

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 15
	:	
ARCTIC GLACIER INTERNATIONAL INC.,	:	Case No. 12-10605 (KG)
<i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors in a Foreign Proceeding.	:	

**AMENDED ²NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON NOVEMBER 16, 2012 AT 11:00 A.M. (ET)**

**WITH PERMISSION FROM THE COURT,
THE HEARING HAS BEEN CANCELLED AS
NO MATTERS ARE GOING FORWARD**

MATTER GOING FORWARD – CERTIFICATION FILED:

1. Monitor’s Motion for Entry of Order (I) Recognizing and Enforcing the CCAA
Huntington Sale Order, (II) Authorizing and Approving the Sale of Huntington Property
Free and Clear, and (III) Granting Related Relief [Docket No. 182, 10/26/12]

Objection/Response Deadline: November 9, 2012 at 4:00 p.m. (ET)

Related Pleadings:

- a) Notice of Filing of Seventh Report of the Monitor [Docket No. 181, 10/26/12]

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICEsurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); (xxx) Wonderland Ice, Inc. (8662). The Debtors’ executive headquarters is located at 625 Henry Avenue, Winnipeg, Manitoba, R3A 0V1, Canada.

² Amended items appear in bold.



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- b) Certification of No Objection Regarding Docket No. 182 [Docket No. 186, 11/14/12]
- c) **Order (I) Recognizing and Enforcing the CCAA Huntington Sale Order, (II) Authorizing and Approving the Sale of Huntington Property Free and Clear, and (III) Granting Related Relief [Docket No. 188, 11/14/12]**

Objections/Responses Received: None

Status: The Order has been entered. No hearing is necessary.

MATTER GOING FORWARD:

- 2. Motion of Matt Cholewa for Relief from the Automatic Stay to Proceed with State Court Personal Injury Action [Docket No. 173, 10/5/12]

Objection/Response Deadline: October 12, 2012 at 4:00 p.m. (ET)
(extended to November 9, 2012 for the Monitor)

Related Pleadings:

- a) **Certification of Counsel Regarding Stipulation and Agreed Order Granting Matt Cholewa Partial and Limited Relief from the Automatic Stay to Proceed with Action to Recover Third-Party Insurance Proceeds [Docket No. 189, 11/15/12]**

Objections/Responses Received: None

Status: This matter has been resolved. A proposed order has been filed under certification of counsel. No hearing is necessary.

Dated: Wilmington, Delaware
November 15, 2012

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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