

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 15
ARCTIC GLACIER INTERNATIONAL INC.,	:	Case No. 12-10605 (KG)
<i>et al.</i> , <sup>1</sup>	:	(Jointly Administered)
Debtors in a Foreign Proceeding.	:	Docket Ref. Nos. 338 and 354

**NOTICE OF FILING MONITOR'S  
PLAN IMPLEMENTATION DATE CERTIFICATE**

**PLEASE TAKE NOTICE** that, on August 26, 2014, Alvarez & Marsal Canada Inc., in its capacity as the court-appointed monitor and authorized foreign representative (the "Monitor") for the above-captioned debtors (collectively, the "Debtors") in a proceeding under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, pending before the Court of Queen's Bench Winnipeg Centre (the "Canadian Court"), filed the *Motion for an Order Recognizing and Enforcing Order of Canadian Court Sanctioning and Approving CCAA Plan* [Docket No. 338] (the "Sanction Recognition Motion").

**PLEASE TAKE FURTHER NOTICE** that, on September 16, 2014, the United States Bankruptcy Court for the District of Delaware entered an order [Docket No. 354] (the "Sanction Recognition Order") granting the relief requested by the Sanction Recognition Motion and, thereby, recognized and gave full force and effect in the United States to the Canadian Court's *Sanction Order*, dated September 5, 2014 (the "Sanction Order"), with respect to the *Consolidated Plan of Compromise and Arrangement of the Debtors*, as amended and restated, dated August 26, 2014 (the "CCAA Plan").

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is a copy of a certificate of the Monitor (the "Monitor's Certificate") stating that all conditions precedent set-out in Section 10.3 of the CCAA Plan, as amended and restated, have been

<sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICEsurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); and (xxx) Wonderland Ice, Inc. (8662). The Debtors' executive headquarters was located at 625 Henry Avenue, Winnipeg, Manitoba, R3A 0V1, Canada.



satisfied or waived and that, in light of this, the Plan Implementation Date<sup>2</sup> has occurred and the CCAA Plan has become effective as of January 22, 2015.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monitor's Certificate as well as each of the documents filed in these proceedings are available: (a) by accessing the Court's internet website at <https://ecf.deb.uscourts.gov> (a login and a password to the Court's Public Access to Court Electronic Records ("Pacer")) are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>); (b) from the Monitor's website at <http://www.alvarezandmarsal.com/arcticglacier> or <http://www.kccllc.net/ArcticGlacier> (without cost); or (c) upon written request to the Monitor's counsel (by email or facsimile) addressed to: Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Melissa Romano, e-mail, [mromano@ycst.com](mailto:mromano@ycst.com) or facsimile, 302-576-3450) (without cost).

Dated: January 22, 2015  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ian J. Bambrick

Robert S. Brady (No. 2847)  
Matthew B. Lunn (No. 4119)  
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-- and --

WILLKIE FARR & GALLAGHER LLP

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Facsimile: (212) 728-8111

*Co-Counsel to the Monitor and  
Foreign Representative*

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<sup>2</sup> Capitalized terms used, but not otherwise defined herein, have the meaning given to them in the CCAA Plan.

**EXHIBIT A**

**Monitor's Certificate**

Court File No. CI 12-01-76323

THE QUEEN'S BENCH

Winnipeg Centre

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF  
A PROPOSED PLAN OF COMPROMISE OR  
ARRANGEMENT WITH RESPECT TO ARCTIC GLACIER INCOME FUND, ARCTIC  
GLACIER INC., ARCTIC GLACIER INTERNATIONAL INC. and the ADDITIONAL  
APPLICANTS LISTED ON SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

MONITOR'S CERTIFICATE

(Re. Plan Implementation Date)

RECITALS

- A. Pursuant to an order of the CCAA Court dated February 22, 2012 (the "**Initial Order**"), the Applicants filed for and obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.
- B. Pursuant to the Initial Order, Alvarez & Marsal Canada Inc. was appointed the Monitor of the Applicants (the "**Monitor**") with the powers, duties and obligations set out therein.
- C. Pursuant to the Meeting Order, the Applicants filed a Plan of Compromise or Arrangement under the CCAA, dated May 21, 2014 (as amended on August 26, 2014 and January 21, 2015, the "**Plan**"), which Plan has been approved by the required majorities of Affected Creditors and the Unitholders and was sanctioned by way of an order (the "**Sanction Order**") of the CCAA Court on September 5, 2014, and the Sanction Order was recognized and enforced by way of an order of the U.S. Bankruptcy Court.

D. On December 11, 2014, the U.S. Bankruptcy Court found that the Monitor and the CPS have satisfied the tax-related condition precedent to implementation of the Plan contained in Section 10.3(d) therein; and

E. Unless otherwise indicated herein, initially capitalized terms used herein have the meaning set out in the Plan.

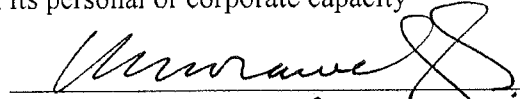
**THE MONITOR HEREBY CERTIFIES** that the conditions precedent set out in Section 10.3 of the Plan have been satisfied or waived in accordance with the Plan and that the Plan Implementation Date has occurred; and

**[remainder of page left intentionally blank]**

This Certificate was delivered by the Monitor at Toronto on January 22, 2015.

**ALVAREZ & MARSAL CANADA INC.**, in  
its capacity as Monitor of the Applicants and  
not in its personal or corporate capacity

By:



Name: RA MORAWETZ

Title: SENIOR VICE PRES