

REAL ESTATE TAX SERVICES

A&M's Real Estate Tax Services team provides end-to-end tax services to both public and private real-estate clients, ranging from the structuring and capital establishment of a new fund or investment product to legal documentation and the acquisition or divestiture of properties or entities. The team also supports day-to-day tax issues and compliance, guiding funds, investors and developers through Australia's complicated tax regulations.

WHO WE HELP

Real Estate Investment Trusts

Property Developers

Private Equity

Investment Banks

Family Offices

High Net Worth Individuals (HNWI)

WHY OUR CLIENTS CHOOSE US



Industry Experience

With Australia's second-largest real estate tax advisory group, A&M has built a team from the best in the business, bringing together experts in the industry with deep real estate experience.



Senior-Led Team

A&M's engagements are all directly led by senior leadership. Through their hands-on approach, they provide industry experience to clients and deliver both operational and strategic solutions and resources.



International Network

A&M's status as a global firm provides the team with a wide-reaching network of professionals.



Holistic Service Offerings

We provide the full range of services, including duties, income tax, goods and services tax, R&D and more.

THE A&M TAX APPROACH



Understand the Need

Identifying the end goal through discussions with the head of tax or project leaders allows for the creation of deliverables that meet each client's unique needs.



Find a Solution

We collaborate with the client to discuss potential options, whiteboard scenarios and brainstorm ideas, before proceeding to ensure client satisfaction with the proposed services.



Deliver the Product

Through hands-on implementation, our team works with clients from start to finish, providing an integrated process throughout the lifecycle of the business and assets.



Compliance Partnership

Our partnership with 325.tax allows us to utilize a new tax compliance software that is tailored for the unique and complex needs of the real estate industry.

THE A&M DIFFERENCE

COMPLIANCE

Our team takes ownership of the compliance process to drive it externally, allowing clients to utilize smaller teams and leverage technology to provide a seamless delivery.

INDUSTRY INSIGHTS

Because A&M works with a range of clients, we have access to insights on industry trends and normal levels for tax indicators across various groups.

MARKET LEADING TECHNOLOGY AND SOLUTIONS

Having worked across all real estate asset classes, A&M has the technology to support developers and firms with their custom tax strategies. The recent entry of built-to-rent — or multifamily — projects in the Australian market is an example of a new areas in which we have expertise.

RISK MITIGATION

The Australian Taxation Office (ATO) is intense and has been very focused on multinational tax avoidance in the last few years, and we can grow relationships with the ATO and be aware of hurdles before they come.

TAX GOVERNANCE

The team is able to brief the CEO and board on tax developments with cross-client insights.

CONTACT US



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ABOUT ALVAREZ & MARSAL

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Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 8,500 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: AlvarezandMarsal.com