



CORPORATE TRANSACTION SUPPORT

YOUR GLOBAL ADVISOR

A&M IS M&A

Who is Alvarez & Marsal (A&M)?

A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services.

Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

Corporate Transaction Support

A&M's Corporate Transaction Support services provide organisations with integrated Financial Due Diligence, Tax Due Diligence and Structuring, Operational Carve Out, Valuation, and Business Modelling, Pre/Post-Merger Integration and other services to seamlessly support M&A transactions globally.

Why A&M?

With over 6,000 professionals in 60+ offices globally, A&M provides seamless, quality, cross-border services. As the largest global transaction advisory and tax practice with no audit based conflicts outside the Big Four, the A&M difference lies in our senior led teams and a flexible and tailored hands-on approach. We build local relationships that can deploy global resources as needed for any M&A transaction.

Who we serve:

OUR GLOBAL CLIENTS



- 41% FTSE 100
- 70% Fortune 100
- 200+ Mid-cap/ Large-cap PE Firms

OUR DIFFERENTIATORS



- Integrated Full-service Solutions
- Senior-led Team
- Hands-on Approach
- Strong Operational Heritage
- Free from Audit-based Conflict
- Local relationships capable of deploying Global firm
- Sector-dedicated experienced teams

A&M Worldwide

6,000+	Professionals
750+	Managing Directors
33+	Countries Worldwide

CORPORATE TRANSACTION SUPPORT

A&M's M&A services include:

Global Transaction Advisory



Our Global Transaction Advisory business provides Financial Due Diligence in support of buy-side, sell-side and refinancing transactions. Our senior led teams, free of audit conflicts, support you by deploying global resources as needed from a local relationship.

Tax



Our international tax practice provides a full range of transaction related services, from initial impact assessments of potential M&A through to support on tax covenants and warranties. The global Taxand network provides access to best in class advisors, deep local expertise and coordination by highly experienced M&A tax professionals. Our team works with the business to ensure our advice is integrated with your strategic aims, is robust and effectively implemented.

M&A Transformation



Our Global M&A Transformation practice supports Corporates with pre- and post-deal carve-out and integration services. On complex, cross-border transactions we are often asked to take on interim leadership roles such as Chief Integration Officer to execute at pace and accelerate synergy realisation.

Valuation and Business Modelling



Our pan-European valuation practice can provide the full range of valuation-related transaction support services including:

- (i) business combination financial reporting: pre and post-deal assessments through intangible asset valuations (in line with IFRS 3 / FRS 102);
- (ii) management incentive valuations for tax and financial reporting purposes (IFRS 2 / FRS 102);
- (iii) transaction opinions: investment decisions, related party transactions and minority squeeze outs;
- (iv) sell-side valuation analysis for tax or related corporate governance purposes
- (v) Buy-side and sell-side financial model builds and reviews

CORPORATE TRANSACTION SUPPORT LEADERS



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ABOUT ALVAREZ & MARSAL

Companies, investors and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 6,000 people across five continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

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