

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

---

In re

ARCTIC GLACIER INTERNATIONAL INC.  
a Delaware corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0199353

Chapter 15

Case No. 12-10605 (KG)

**Ref. Docket No. 3**

---

In re

ARCTIC GLACIER CALIFORNIA INC.  
a California corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
68-0627645

Chapter 15

Case No. 12-10606 (KG)

---

In re

ARCTIC GLACIER GRAYLING INC.  
a Michigan corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0440976

Chapter 15

Case No. 12-10613 (KG)

---

In re

ARCTIC GLACIER INC.,  
an Alberta corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0665275

---

Chapter 15

Case No. 12-10603 (KG)

---

In re

ARCTIC GLACIER INCOME FUND  
an unincorporated, open-end mutual fund trust,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0444736

---

Chapter 15

Case No. 12-10604 (KG)

---

In re

ARCTIC GLACIER LANSING INC.  
a Michigan corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0541769

---

Chapter 15

Case No. 12-10614 (KG)

---

In re

ARCTIC GLACIER MICHIGAN INC.  
a Michigan corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0440975

---

Chapter 15

Case No. 12-10612 (KG)

---

In re

ARCTIC GLACIER MINNESOTA INC.  
a Minnesota corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
41-1922310

---

Chapter 15

Case No. 12-10620 (KG)

---

In re

ARCTIC GLACIER NEBRASKA INC.  
an Iowa corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0187790

---

Chapter 15

Case No. 12-10621 (KG)

---

In re

ARCTIC GLACIER NEW YORK INC.  
a New York corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0402468

---

Chapter 15

Case No. 1210622 (KG)

---

In re

ARCTIC GLACIER NEWBURGH INC.  
a New York corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0417431

---

Chapter 15

Case No. 12-10625 (KG)

---

In re

ARCTIC GLACIER OREGON INC.  
an Oregon corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0574484

---

Chapter 15

Case No. 12-10626 (KG)

---

In re

ARCTIC GLACIER PARTY TIME INC.  
a Michigan corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0440977

---

Chapter 15

Case No. 12-10615 (KG)

---

In re

ARCTIC GLACIER PENNSYLVANIA INC.  
a Delaware corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0399475

---

Chapter 15

Case No. 12-10630 (KG)

---

In re

ARCTIC GLACIER ROCHESTER INC.  
a New York corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0496989

---

Chapter 15

Case No. 12-10623 (KG)

---

In re

ARCTIC GLACIER SERVICES INC.  
a Delaware corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0446657

---

Chapter 15

Case No. 12-10627 (KG)

---

In re

ARCTIC GLACIER TEXAS INC.  
a Texas corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
75-1183251

---

Chapter 15

Case No. 12-10628 (KG)

---

In re

ARCTIC GLACIER VERNON INC.  
a California corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0523211

---

Chapter 15

Case No. 12-10611 (KG)

---

In re

ARCTIC GLACIER WISCONSIN INC.  
a Wisconsin corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
98-0465835

---

Chapter 15

Case No. 12-10629 (KG)

---

In re

DIAMOND ICE CUBE COMPANY INC.  
a New York corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
13-2887146

---

Chapter 15

Case No. 12-10624 (KG)

---

In re

DIAMOND NEWPORT CORP.  
a California corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
95-3544811

---

Chapter 15

Case No. 12-10607 (KG)

---

In re

GLACIER ICE CO., INC.  
a California corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
94-2674320

---

Chapter 15

Case No. 12-10610 (KG)

---

In re

ICE PERFECTION SYSTEMS INC.  
a Delaware corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
86-1007093

---

Chapter 15

Case No. 12-10631 (KG)

---

In re

ICESURANCE INC.  
a Delaware corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
42-1770849

---

Chapter 15

Case No. 12-10632 (KG)

---

In re

JACK FROST ICE SERVICE, INC.  
a California corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
94-2757210

---

Chapter 15

Case No. 12-10609 (KG)

---

In re

KNOWLTON ENTERPRISES, INC.  
a Michigan corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
38-2288701

---

Chapter 15

Case No. 12-10616 (KG)

---

In re

MOUNTAIN WATER ICE CO.  
a California corporation,

Debtor in a Foreign Proceeding.

Employer's Tax Identification No.:  
33-0142777

---

Chapter 15

Case No. 12-10608 (KG)

In re	:	Chapter 15
	:	
R & K TRUCKING, INC.	:	Case No. 12-10617 (KG)
a Michigan corporation,	:	
	:	
Debtor in a Foreign Proceeding.	:	
	:	
Employer's Tax Identification No.:	:	
38-2906931	:	

In re	:	Chapter 15
	:	
WINKLER LUCAS ICE AND FUEL CO.	:	Case No. 12-10619 (KG)
a Michigan corporation,	:	
	:	
Debtor in a Foreign Proceeding.	:	
	:	
Employer's Tax Identification No.:	:	
38-2330049	:	

In re	:	Chapter 15
	:	
WONDERLAND ICE, INC.	:	Case No. 12-10618 (KG)
a Michigan corporation,	:	
	:	
Debtor in a Foreign Proceeding.	:	
	:	
Employer's Tax Identification No.:	:	
38-2408662	:	

**ORDER DIRECTING THE JOINT  
ADMINISTRATION OF THE DEBTORS' CHAPTER 15 CASES**

Upon consideration of the motion (the "Motion")<sup>1</sup> of Alvarez & Marsal Canada Inc., in its capacity as the court-appointed monitor and authorized foreign representative (the

---

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.



