

- N. Knowlton Enterprises, Inc.
- O. R & K Trucking, Inc.
- P. Wonderland Ice, Inc.
- Q. Winkler Lucas Ice and Fuel Company
- R. Arctic Glacier Minnesota Inc.
- S. Arctic Glacier Nebraska
- T. Arctic Glacier New York Inc.
- U. Arctic Glacier Rochester Inc.
- V. Diamond Ice Cube Company Inc.
- W. Arctic Glacier Newburgh Inc.
- X. Arctic Glacier Oregon Inc.
- Y. Arctic Glacier Services Inc.
- Z. Arctic Glacier Texas Inc.
- AA. Arctic Glacier Wisconsin Inc.
- BB. Arctic Glacier Pennsylvania Inc.
- CC. Ice Perfection Systems Inc.
- DD. ICEsurance Inc.

DECLARATION:

- 2. Declaration of Philip J. Reynolds in Support of Verified Petition of Alvarez & Marsal Canada Inc., as Foreign Representative of Arctic Glacier Inc. and Certain of Its Affiliates, for (I) Recognition of Foreign Main Proceeding and (II) Certain Related Relief [Docket No. 2, 2/22/12]

MATTERS GOING FORWARD:

- 3. Ex-Parte Motion of the Monitor for an Order Directing the Joint Administration of the Debtors' Chapter 15 Cases [Docket No. 3, 2/22/12]
- 4. Motion of Alvarez & Marsal Canada Inc., as Foreign Representative of Arctic Glacier International Inc. and Certain of Its Affiliates, for an Order Granting Certain Provisional Relief [Docket No. 4, 2/22/12]
- 5. Motion for Order Scheduling Hearing and Specifying the Form and Manner of Service of Notice [Docket No. 5, 2/22/12]
- 6. Motion for Order Authorizing the Monitor to File a Consolidated List of Foreign Proceeding Administrators, Litigation Parties and Entities Against Whom Provisional Relief is Sought [Docket No. 6, 2/22/12]

RELATED DOCUMENTS:

- 7. Verified Petition of Alvarez & Marsal Canada, Inc., as Foreign Representative of Arctic Glacier Inc. and Certain of Its Affiliates, for (I) Recognition of Foreign Main Proceeding and (II) Certain Related Relief [Docket No. 7, 2/22/12]

8. Statement of Philip J. Reynolds in Support of Chapter 15 Petitions for Recognition of Foreign Proceeding [Docket No. 8, 2/22/12]

Dated: Wilmington, Delaware
February 23, 2012

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert S. Brady

Robert S. Brady (No. 2847)
Matthew B. Lunn (No. 4119)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

- and -

WILLKIE FARR & GALLAGHER LLP

Marc Abrams
Mary K. Warren
Alex W. Cannon
787 Seventh Avenue
New York, New York 10019-6099
Telephone: (212) 728-8000
Facsimile: (212) 728-8111

*Co-Counsel to the Monitor and
Foreign Representative*