accounting, BAS, etc.)

**Trust compliance**  
Fund distribution reviews and tax returns

## WHAT WE'VE SUPPORTED

## A&M TAX APPROACH



### ANALYSIS

Providing both technically correct and implementable solutions requires a deep understanding of the broader context and objectives of all stakeholders, as well as a thorough analysis and deep understanding of tax technical positions.



### COLLABORATION

Working with in house tax, finance, legal and treasury teams, as well other advisors to ensure alignment and that objectives are being served. At this stage early revenue authority engagement and formal ruling processes can be incredibly valuable and provide assurance of tax outcomes to businesses and stakeholders.



### IMPLEMENTATION

Drafting and negotiating the proposed transaction or legal documentation, providing review and signoff on transaction and public documents, formal tax opinions and working with other teams, stakeholders and revenue authorities, to ensure intended tax outcomes are achieved.



### ONGOING PARTNERSHIP

Once implemented, A&M collaborate with in house tax and finance teams and assist with the day-to-day advisory and compliance obligations of our clients over the business lifecycle, from establishment through to wind-up.

## CONTACT US



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### ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 10,000 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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