“Monitor”) for the above-captioned debtors (collectively, the “Debtors”)<sup>2</sup> in a proceeding commenced under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and pending before the Court of Queen’s Bench of Winnipeg Centre, for the entry of an order, pursuant to section 105(a) of title 11 of the United States Code, Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), authorizing and directing the joint administration of the Debtors’ Chapter 15 Cases for procedural purposes only; and upon consideration of the Reynolds Declaration; and no notice of the Motion was required pursuant to Local Rule 1015-1 and the Motion may be determined on an ex-parte basis; and it appearing that the relief requested by the Motion is in the best interests of the Debtors’ estates and creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED, ADJUGED AND DECREED THAT:**

1. The Motion is granted.
2. The Chapter 15 Cases are consolidated for procedural purposes only and shall be jointly administered by this Court.
3. The Clerk of the Court shall maintain one file and one docket for these jointly administered cases, which file and docket for all of the Chapter 15 Cases shall be the file and docket for Arctic Glacier International Inc., Case No. 12-10605 (KG).
4. Parties in interest are directed to use the Proposed Caption annexed hereto as Exhibit 1 when filing a pleading with the Court in the Chapter 15 Cases of the Debtors indicating that the pleading relates to the jointly administered Chapter 15 Cases of “Arctic Glacier

---

<sup>2</sup> The Debtors’ executive headquarters is located at 625 Henry Avenue, Winnipeg, Manitoba, R3A 0V1, Canada.

International Inc., *et al.*”

5. The consolidated caption satisfies the requirements of section 342(c) of the Bankruptcy Code in all respects.

6. A docket entry shall be made on the docket for each of the Debtors’ cases, except in the case of Arctic Glacier International Inc., as follows:

An order has been entered in this case directing the joint administration, for procedural purposes only, of the chapter 15 cases listed below. The docket of Arctic Glacier International Inc. in Case No. (12-10605 (KG) should be consulted for all matters affecting this case. The following chapter 15 cases are jointly administered pursuant to the Joint Administration Order:

Arctic Glacier California Inc., Case No. 12-10606 (KG); Arctic Glacier Grayling Inc., Case No. 12-106013 (KG); Arctic Glacier Inc., Case No. 12-10603 (KG); Arctic Glacier Income Fund, Case No. 12-10604 (KG); Arctic Glacier International Inc., Case No. 12-10605 (KG); Arctic Glacier Lansing Inc., Case No. 12-10614 (KG); Arctic Glacier Michigan Inc., Case No. 12-10612 (KG); Arctic Glacier Minnesota Inc., Case No. 12-10620 (KG); Arctic Glacier Nebraska Inc., Case No. 12-10621 (KG); Arctic Glacier New York Inc., Case No. 12-10622 (KG); Arctic Glacier Newburgh Inc., Case No. 12-10625 (KG); Arctic Glacier Oregon, Inc., Case No. 12-10626 (KG); Arctic Glacier Party Time Inc., Case No. 12-10615 (KG); Arctic Glacier Pennsylvania Inc., Case No. 12-10630 (KG); Arctic Glacier Rochester Inc., Case No. 12-10623 (KG); Arctic Glacier Services Inc., Case No. 12-10627 (KG); Arctic Glacier Texas Inc., Case No. 12-10628 (KG); Arctic Glacier Vernon Inc., Case No. 12-10611 (KG); Arctic Glacier Wisconsin Inc., Case No. 12-10629 (KG); Diamond Ice Cube Company Inc., Case No. 12-10624 (KG); Diamond Newport Corp., Case No. 12-10607 (KG); Glacier Ice Company, Inc., Case No. 12-10610 (KG); Ice Perfection Systems Inc., Case No. 12-10631 (KG); ICEsurance Inc., Case No. 12-10632 (KG); Jack Frost Ice Service, Inc., Case No. 12-10609 (KG); Knowlton Enterprises Inc., Case No. 12-10616 (KG); Mountain Water Ice Company, Case No. 12-10608 (KG); R & K Trucking, Inc., Case No. 12-10617 (KG); Winkler Lucas Ice and Fuel Company, Case No. 12-10619 (KG); Wonderland Ice, Inc., Case No. 12-10618 (KG).

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effectuating a substantive consolidation of any of the Chapter 15 Cases.

8. The Monitor is authorized to (i) utilize a combined service list for the Debtors' jointly administered cases, and (ii) send combined notices to creditors of the Debtors' estates and other parties in interest as applicable.

9. The Monitor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

10. This Court shall retain jurisdiction with respect to any and all matters relating to the interpretation or implementation of this Order.

Dated: Wilmington, Delaware  
February 23 2012

  
\_\_\_\_\_  
KEVIN GROSS  
CHIEF UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT 1**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re	:	Chapter 15
	:	
ARCTIC GLACIER INTERNATIONAL INC.,	:	Case No. 12-10605 (KG)
<i>et al.</i> , <sup>1</sup>	:	
	:	(Jointly Administered)
Debtors in a Foreign Proceeding.	:	

**[TITLE OF PLEADING OR OTHER DOCUMENT]**

<sup>1</sup>

The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICESurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); (xxx) Wonderland Ice, Inc. (8662). The Debtors' executive headquarters is located at 625 Henry Avenue, Winnipeg, Manitoba, R3A 0V1, Canada.