

# EXCELLENCE IN TRANSACTION OPINIONS

## A Selection of Our Recent Mid-Market Transaction Opinions

With an escalating focus on corporate governance and fiduciary responsibilities, your board of directors and management team are pressured to manage risk across all corporate transactions. Our independent opinions are supported by extensive due diligence and analytics to ensure that your transactions stand up to regulatory and judicial investigation. Our transaction opinion professionals can draw upon A&M's operational expertise to provide conclusions that mitigate your risk. Additionally, senior level professionals are engaged in all our opinion engagements from start to finish.



TriMedx Holdings, LLC, a portfolio company of TowerBrook Capital Partners, has completed a dividend recapitalization transaction.

**TOWERBROOK**

ALVAREZ & MARSAL



Target Hospitality Corp. has completed the acquisition of lodging assets from Superior Lodging.



ALVAREZ & MARSAL



### Starfire Holding Corporation

Starfire Holding Corporation has completed its merger with Voltari Corporation.



**VOLTARI**

ALVAREZ & MARSAL



Port Townsend Holdings Company, a portfolio company of Crown Paper Group, Inc., has completed a dividend recapitalization transaction.



ALVAREZ & MARSAL



### Starfire Holding Corporation

Starfire Holding Corporation has completed its merger with Cadus Corporation.

**CADUS**

ALVAREZ & MARSAL



**OWL ROCK**  
CAPITAL PARTNERS

Owl Rock Capital Holdings LLC has completed its merger with a subsidiary of Owl Rock Capital Partners LP.

ALVAREZ & MARSAL





TriMedx Holdings, LLC has completed the acquisition of Aramark Healthcare Technologies Inc. and a subsequent dividend recapitalization.

**TOWERBROOK**

ALVAREZ & MARSAL



Eagle Bulk Shipping Inc. has completed a recapitalization transaction.

ALVAREZ & MARSAL



SEACOR Holdings, Inc. has completed the spinoff of SEACOR Marine Holdings, Inc.



ALVAREZ & MARSAL



Xinova, LLC has completed the sale of its Innovation Services business.

ALVAREZ & MARSAL



Woodstream Corporation has completed a dividend recapitalization transaction.

ALVAREZ & MARSAL



CNL Strategic Capital, LLC has completed the acquisition of a 86.5% equity interest in Polyform Holdings, Inc.



ALVAREZ & MARSAL



CNL Strategic Capital, LLC has completed the acquisition of a 63.4% equity interest in LD Parent, Inc.



ALVAREZ & MARSAL



## Recipe Holdings Corp.

Recipe Holdings Corp. has completed a dividend recapitalization transaction.

ALVAREZ & MARSAL

