### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re	•	Chapter 15
ARCTIC GLACIER INTERNATIONAL INC., <i>et al.</i> , <sup>1</sup>	•	Case No. 12-10605 (KG)
crui,	:	(Joint Administration Pending)
Debtors in a Foreign Proceeding.	:	
	•	

# **NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS**

**PLEASE TAKE NOTICE** that on February 22, 2012, Alvarez & Marsal Canada Inc., in its capacity as the court-appointed monitor and authorized foreign representative (the "<u>Monitor</u>") of the above-captioned debtors (collectively, the "<u>Debtors</u>") in a proceeding under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, pending before the Court of Queen's Bench of Winnipeg Centre, filed a petition for Recognition of Foreign Main Proceeding under chapter 15 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>").

**PLEASE TAKE FURTHER NOTICE** that the Foreign Representative will present the following pleadings at a hearing (the "<u>Hearing</u>") on **February 23, 2012 at 12:00 p.m.** (**prevailing Eastern Time**) before the Honorable Kevin Gross, Chief United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom No. 3, Wilmington, Delaware 19801:

### **MOTIONS**

1. Ex-Parte Motion of the Monitor for an Order Directing the Joint Administration of the Debtors' Chapter 15 Cases [Docket No. 3]

<sup>&</sup>lt;sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICEsurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); (xxx) Wonderland Ice, Inc. (8662). The Debtors' executive headquarters is located at 625 Henry Avenue, Winnipeg, Manitoba, R3A 0V1, Canada.



- 2. Motion of Alvarez & Marsal Canada Inc., as Foreign Representative of Arctic Glacier International Inc. and Certain of Its Affiliates, for an Order Granting Certain Provisional Relief [Docket No. 4]
- 3. Motion for Order Scheduling Hearing and Specifying the Form and Manner of Service of Notice [Docket No. 5]
- 4. Motion for Order Authorizing the Monitor to File a Consolidated List of Foreign Proceeding Administrators, Litigation Parties and Entities Against Whom Provisional Relief is Sought [Docket No. 6]

# **RELATED DOCUMENTS**

- 5. Declaration of Philip J. Reynolds in Support of Verified Petition of Alvarez & Marsal Canada Inc., as Foreign Representative of Arctic Glacier Inc. and Certain of Its Affiliates, for (I) Recognition of Foreign Main Proceeding and (II) Certain Related Relief [Docket No. 2]
- 6. Verified Petition of Alvarez & Marsal Canada, Inc., as Foreign Representative of Arctic Glacier Inc. and Certain of Its Affiliates, for (I) Recognition of Foreign Main Proceeding and (II) Certain Related Relief [Docket No. 7]
- 7. Statement of Philip J. Reynolds in Support of Chapter 15 Petitions for Recognition of Foreign Proceeding [Docket No. 8]

**PLEASE TAKE FURTHER NOTICE** that copies of the motions and related documents referenced above will be mailed to you subsequent to the Hearing and are currently available on the Bankruptcy Court's website: <u>www.deb.uscourts.gov</u>. If you would like to receive copies of any of the motions prior to the Hearing, please contact Melissa Romano, Paralegal, at (302) 571-5741 or <u>mromano@ycst.com</u>. All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call ((888) 882-6878; <u>www.courtcall.com</u>).

[Remainder of Page Intentionally Left Blank]

Dated: Wilmington, Delaware February 23, 2012

### YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Robert S. Brady (No. 2847) Matthew B. Lunn (No. 4119) Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253

- and -

WILLKIE FARR & GALLAGHER LLP Marc Abrams Mary K. Warren Alex W. Cannon 787 Seventh Avenue New York, New York 10019-6099 Telephone: (212) 728-8000 Facsimile: (212) 728-8111

Co-Counsel to the Monitor and Foreign Representative