



FEDERAL INCOME TAX CAPABILITIES

Providing Responsive, Quality Solutions for income Tax Matters

62.78

A&M Tax's Federal Tax solution is the day-to-day central support for Clients' annual income tax reporting as well as transaction structure implementation and documentation. We can serve as your tax department or augment your current in-house tax department to deliver experienced tax knowledge and a broad base of income tax services. We work closely with portfolio companies to create value and mitigate risk over the lifecycle of a business, implementing post transaction structure changes through preparing for subsequent acquisition, in order to establish a sound tax profile for the business.



SERVICES



- Federal / State Income Tax Planning & Compliance
- Income Tax Provision Preparation and / or Review
- Private Equity Portfolio Company Tax Assistance
- Restructuring / Troubled Company Tax Solutions



A&M TAX APPROACH



- **Understand the Client:** We spend a significant amount of time up front to understand our Clients' businesses, often setting the matter of tax aside so we can comprehend their short- and long-term objectives and get a picture of what assets they may intend to sell and the timeframe for each one.



- **Apply expertise:** We bring our tax specialties to bear on the Client's unique business strategy and future objectives to help them accomplish their goals.



- **Establish a compliance plan:** We develop a strategy to ensure compliance and optimize day-to-day communications so that tax is an informed part of our Clients' decision making.



- **Follow up:** We continually follow up on Clients to ensure they have the right tax advice for any business decisions.



WHY A&M TAX

Our Federal Tax team customizes its approach to the Client's business strategy, acting as a true partner to create value, save taxes and position the organization for optimal transaction outcomes.



Responsiveness: A&M applies the right team to the right challenge when the Client needs crucial tax advisory assistance.



Independence: Since we are not an audit firm, we can independently advise the Client in all areas of their business, assisting management in ways that the Big Four cannot.



Trusted business advisory: We develop a relationship of trust with the Client, so when they call about an issue, they know we'll respond. Clients quickly learn that we can assist in so many non-tax related matters that we work as a partner in the business.



Deep bench of transaction experience: Our practice is so much more than filing tax returns and maintaining compliance. We have a wealth of transactional and other resources at A&M we can tap at a moment's notice.

KEY CONTACTS



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ABOUT ALVAREZ & MARSAL TAX

Alvarez & Marsal Tax, part of Alvarez & Marsal (A&M), a leading global professional services firm, is an independent tax group made up of experienced tax professionals dedicated to providing customized tax advice to clients and investors across a broad range of industries. Its professionals extend A&M's commitment to offering clients a choice in advisors who are free from audit-based conflicts of interest, and bring an unyielding commitment to delivering responsive client service. A&M Tax has global presence in major metropolitan markets throughout the Americas, EMEA, and APAC.

Alvarez & Marsal Tax is a founder of Taxand, the world's largest independent tax organization, which provides high quality, integrated tax advice worldwide, and represents the Global Network in the US and UK. Taxand professionals, including 770+ partners and more than 3,000+ advisors in 48 countries, grasp both the fine points of tax and the broader strategic implications, helping you mitigate risk, manage your tax burden and drive the performance of your business.

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