

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re : Chapter 15
ARCTIC GLACIER INTERNATIONAL INC., : Case No. 12-10605 (KG)
et al.,1 : (Jointly Administered)
Debtors in a Foreign Proceeding. :

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON JULY 17, 2012 AT 10:00 A.M. (ET)

MATTERS GOING FORWARD:

- 1. Motion of the Monitor for an Order Authorizing the Filing Under Seal of: (I) Certain Provisions of the Purchase Agreement; and (II) the Confidential Appendix to the Fourth Report of the Monitor [Docket No. 107, 6/29/12]

Objection/Response Deadline: July 10, 2012 at 4:00 p.m. (ET)

Related Pleadings:

- a) Notice of Filing of Amended Sealing Order [Docket No. 116, 7/5/12]

Objections/Responses Received: None

Status: No objections or responses have been received. A revised proposed form of order will be filed under certification of counsel at or prior to the hearing.

1 The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICEsurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); (xxx) Wonderland Ice, Inc. (8662). The Debtors' executive headquarters is located at R3A 0V1, Canada.



2. Monitor's Motion, Pursuant to Sections 105(a), 363, 1501, 1520, and 1521 of the Bankruptcy Code, and Bankruptcy Rules 2002, 6004, and 9014, for Entry of an Order (I) Recognizing and Enforcing the CCAA Vesting Order, (II) Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of Any and All Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 108, 6/26/12]

Objection/Response Deadline: July 10, 2012 at 4:00 p.m. (ET)
(Extended to July 11, 2012 at
4:00 p.m. (ET))

Related Pleadings:

- a) Notice of Filing of Affidavit of Keith McMahon [Docket No. 105, 6/26/12]
- b) Notice of Filing of Fourth Report of the Monitor [Docket No. 106, 6/26/12]
- c) Order Shortening the Time for Notice of the Hearing to Consider, and Setting Deadline to Object or Respond to, the Monitor's U.S. Sale Motion [Docket No. 112, 6/28/12]
- d) Notice of Filing of Purchase Price [Docket No. 115, 7/5/12]
- e) Notice of Filing of Affidavit of Keith McMahon [Docket No. 118, 7/13/12]
- f) Notice of Filing of Fifth Report of the Monitor [Docket No. 119, 7/13/12]
- g) Notice of Filing of Amended and Restated Canadian Vesting and Approval Order [Docket No. 120, 7/13/12]

Objections/Responses Received:

- h) Informal Response of the United States Department of Justice

Status: The Monitor and the Debtors are working with the DOJ to resolve the DOJ's concerns via a stipulation that, if agreed upon, will be submitted to the Court for approval. This matter is going forward.

Dated: Wilmington, Delaware
July 13, 2012

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