

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re	:	Chapter 15
	:	
ARCTIC GLACIER INTERNATIONAL INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 12-10605 (KG)
	:	
Debtors in a Foreign Proceeding.	:	(Jointly Administered)
	:	

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR THE HEARING ON DECEMBER 12, 2014 AT 9:00 A.M. (ET)**

**\*\*AT THE DIRECTION OF THE COURT, THE HEARING TIME  
HAS BEEN CHANGED FROM 9:30 A.M. (ET) TO 9:00 A.M. (ET)\*\***

**CONTESTED MATTER GOING FORWARD:**

1. Motion for an Order in Aid of Plan Implementation: (A) Approving Individual and Aggregate Reserves in Respect of Potential Sales Tax Liability; (B) Approving Procedures and Deadlines in Connection Therewith; (C) Approving the Form and Manner of Notice Thereof; (D) Finding the Monitor and the CPS to have Satisfied the Tax-Related Condition Precedent to Plan Implementation; and (E) Granting Related Relief [Docket No. 371, 11/7/14]

Objection/Response Deadline: December 2, 2014 at 4:00 p.m. (ET); Extended until December 9, 2014 at 4:00 p.m. (ET) for the State of Michigan, and the California Board of Equalization.

Related Pleadings:

- a) Order Authorizing the Filing Under Seal of the Confidential Exhibits Related to (1) the Motion for an Order in Aid of Plan Implementation: (A) Approving Individual and Aggregate Reserves in Respect of Potential Sales Tax Liability;

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<sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Arctic Glacier California Inc. (7645); (ii) Arctic Glacier Grayling Inc. (0976); (iii) Arctic Glacier Inc. (4125); (iv) Arctic Glacier Income Fund (4736); (v) Arctic Glacier International Inc. (9353); (vi) Arctic Glacier Lansing Inc. (1769); (vii) Arctic Glacier Michigan Inc. (0975); (viii) Arctic Glacier Minnesota Inc. (2310); (ix) Arctic Glacier Nebraska Inc. (7790); (x) Arctic Glacier New York Inc. (2468); (xi) Arctic Glacier Newburgh Inc. (7431); (xii) Arctic Glacier Oregon, Inc. (4484); (xiii) Arctic Glacier Party Time Inc. (0977); (xiv) Arctic Glacier Pennsylvania Inc. (9475); (xv) Arctic Glacier Rochester Inc. (6989); (xvi) Arctic Glacier Services Inc. (6657); (xvii) Arctic Glacier Texas Inc. (3251); (xviii) Arctic Glacier Vernon Inc. (3211); (xix) Arctic Glacier Wisconsin Inc. (5835); (xx) Diamond Ice Cube Company Inc. (7146); (xxi) Diamond Newport Corporation (4811); (xxii) Glacier Ice Company, Inc. (4320); (xxiii) Ice Perfection Systems Inc. (7093); (xxiv) ICESurance Inc. (0849); (xxv) Jack Frost Ice Service, Inc. (7210); (xxvi) Knowlton Enterprises Inc. (8701); (xxvii) Mountain Water Ice Company (2777); (xxviii) R&K Trucking, Inc. (6931); (xxix) Winkler Lucas Ice and Fuel Company (0049); (xxx) Wonderland Ice, Inc. (8662). The Debtors' executive headquarters is located at 625 Henry Ave

<sup>2</sup> The agenda has been amended solely to note the change in the he



(B) Approving Procedures and Deadlines in Connection Therewith; (C) Approving the Form and Manner of Notice Thereof; (D) Finding the Monitor and the CPS to have Satisfied the Tax-Related Condition Precedent to Plan Implementation; and (E) Granting Related Relief and (II) the Nineteenth Report of the Monitor [Docket No. 378, 12/2/14]

- b) Exhibit B to the Motion and Schedule 1 to the Order Filed Under Seal Regarding Motion for an Order in Aid of Plan Implementation: (A) Approving Individual and Aggregate Reserves in Respect of Potential Sales Tax Liability; (B) Approving Procedures and Deadlines in Connection Therewith; (C) Approving the Form and Manner of Notice Thereof; (D) Finding the Monitor and the CPS to have Satisfied the Tax-Related Condition Precedent to Plan Implementation; and (E) Granting Related Relief [Docket No. 379; 12/2/14]

Objections/Responses Received:

- c) Objection (of Iowa Department of Revenue) to Motion for Order in Aid of Plan Administration [Docket No. 377, 11/26/14]
- d) Objection (of Texas Comptroller of Public Accounts) to Motion for Order in Aid of Plan Administration [Docket No. 381, 12/2/14]
- e) Objection (of Illinois Department of Revenue) to Motion for Order in Aid of Plan Administration [Docket No. 388, 12/9/14]
- f) Informal Response from the State of Michigan
- g) Informal Response from Grand County, Colorado
- h) Informal Response from Federal Small Business Administration
- i) Informal Response from Pension Benefit Guaranty Corporation
- j) Informal Response from USDA – Business Programs
- k) Informal Response from the State of California Board of Equalization

Status: With respect to item (c), this matter is resolved subject to documentation. Items (d), and (f) through (k) have been resolved. With respect to item (e), this matter is going forward, however the parties continue to discuss potential resolutions to the objection.

*[Signature page follows]*

Dated: Wilmington, Delaware  
December 10, 2014

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