

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re : Chapter 15
ARCTIC GLACIER INTERNATIONAL INC., : Case No. 12-10605 (KG)
et al.,1 : (Jointly Administered)
Debtors in a Foreign Proceeding. :

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON NOVEMBER 16, 2012 AT 11:00 A.M. (ET)

MATTER GOING FORWARD – CERTIFICATION FILED:

- 1. Monitor’s Motion for Entry of Order (I) Recognizing and Enforcing the CCAA Huntington Sale Order, (II) Authorizing and Approving the Sale of Huntington Property Free and Clear, and (III) Granting Related Relief [Docket No. 182, 10/26/12]

Objection/Response Deadline: November 9, 2012 at 4:00 p.m. (ET)

Related Pleadings:

- a) Notice of Filing of Seventh Report of the Monitor [Docket No. 181, 10/26/12]
b) Certification of No Objection Regarding Docket No. 182 [Docket No. 186, 11/14/12]

Objections/Responses Received: None

Status: No objections or responses have been received. A certification of no objection has been filed. The Court may enter the order without further notice or hearing.

1 The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICESurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Compa



**MATTER GOING FORWARD:**

2. Motion of Matt Cholewa for Relief from the Automatic Stay to Proceed with State Court Personal Injury Action [Docket No. 173, 10/5/12]

Objection/Response Deadline: October 12, 2012 at 4:00 p.m. (ET)  
(extended to November 9, 2012 for the Monitor)

Related Pleadings: None

Objections/Responses Received: None

Status: The Monitor and the Movant are in the process of negotiating a consensual resolution and will keep the Court apprised should the parties require more time. This matter is going forward.

Dated: Wilmington, Delaware  
November 14, 2012

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