## UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re	:	Chapter 15
ARCTIC GLACIER INTERNATIONAL INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 12-10605 (KG)
	:	(Joint Administration Pending)
Debtors in a Foreign Proceeding.	:	

## NOTICE OF AGENDA OF MATTERS SCHEDULED FOR THE HEARING ON FEBRUARY 23, 2012 AT 12 NOON (ET)

# **PETITIONS:**

- 1. Voluntary Chapter 15 Petition Packages [Docket No. 1, 2/22/12]
  - A. Arctic Glacier Inc.
  - B. Arctic Glacier Income Fund
  - C. Arctic International Inc.
  - D. Arctic Glacier California Inc.
  - E. Diamond Newport Corporation
  - F. Mountain Water Ice Company
  - G. Jack Frost Ice Service, Inc.
  - H. Glacier Ice Co., Inc.
  - I. Arctic Glacier Vernon Inc.
  - J. Arctic Glacier Michigan Inc.
  - K. Arctic Glacier Grayling Inc.
  - L. Arctic Glacier Lansing Inc.
  - M. Arctic Glacier Party Time Inc.

<sup>&</sup>lt;sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xiv) ICEsurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); (xxx) Wonderland Ice, Inc. (8662). The Debtors' executive headquarters is located at 625 Henry Avenue, Winnipeg, Manitoba, R3A 0V1, Canada.



- N. Knowlton Enterprises, Inc.
- O. R & K Trucking, Inc.
- P. Wonderland Ice, Inc.
- Q. Winkler Lucas Ice and Fuel Company
- R. Arctic Glacier Minnesota Inc.
- S. Arctic Glacier Nebraska
- T. Arctic Glacier New York Inc.
- U. Arctic Glacier Rochester Inc.
- V. Diamond Ice Cube Company Inc.
- W. Arctic Glacier Newburgh Inc.
- X. Arctic Glacier Oregon Inc.
- Y. Arctic Glacier Services Inc.
- Z. Arctic Glacier Texas Inc.
- AA. Arctic Glacier Wisconsin Inc.
- BB. Arctic Glacier Pennsylvania Inc.
- CC. Ice Perfection Systems Inc.
- DD. ICEsurance Inc.

## **DECLARATION:**

 Declaration of Philip J. Reynolds in Support of Verified Petition of Alvarez & Marsal Canada Inc., as Foreign Representative of Arctic Glacier Inc. and Certain of Its Affiliates, for (I) Recognition of Foreign Main Proceeding and (II) Certain Related Relief [Docket No. 2, 2/22/12]

## **MATTERS GOING FORWARD:**

- 3. Ex-Parte Motion of the Monitor for an Order Directing the Joint Administration of the Debtors' Chapter 15 Cases [Docket No. 3, 2/22/12]
- 4. Motion of Alvarez & Marsal Canada Inc., as Foreign Representative of Arctic Glacier International Inc. and Certain of Its Affiliates, for an Order Granting Certain Provisional Relief [Docket No. 4, 2/22/12]
- 5. Motion for Order Scheduling Hearing and Specifying the Form and Manner of Service of Notice [Docket No. 5, 2/22/12]
- 6. Motion for Order Authorizing the Monitor to File a Consolidated List of Foreign Proceeding Administrators, Litigation Parties and Entities Against Whom Provisional Relief is Sought [Docket No. 6, 2/22/12]

#### **RELATED DOCUMENTS:**

7. Verified Petition of Alvarez & Marsal Canada, Inc., as Foreign Representative of Arctic Glacier Inc. and Certain of Its Affiliates, for (I) Recognition of Foreign Main Proceeding and (II) Certain Related Relief [Docket No. 7, 2/22/12]

8. Statement of Philip J. Reynolds in Support of Chapter 15 Petitions for Recognition of Foreign Proceeding [Docket No. 8, 2/22/12]

Dated: Wilmington, Delaware February 23, 2012

#### YOUNG CONAWAY STARGATT & TAYLOR, LLP

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- and -

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