

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 15
	:	
ARCTIC GLACIER INTERNATIONAL INC.,	:	Case No. 12-10605 (KG)
<i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors in a Foreign Proceeding.	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON MAY 9, 2013 AT 3:00 P.M. (ET)**

RESOLVED MATTER:

1. Motion of Nancy Macias and Isabel Macias for Relief from the Automatic Stay to Proceed with and Consummate Settlement of State Court Personal Injury Action [Docket No. 212, 4/5/13]

Objection/Response Deadline: April 29, 2013 at 4:00 p.m. (ET)

Related Pleadings:

- a) Order Approving Stipulation Granting Nancy Macias and Isabel Macias Partial and Limited Relief from Stay to Consummate a Settlement to Recover Third-Party Insurance Proceeds [Docket No. 223, 4/26/13]

Objections/Responses Received: None

Status: An order has been entered. This matter is resolved.

MATTER GOING FORWARD – CERTIFICATION FILED:

2. Motion for an Order: (A) Recognizing and Enforcing Certain Provisions of March 7, 2013 Order of the Canadian Court; and (B) Granting Certain Related Relief [Docket No. 217, 4/17/13]

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICESurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Compa



Objection/Response Deadline: May 2, 2013 at 4:00 p.m. (ET)

Related Pleadings:

- a) Certification of No Objection Regarding Docket No. 217 [Docket No. 225, 5/6/13]

Objections/Responses Received: None

Status: A certification of no objection has been filed. The court may enter the order.

STATUS CONFERENCE:

Status: Counsel to the Monitor and Foreign Representative will provide the Court with an update of the CCAA proceedings.

Dated: Wilmington, Delaware
May 7, 2013

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