

# UK Restructuring Tax Services

When dealing with financial distress and the possibility of a restructuring or even insolvency, an added complication is often the need to consider significant, and likely complex, tax implications.

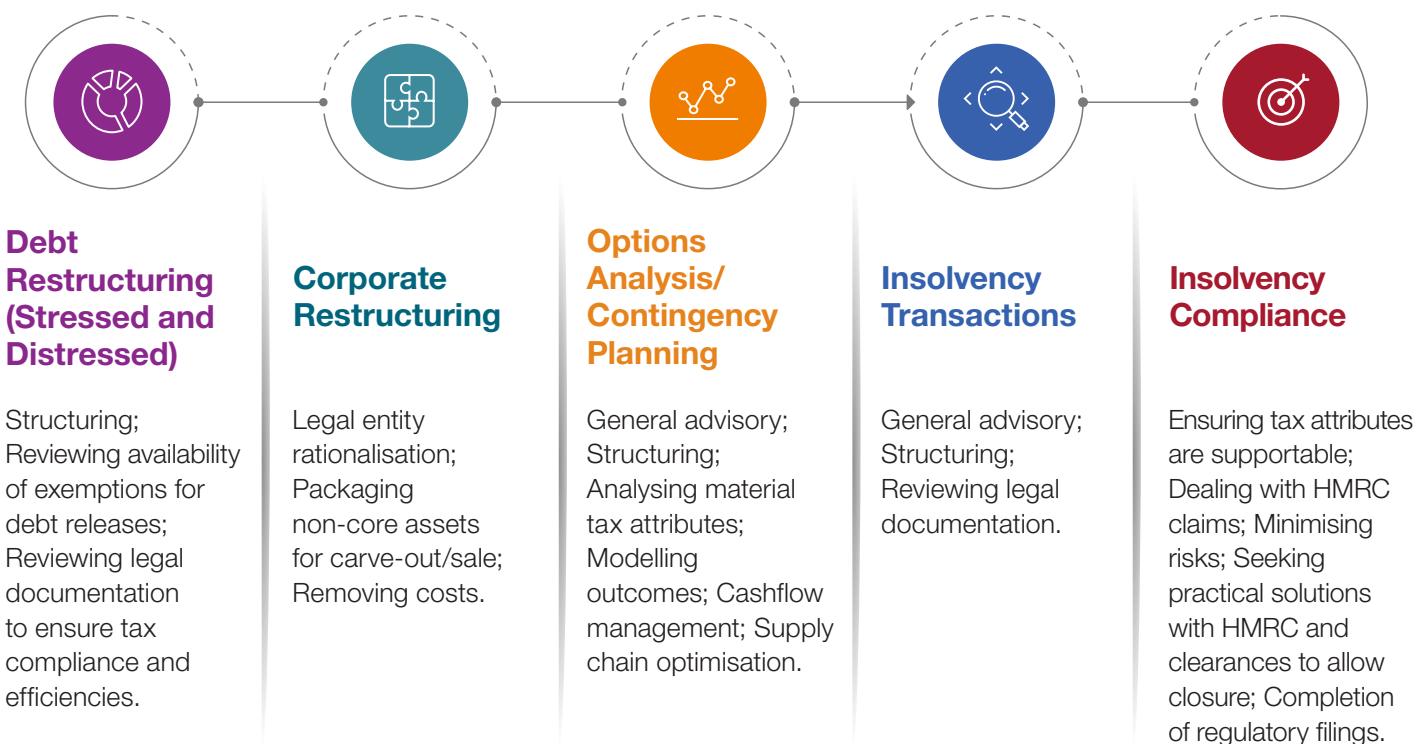
Alvarez & Marsal is in the unique position to offer a team of experienced restructuring tax professionals adept at working with companies, their lenders and other creditors, and all applicable stakeholders on the implications across all relevant taxes of restructurings, financing transactions, divestments and acquisitions.

## What Can A&M Restructuring Tax Services Offer?

As a dedicated, full-service partner, A&M Restructuring Tax Services can manage tax issues as they arise. To drive value, our professionals identify risks and efficiencies from transactions, cash repatriation and the preservation of tax attributes.

Our experienced restructuring and insolvency tax professionals work with debtors, creditors, creditor committees, potential purchasers, investors and vendors on behalf of distressed companies.

Throughout the restructuring or insolvency process, our professionals are accustomed to leading local and international teams, and liaising with other specialists and advisers, in order to deliver advice and transactions in a timely, pragmatic and value-added manner, working strategically to effectively resolve tax matters. Our team also works closely with Her Majesty's Revenue and Customs (HMRC) and has key representatives on the UK's restructuring representative body's tax committees.



- A full suite of [Reward & Employment Tax Solutions](#)
- An experienced [Indirect Tax team](#)

# What Are the Benefits of A&M's Restructuring Tax Services?

With many years of experience helping companies navigate the restructuring process, our professionals can assist companies by delivering the following benefits:



**Straightforward communication:** It's our role to tackle the technicalities, and it's management's role to make critical business decisions. That is why our tax professionals are committed to translating complex tax analyses into direct, straight-forward advice to expedite management's decision-making process.

**Execution:** Deeply ingrained in the history of A&M as a restructuring firm is a bias towards action. Our team is prepared to execute from Day One

**Preservation of tax value:** Our team preserves the value of tax attributes during restructuring to be used to offset a company's tax liability.

**Risk mitigation:** In situations where directors face risk, our team works to both mitigate those risks and keep management abreast of the issues.

## Why Use A&M's Restructuring Tax Services?



Our experience proves that accurate planning for practical and executable transactions ensures that the legal transaction flows seamlessly into the accounting and tax reporting. Our experience and straightforward advice help companies navigate through the restructuring process.

A&M takes pride in presenting technical expertise commercially and with pragmatism, and applying our non-tax skills and deep experience to propel the transaction across the line.

A&M is one of the few consulting firms that has a dedicated tax practice for restructuring services. This unique expertise allows our team to leverage our tax knowledge to offer practical business advice and provide solutions for companies going through a restructuring process.

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## ABOUT ALVAREZ & MARSAL TAXAND

Alvarez & Marsal Taxand, an affiliate of Alvarez & Marsal (A&M), a leading global professional services firm, is an independent tax group made up of experienced tax professionals dedicated to providing customized tax advice to clients and investors across a broad range of industries. Its professionals extend A&M's commitment to offering clients a choice in advisors who are free from audit-based conflicts of interest, and bring an unyielding commitment to delivering responsive client service. A&M Taxand has offices in major metropolitan markets throughout the U.S., and serves the U.K. from its base in London.

Alvarez & Marsal Taxand is a founder of Taxand, the world's largest independent tax organization, which provides high quality, integrated tax advice worldwide. Taxand professionals, including almost 550 partners and more than 2,500 advisors in 50 countries, grasp both the fine points of tax and the broader strategic implications, helping you mitigate risk, manage your tax burden and drive the performance of your business.

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