Case 12-10605-KG Doc 2 Docket #0257 Date Filed: 11/14/2013

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re Chapter 15

ARCTIC GLACIER INTERNATIONAL INC., Case No. 12-10605 (KG)

et al..1

(Jointly Administered)

Debtors in a Foreign Proceeding.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR THE HEARING ON NOVEMBER 18, 2013 AT 2:00 P.M. (ET)

MATTER GOING FORWARD:

Joint Motion, Pursuant to Sections 105(a), 363(b), 1501, 1507, 1520, and 1521 of the 1. Bankruptcy Code and Bankruptcy Rules 2002, 6004, 7023, 9014, and 9019, for Order Recognizing and Enforcing the Canadian Approval Order and Granting Certain Preliminary Approvals in Connection with the Agreement Settling the Claims of Indirect Purchasers [Docket No. 251, 10/28/13]

Objection/Response Deadline: November 11, 2013 at 4:00 p.m. (ET)

Related Pleadings:

- a) Notice of Filing of Thirteenth Report of the Monitor [Docket No. 246, 10/10/13]
- b) Notice of Filing of Oral Reasons for Decision of the Canadian Court Dated October 16, 2013 [Docket No. 254, 11/11/13]
- c) Declaration of Matthew S. Wild [Docket No. 255, 11/11/13]

Objections/Responses Received: None

Status: This matter is going forward.

The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICEsurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Compa

The Debtors' executive headquarters is located at 625 Henry Ave 12106051311140000000000001

Dated: Wilmington, Delaware November 14, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

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