# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re : Chapter 15

ARCTIC GLACIER INTERNATIONAL INC., : Case No. 12-10605 (KG)

et al.,<sup>1</sup>

(Jointly Administered)

Debtors in a Foreign Proceeding.

## NOTICE OF AGENDA OF MATTERS SCHEDULED FOR THE HEARING ON SEPTEMBER 14, 2012 AT 10:00 A.M. (ET)

## **MATTERS GOING FORWARD:**

1. Motion for an Order Recognizing and Enforcing Certain Provisions of the Omnibus Order of the Canadian Court [Docket No. 155, 8/30/12]

Objection/Response Deadline: September 7, 2012 at 4:00 p.m. (ET)

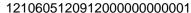
Related Pleadings:

a) Notice of Filing of Revised Omnibus Order [Docket No. 160, 9/6/12]

Objections/Responses Received: None

Status: This matter is going forward.

Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Comparation The Debtors' executive headquarters is located at 625 Henry Ave



The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICEsurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvii) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K

2. Motion for an Order Recognizing and Enforcing Claims Procedure Order of the Canadian Court [Docket No. 156, 8/30/12]

Objection/Response Deadline:

September 7, 2012 at 4:00 p.m. (ET)

## Related Pleadings:

a) Notice of Filing of Revised Claims Procedure Order [Docket No. 159, 9/6/12]

## Objections/Responses Received:

b) Informal Response of the U.S. Department of Justice on behalf of the U.S. Environmental Protection Agency

Status: The Informal Response has been resolved. At the hearing, Counsel to the Monitor will submit a revised Order Recognizing and Enforcing Claims Procedure Order of the Canadian Court. This matter is going forward.

Dated: Wilmington, Delaware September 12, 2012

#### YOUNG CONAWAY STARGATT & TAYLOR, LLP

#### /s/ Ian J. Bambrick

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