

## TAX RISK GOVERNANCE AND MANAGEMENT SERVICES

A&M's Tax Risk Governance and Management Services team provides independent Tax Risk Management & Governance support. The team offers a senior-led approach to designing, implementing and testing tax risk management frameworks that are fit for purpose, practical and that align with the Australian Taxation Office's (ATO's) *Tax Risk Management and Governance Review Guide* and *GST Governance Data Testing and Transaction Testing Guide*.

### WHO WE HELP

*Large-Market Corporations  
(Global Multinationals)*

*Public and Privately Held  
Mid-Market Corporations*

### WHY OUR CLIENTS CHOOSE US



#### Senior-led team

A&M's engagements are all directly led by senior team members with cutting-edge thought leadership and technology. Through their hands-on approach, they provide value to clients and deliver a personal approach.



#### Expertise and relationships

Our team offers a deep and broad knowledge of the Australian tax landscape through years of experience in corporate tax advisory. Members of our team also have operational experience with the ATO and provide fit-for-purpose advice and guidance.



#### Independence

A&M is not an audit firm, so our Tax Risk Governance and Management team is truly independent. This also gives us the freedom to move nimbly.



#### Holistic solution

We provide an end-to-end service, from documenting and designing effective tax policies to operationalizing frameworks and testing operational controls. We also work closely with our corporate tax teams to ensure that we have an understanding of the big picture for our clients.



#### Focus on transactions

Due to our expertise in post-transaction integration at A&M, we specialize in creating and designing processes and policies for post-transaction situations.

# THE A&M TAX APPROACH



## ASSESSMENT

Working with clients to understand their enterprise-wide strategies and policies helps fit the tax risk management framework within the company's broader policies. We will assess the current state of the tax risk management framework and work with our clients to identify any gaps or opportunities for improvement.



## DOCUMENTATION

Documenting policies and processes as well as mapping key controls establishes a foundation for creating testing plans to assess the design and operational effectiveness of the tax risk governance framework.



## TESTING

Operational effectiveness testing ensures that key tax processes and strategies are working appropriately.



## COLLABORATION

We work closely with key stakeholders throughout the process to create a solution bespoke to the business that works for its unique needs, but that still aligns with ATO expectations.

## THE A&M DIFFERENCE

### ENSURE COMPLIANCE

Compliance with ATO governance guidelines leads to a lighter regulatory touch in the future and reduces the risk of future audits and reviews.

### STREAMLINE PROCESSES & REDUCE COSTS

A robust tax governance framework presents an underlying benefit to companies as it ensures efficient processes, which, in turn, can reduce compliance costs, saving companies money.

### IMPROVE REPUTATION

Improved tax governance can lead to increased transparency, both of which fall under environmental, social and governance goals and can improve reputations with shareholders and communities locally and globally.

## CONTACT US



### Armineh Aghazarian

Senior Director

+61 436 090 999  
aaghazarian@alvarezandmarsal.com



### Anthony Fitzgerald

Managing Director

+61 400 334 486  
afitzgerald@alvarezandmarsal.com

### ABOUT ALVAREZ & MARSAL TAX

Alvarez & Marsal Tax, part of Alvarez & Marsal (A&M), a leading global professional services firm, is an independent tax group made up of experienced tax professionals dedicated to providing customized tax advice to clients and investors across a broad range of industries. Its professionals extend A&M's commitment to offering clients a choice in advisors who are free from audit-based conflicts of interest, and bring an unyielding commitment to delivering responsive client service. A&M Tax has offices in major metropolitan markets throughout the U.S., Latin America, and EMEA.

Alvarez & Marsal Tax is a founder of Taxand, the world's largest independent tax organization, which provides high quality, integrated tax advice worldwide, and represents the Global Network in the US and UK. Taxand professionals, including 770+ partners and more than 3,000+ advisors in 48 countries, grasp both the fine points of tax and the broader strategic implications, helping you mitigate risk, manage your tax burden and drive the performance of your business.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

Follow A&M on:



© Copyright 2024 Alvarez & Marsal Holdings, LLC.  
All Rights Reserved.