

## GLOBAL TRANSACTION TAX ADVISORY SERVICES

A&M's Global Transaction Tax Advisory Services team supports Clients through the domestic and cross-border tax implications of making or disposing of investments. The team in Australia helps our Clients plan for efficient investment and divestment, with expertise in tax structuring, tax due diligence, model review, warranty and indemnity ("W&I") insurance negotiation and transaction documentation review.

### WHO WE HELP

*Public Companies  
and Multinationals*

*Private Equity, Credit,  
Venture Capital and  
Infrastructure Funds*

*Real Estate Investment  
Trusts*

*Public and Privately Held  
Mid-Market Corporations*

*Family Offices and High Net  
Worth individuals*

*Sovereign Wealth and  
Pension Funds*

### WHY OUR CLIENTS CHOOSE US



#### Senior-led team

A&M's engagements are all directly led by senior leadership with cutting-edge thought leadership and technology. Through their hands-on approach, they provide industry experience to Clients and deliver both operational and strategic solutions and resources.



#### Expertise

We offer deep global experience in transactions, which allows us to provide services that meet Clients' risk profile and structuring needs and prepare them for cross-border investment.



#### Independence

A&M's Global Transaction Tax Advisory Services team is not an audit firm, giving us the freedom to move nimbly.



#### Holistic

We provide end-to-end custom services that span due diligence, structuring, purchase, integration and sale. Our team stay involved to lead the post deal integration and ongoing day-to-day tax compliance support.

# THE A&M TAX APPROACH



## Scope Identification

Initial conversations identify the scope based on previous industry experience and the individual needs of the Client.



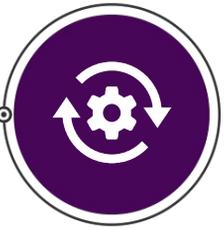
## Due Diligence

Historical information is analysed and discussions with the target company are held to minimise risks and maintain compliance.



## Structuring

Based on the information gained from the diligence process and an understanding of the needs of all parties to the transaction, A&M creates a structuring deck that can be disseminated to banks, financiers, insurers and other relevant parties to ensure the most efficient structure from a tax perspective.



## Implementation

A&M can assist with the implementation of the transaction structure, through to the ongoing day to day advisory and compliance for the acquired business.

## THE A&M DIFFERENCE

### RISK REDUCTION

Through due diligence and risk allocation, A&M can provide investors with peace of mind surrounding their transactions and investments.

### VALUE

Opportunities to drive value can be identified throughout the due diligence processes and realised through the design of an efficient tax structure.

### EXPERIENCE

A&M leverages its deep transaction experience to navigate the process in a complex and fast paced transaction process, allowing our Clients to focus on the broader transaction and commercial negotiations.

## CONTACT US



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### ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 8,500 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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