UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

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In re:

ARCTIC GLACIER INTERNATIONAL INC., *et al.*,

Chapter 15

Case No. 12-10605 (KG)

(Jointly Administered)

Debtors in a Foreign Proceeding.

APPELLANTS' (CLASS REPS.) DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL AND STATEMENT OF ISSUES

Pursuant to Rule 6 of the Federal Rules of Civil Procedure and Rule 8006 of the Federal Rules of Bankruptcy Procedure, putative class action representatives - indirect purchaser plaintiffs¹ - in the pending class action litigation titled *In re Packaged Ice Antitrust Litig.*, (Case Number: 08-MD-01952 (E.D. Mich.)) (the "Appellants" & "Class Reps."), hereby list the following items for inclusion in the record and designate the statement of issues to be presented, with respect to the Notice of Appeal filed on March 23, 2012 from the Order of the Bankruptcy Court for the District of Delaware dated March 16, 2012.

DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL

 Transcript of Hearing Before Honorable Kevin Gross. Hearing held March 16, 2012.

¹ The individual indirect purchaser plaintiffs are: Lawrence J. Acker, Brian W. Buttars, James Feeney, Lehoma Goode, Ainello Mancusi, Ron Miastkowski, Brandi Palombella, Patrick Simasko, Wayne Stanford, Joe Sweeney, Beverly Herron, Nathan Croom, Robert DeLoss, Ian Groves, Karen Prentice, John Spellmeyer, Rich Aust, Brian Rogers, Wilton E. Spencer, Jr. and Samuel Winnig.



- Order Granting Recognition of Foreign main Proceeding and Certain Related Relief. Dated March 16, 2012. (Dkt. 70)
- 3. Petition for Recognition of Foreign Administration. (Dkt 1.)
- 4. Declaration of Philip J. Reynolds (Dkt. 2)
- Ex-Parte Motion of the Monitor For an Order Directing The Joint Administration of the Debtors' Chapter 15 Cases (Dkt. 3)
- Motion of Alvarez & Marsal Canada Inc., As Foreign Representative of Arctic Glacier International Inc. and Certain of Its Affiliates, For an Order Granting Certain Provisional Relief (Dkt. 4)
- Motion for Order Scheduling Hearing and Specifying the Form and Manner of Service (Dkt. 5)
- Motion for an Order Authorizing the Monitor to File a Consolidated List of Foreign Proceeding Administrators, Litigation Parties and Entities Against Whom Provisional Relief is Sought (Dkt. 6)
- Verified Petition of Alvarez & Marsal Canada Inc., As Foreign Representative of Arctic Glacier International Inc. and Certain of Its Affiliates, For (I) Recognition of Foreign main Proceeding and (II) Certain Related Relief (Dkt. 7)
- Statement of Philip J. Reynolds In Support of Chapter 15 Petitions for Recognition of Foreign Proceeding (Dkt. 8)
- 11. Notice of Agenda of Matters Scheduled For The Hearing on February 23, 2012 at12 Noon (ET) (Dkt. 9)
- 12. Notice of Hearing to Consider First Day Pleadings (Dkt. 10)

- 13. Order Directing The Joint Administration of the Debtors' Chapter 15 Cases (Dkt.27)
- 14. Order granting provisional relief. (Dkt. 28)
- 15. Notice of Corrected Exhibit B to the Declaration of Philip. J. Reynolds In Support of Verified Petition of Alvarez & Marsal Canada Inc., as Foreign Representative of Arctic Glacier Inc. and Certain of Its Affiliates, for Recognition of Foreign Main Proceeding and (II) Certain Related Relief (Dkt. 34)
- Notice of Hearings on Petition Under Chapter 15 of the United States Bankruptcy Code. (Dkt. 35)
- 17. List Pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure (Dkt. 36)
- 18. Transcript of a Hearing Held on February 23, 2012. (Dkt. 38)
- 19. Affidavit of Service. (Dkt. 41)
- Notice Of Filing of the Oral Reasons For Granting Judgment in the Canadian Proceeding (Dkt. 43)
- 21. Affidavit of Service (Dkt. 44)
- 22. Objection to Verified Petition for Recognition of Foreign Main Proceeding and for Related Relief (Dkt. 45)
- 23. Motion of the Putative Class Action Representatives For an Order Withdrawing Approval of Provisional DIP Financing (Dkt. 46)
- 24. Affidavit of Service (Dkt. 49)
- 25. Omnibus Response of CPPIB Credit Investments INC., West Face Long Term Opportunities Master Global Master L.P., West Face Long Term Opportunities

