



P3 | INFRASTRUCTURE | REAL ESTATE ADVISORY

Managing Through COVID-19

Supporting Mission-Oriented Institutions Through Uncertainty



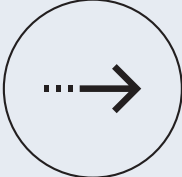
Our Areas of Expertise

- Financial Analysis
- Real Estate Advisory
- Feasibility Analysis
- Risk Analysis & Mitigation
- Capital & Operating Budget
- Public-Private Partnerships (P3)
- Transaction Negotiations
- Project Restructuring
- Innovative Financing
- Project / Program Management
- Insurance Claims Assistance

In the era of COVID-19, governments and institutions, more than ever, need support to address the financial, business and operational impacts of this unprecedented crisis to continue delivering on mission objectives.

Alvarez & Marsal’s (A&M) P3 | Infrastructure | Real Estate Advisory team is ready to assist your institution to overcome short and long-term challenges associated with decreased revenue streams, constrained operating budgets, and delayed capital projects as well as prepare your organization for sustainable operations in a transformed environment.

How A&M Can Help

		
Mitigating Financial and Operating Risk	Assessing Impact and Adjusting Course	Advancing Projects
Assess key risks affecting post-COVID-19 operations and identify mitigation strategies	Review and reprioritize capital plans and associated budgets	Leverage underutilized assets to generate new revenue sources
Assess current financial position accounting for changes in anticipated revenue, reimbursement requirements and other liabilities	Develop facilities operational and financial scenarios based on COVID-19 impacts (school & office closures, funding changes, reduced housing needs, etc.)	Identify ways to capture available government funding / subsidies
Review current operations and analyze existing contracts / leases	Review and analyze revised developer projections & impact on future cashflows	Develop innovative financing options for capital projects
Identify cost reduction and savings opportunities	Assist with transaction negotiations and restructuring initiatives	Undertake / update project feasibility analyses and reassess project delivery options



Contact A&M Today:

We can help your institution address financial and operational challenges associated with the impacts of Covid-19 so that you can continue delivering on mission objectives.

Contact Us



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ABOUT ALVAREZ & MARSAL

Companies, investors and government entities around the world turn to Alvarez & Marsal (A&M) when conventional approaches are not enough to make change and achieve results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services.

With over 4,500+ people across four continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, help organizations transform operations, catapult growth and accelerate results through decisive action. Comprised of experienced operators, world-class consultants, former regulators and industry authorities, A&M leverages its restructuring heritage to turn change into a strategic business asset, manage risk and unlock value at every stage of growth.

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