



A&M TAXAND GLOBAL SOLUTION

UK/US Tax Relief for Fixed Assets

Capital Allowances / Tax Depreciation

Capital Allowances / Tax Depreciation offer a significant tax relief to investors. They can only be accessed through a formal claim with the tax computations, requiring specialist knowledge to prepare and negotiate a detailed claim report.

Leverage a Single Source Solution for Dual Reporting

Managing a global portfolio of assets can be complex and time consuming. At A&M Taxand we have a global team who specialize in this complicated area of property tax advice, to ensure the maximum return on investment for our clients.

Our team works together as a single source provider across both UK and US investments. This offers a combined benefit of dual reporting from single source data, with a central single point of contact for our clients.

A&M Taxand's team can help reduce your tax liability, providing a valuable cash flow benefit. Our services identify and secure this benefit, recovering a proportion of the client's capital expenditure to increase margin.



Global Database of information enables our team to quickly respond to enquiries. Our experience having analysed capital expenditure on developments, refurbishments, fit outs, capital contributions and asset acquisitions allows us to deliver maximum value to our clients.



Dedicated Team of Experts that spans both the UK and US and comprises chartered surveyors and qualified tax advisors. The team has worked at Big 4 accountancy and major cost consultant practices, ensuring a blended team for the optimum client service.



Comprehensive Solution that includes initial due diligence, detailed claim reporting, accounts reconciliation and negotiations with HMRC / IRS. Using one provider with expertise in multiple locations gives our clients single point dual reporting, reducing the need for multiple providers and offering greater efficiency.



Capital Allowances Audits – A&M Taxand's team can carry out prior year reviews of existing assets and portfolios to identify and extract previously unclaimed allowances.

A&M Taxand's Approach to Tangible Asset Management

At A&M Taxand, we use our skills and experience to unlock valuable cashflow through identifying and claiming capital allowances from our clients' capital expenditure. Previous projects include:

Project type	Project expenditure (£) / (\$)	UK Capital Allowances				US Tax Depreciation			
		Years 1-5		Total		Years 1-5		Total	
		Net tax saving	Recovery of project costs	Net tax saving	Recovery of project costs	Net tax saving*	Recovery of project costs	Net tax saving*	Recovery of project costs
Office refurbishment	10,000,000	£1,393,380	14%	£2,375,264	24%	\$2,370,842	24%	\$1,877,813	19%
Office construction	50,000,000	£3,585,437	7%	£10,188,750	20%	\$2,736,240	5%	\$1,976,645	4%
Office fit-out	10,000,000	£1,496,006	15%	£2,717,000	27%	\$2,370,842	24%	\$1,877,813	19%
Hotel refurbishment	10,000,000	1,473,866	15%	£2,470,000	25%	\$2,462,616	25%	\$1,778,980	18%
Hotel construction	50,000,000	4,721,614	9%	£11,732,500	23%	\$2,873,052	6%	\$2,075,477	4%

* With bonus depreciation being 100% in year 1, the benefit output illustrates substantial net tax savings in the first year with small negative adjustments thereafter.

How A&M Taxand Can Help:

A&M Taxand can conduct a high-level analysis to provide a forecast of the potential benefit generated by a full analysis. This allows you to make an informed decision regarding the economic benefit and tangible added value of our service.

In addition to the services A&M Taxand's team can provide from the US and UK, we are complemented by the Global Taxand Network, the world's largest independent tax organization, which provides high quality, integrated tax advice worldwide.

For More Information:

US Contact:



Philip Antoon

Managing Director

New York
pantoon@alvarezandmarsal.com

UK Contact:



Steve Smith

Senior Director

London
steve.smith@alvarezandmarsal.com

ABOUT ALVAREZ & MARSAL TAXAND

Alvarez & Marsal Taxand, an affiliate of Alvarez & Marsal (A&M), a leading global professional services firm, is an independent tax group made up of experienced tax professionals dedicated to providing customized tax advice to clients and investors across a broad range of industries. Its professionals extend A&M's commitment to offering clients a choice in advisors who are free from audit-based conflicts of interest, and bring an unyielding commitment to delivering responsive client service. A&M Taxand has offices in major metropolitan markets throughout the U.S., and serves the U.K. from its base in London.

Alvarez & Marsal Taxand is a founder of Taxand, the world's largest independent tax organization, which provides high quality, integrated tax advice worldwide. Taxand professionals, including almost 550 partners and more than 2,500 advisors in 50 countries, grasp both the fine points of tax and the broader strategic implications, helping you mitigate risk, manage your tax burden and drive the performance of your business.

Follow us on:



© Copyright 2021 Alvarez & Marsal Holdings, LLC.
All Rights Reserved. 126511

To learn more, visit: AlvarezandMarsal.com or Taxand.com

ALVAREZ & MARSAL

❖ TAXAND