Master Fund L.P., and West Face Long Term Opportunities Limited Partnership to (I) Objection to Verified Petition for Recognition of Foreign Main Proceeding and for Related Relief and (II) Motion of the Putative Class Action Representatives for an Order Withdrawing Approval of Provisional DIP Financing (Dkt. 50)

- 26. Motion to Shorten Notice and Response to the Motion of the Putative Class Action Representatives for an Order Withdrawing Approval of Provisional DIP Financing (Dkt. 51)
- 27. Debtors' Consolidated Response to Objection to Verified Petition and Motion for Withdrawal of DIP Financing Filed by Putative Class Action Representatives (Dkt. 53)
- 28. Monitor's: (I) Reply to Objection to Verified Petition for Recognition of Foreign Main Proceeding and for Related Relief; and (II) Objection to Motion of the Putative Class Action Representatives for an Order Withdrawing Approval of Provisional DIP Financing. (Dkt. 54)
- Notice of Filing of Revised Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief. (Dkt. 55)
- 30. Notice of Filing of First Report of the Monitor. (Dkt. 56)
- 31. Omnibus Response of CPPIB Credit Investments Inc., West Face Long Term Opportunities Master Global Master L.P., West Face Long Term Opportunities Master Fund L.P. and West Face Long Term Opportunities Limited partnership to (I) Objection to Verified Petition for Recognition of Foreign Main Proceedings and for Related Relief and (II) Motion of the Putative Class Action

Representatives for an Order Withdrawing Approval of Provisional DIP Financing. (Dkt. 57)

- 32. Notice of Agenda of Matters Scheduled for the Hearing on March 16, 2012 at 11:00 A.M. (ET) (Dkt. 58)
- 33. Reply of the Class Reps to the Responses of the Monitor, Debtors and Lenders.(Dkt. 63)
- 34. Amended Notice of Agenda of Matters Scheduled for the Hearing on March16,2012 at 11:00 A.M. (ET). (Dkt. 64)
- 35. Affidavit of Service. (Dkt. 65)
- 36. Affidavit of Service. (Dkt. 66)
- 37. Affidavit of Service. (Dkt. 67)
- 38. Affidavit of Service. (Dkt. 72)
- 39. Notice of Appeal. (Dkt. 74)
- 40. Clerk's Notice Regarding Filing of Appeal (Dkt. 76)
- 41. Clerk's Notice Regarding Filing of Appeal (Dkt. 78)
- 42. Affidavit of Service. (Dkt. 79)
- 43. Affidavit of Service. (Dkt. 80)
- 44. Notice of Second Filing of the Monitor. (Dkt. 83)

STATEMENT OF ISSUES

 Whether the Court erred in issuing the Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief.

- 2. Whether the Court erred in issuing the Order Granting Provisional Relief, which recognized and enforced the Initial Order of the Canadian court authorizing *inter alia* the DIP Facility.
- Whether the Court erred in over-ruling Appellants' Objection to Verified Petition For Recognition of Foreign Main Proceeding and for Related Relief.
- 4. Whether the Court erred in denying Appellants' Motion for the Putative Class

Action Representatives for an Order Withdrawing Approval of Provisional

Financing.

The names of all parties to the Order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

PARTIES

Howard A. Cohen (DE 4082) Robert K. Malone DRINKER BIDDLE & REATH LLP 1100 North Market Street, Suite 1000 Wilmington, Delaware 19801 Tel: (302) 467-4200

Abhilash M. Raval David S. Cohen Cindy Chen Delano MILBANK, TWEED, HADLEY & MCCLOY LLP 1 Chase Manhattan Plaza New York, New York 10005 Tel: (212) 530-5000

Attorneys for the Lenders

Robert S. Brady (No. 2847) Matthew B. Lunn (No. 4119) Ryan M. Bartley (No. 4985) YOUNG CONWAY STARGATT & TAYLOR, LLP Rodney Square 1000 North King Street Wilmington, Delaware 19801 Tel: (302) 571-6600

