

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Chapter 15
ARCTIC GLACIER INTERNATIONAL INC., Case No. 12-10605 (KG)
et al.,1 (Jointly Administered)
Debtors in a Foreign Proceeding.

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON SEPTEMBER 14, 2012 AT 10:00 A.M. (ET)

MATTERS GOING FORWARD:

- 1. Motion for an Order Recognizing and Enforcing Certain Provisions of the Omnibus Order of the Canadian Court [Docket No. 155, 8/30/12]

Objection/Response Deadline: September 7, 2012 at 4:00 p.m. (ET)

Related Pleadings:

- a) Notice of Filing of Revised Omnibus Order [Docket No. 160, 9/6/12]

Objections/Responses Received: None

Status: This matter is going forward.

1 The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICESurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Compa; The Debtors' executive headquarters is located at 625 Henry Ave



2. Motion for an Order Recognizing and Enforcing Claims Procedure Order of the Canadian Court [Docket No. 156, 8/30/12]

Objection/Response Deadline: September 7, 2012 at 4:00 p.m. (ET)

Related Pleadings:

a) Notice of Filing of Revised Claims Procedure Order [Docket No. 159, 9/6/12]

Objections/Responses Received:

b) Informal Response of the U.S. Department of Justice on behalf of the U.S. Environmental Protection Agency

Status: The Informal Response has been resolved. At the hearing, Counsel to the Monitor will submit a revised Order Recognizing and Enforcing Claims Procedure Order of the Canadian Court. This matter is going forward.

Dated: Wilmington, Delaware  
September 12, 2012

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