

CORPORATE TAX ADVISORY & COMPLIANCE SERVICES

A&M's Corporate Tax Advisory, Compliance and Technology team delivers bespoke advisory and technology-enabled tax compliance services. By using innovative tax technology and leveraging automation to reduce manual work, drive efficiencies and improve capacity, we allow both clients and A&M employees to focus on value-add activities. The team brings expertise across both tax and technology to deliver on strategy and execute increasingly complex tax needs — including periodic trust distribution and tax provision reviews, complex tax advisory matters and income tax return preparation and lodgments.

WHO WE HELP

Real Estate Investment Trusts

*Large-Market Corporations
(Global Multinationals)*

Private Equity

*Public and Privately Held
Mid-Market Corporations*

Family Offices

*High Net Worth Individuals
(HNWI)*

WHY OUR CLIENTS CHOOSE US



Senior Leadership

A&M's engagements are all directly led by senior leadership. This hands-on approach not only allows A&M to provide deep industry experience but also facilitates the efficient delivery of services, eliminating the red tape more junior teams can get trapped in.



Independence

A&M is a non-audit firm, giving us autonomy and the freedom to act quickly and support our clients without either actual or perceived conflicts with auditing financial statements.



Combination Of Technology And Tax Expertise

Solely relying on technology will not address all of the challenges faced by tax teams dealing with a high volume of complex reporting requirements. A&M's experience in tax compliance and our breadth of specialists allow us to implement technology-enabled tax solutions and build long-term partnerships with clients.

Work With Client Teams and Leadership

We develop an overall plan to meet client obligations and identify the main pain points in existing solutions, to better develop relevant alternate solutions and provide unique insights into an organization's tax affairs.

Bespoke Approach

Analytic outputs and tax rules are created after mapping out the client's current state, general ledger data and processes to provide unparalleled insights and agreed-upon outputs.



Dry Runs

Once processes and data are mapped, parallel runs are performed utilizing the A&M solution. This involves inputting data into the solution and checking the outputs to prepare for go live.

Technology Enabled

A&M leverages multiple platforms, including Alteryx, Power Query, Tableau and Power BI, and provides back-end coding to map data sets and financial information.

THE A&M DIFFERENCE

CREATE VALUE

By improving the efficiency and effectiveness of the tax function, staff can be redeployed to perform more value-added tasks. We give finance and tax functions an opportunity to accelerate efficiencies, positioning them to be value creators.

MITIGATE RISK

With unprecedented shifts in global tax regulations, organizations — especially those with high volumes of compliance requirements — may struggle with risk management within their tax functions. Leveraging automation can allow organizations to better address the complex risk environment, reducing human error and remaining compliant with tax regulatory body requirements.

KEEP PACE WITH DIGITAL TRANSFORMATION

Digital transformation is rapidly changing as technologies such as AI and machine learning evolve. We can act as an extension to client teams who want to utilize and incorporate new technology into their processes.

PROVIDE INDEPENDENT, EXPERT SERVICES

A&M's Corporate Tax Advisory & Compliance Services team shares the firm's transactional DNA. We have expertise in tax matters for newly acquired companies and experience in providing transparency and control to clients with intelligent technology.

CONTACT US



Tim Frew
Managing Director

+61 400 899 895
tfrew@alvarezandmarsal.com



Natalie Kambouris
Associate Director

+61 477 999 429
nkambouris@alvarezandmarsal.com

ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 8,500 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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