Marc Abrams Mary K. Warren Alex W. Cannon WILKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, NY, 10019-6099 Tel: (212) 728-8000

Attorneys for the Monitor

Daniel J. DeFranceschi (DE 2732) Paul N. Heath (DE 3704) L. Katherine Good (DE 5101) RICHARDS, LAYTON & FINGER, P.A. One Rodney Square 920 North King Street Wilmington, Delaware 19801 Tel: (302) 651-7700

Gregory M. Gordon (TX 08435300) Daniel P. Winikka (TX 00794873) Paul M. Green (TX 24059854) JONES DAY 2727 N. Harwood Street Dallas, Texas 75201 Tel: (214) 220-3939

Attorneys for the Debtors

David L. Finger FINGER & SLANINA, LLC One Commerce Center 1201 N. Orange Street, 7th Floor Wilmington DE 19801-1186 Tel: (302) 573-2525

Matthew S. Wild WILD LAW GROUP PLLC 121 Reynolda Village, Suite M Winston-Salem, NC 27106 Telephone (914) 630-7500

Max Wild WILD LAW GROUP PLLC 98 Distillery Road Warwick, NY 10990 Telephone (914) 630-7500

John M. Perrin WILD LAW GROUP PLLC 27735 Jefferson Avenue Saint Clair Shores, MI 48081 Tel. (914) 630-7500

Attorneys for Appellants (Class Reps)

Dated: April 5, 2012

Respectfully submitted,

<u>/s/ David L. Finger</u> David L. Finger (DE Bar ID #2556) Finger & Slanina, LLC One Commerce Center 1201 N. Orange Street, 7th Floor Wilmington DE 19801-1186 Tel: (302) 573-2525

Matthew S. Wild WILD LAW GROUP PLLC 121 Reynolda Village, Suite M Winston-Salem, NC 27106 Telephone (914) 630-7500

Max Wild WILD LAW GROUP PLLC 98 Distillery Road Warwick, NY 10990 Telephone (914) 630-7500

John M. Perrin WILD LAW GROUP PLLC 27735 Jefferson Avenue Saint Clair Shores, MI 48081 Tel. (914) 630-7500

Mark Reinhardt Mark Wendorf Garrett D. Blanchfield REINHARDT WENDORF & BLANCHFIELD E-1250 First National Bank Bldg. 332 Minnesota St. St. Paul, MN 55101 Tel. (651) 287-2100

Mark Reinhardt Mark Wendorf Garrett D. Blanchfield REINHARDT WENDORF & BLANCHFIELD E-1250 First National bank Bldg. 332 Minnesota Street St. Paul, MN 55101 Tel. (651) 287-2100

Daniel E. Gustafson Daniel C. Hedlund Jason S. Kilene GUSTAFSON GLUEK PLLC 650 Northstar East 608 Second Avenue South Minneapolis, MN 55402 Tel. (612) 333-8844

Ryan Hodge RAY HODGE & ASSOCIATES, L.L.C. 135 North Main Wichita, KS 67202 Tel. (316) 269-1414

T. Brent Walker CARTER WALKER, PLLC 2171 West Main, Suite 200 P.O. Box 628 Cabot, AR 72023 Tel: (501) 605-1346

Steve Owings OWINGS LAW FIRM 1400 Brookwood Drive Little Rock, AR 72202 Tel: (501) 661-9999

Attorneys for the individual indirect purchaser plaintiffs: Lawrence J. Acker, Brian W. Buttars, James Feeney, Lehoma Goode, Ainello Mancusi, Ron Miastkowski, Brandi Palombella, Patrick Simasko, Wayne Stanford, Joe Sweeney, Beverly Herron, Nathan Croom, Robert DeLoss, Ian Groves, Karen Prentice, John Spellmeyer, Rich Aust, Brian Rogers, Wilton E. Spencer, Jr. and Samuel Winnig

CERTIFICATE OF SERVICE

I, David L. Finger, hereby certify that on April 5, 2012, the foregoing document was served via first-class mail, postage prepaid, on the below-listed counsel of record:

Howard A. Cohen (DE 4082) Robert K. Malone DRINKER BIDDLE & REATH LLP 1100 North Market Street, Suite 1000 Wilmington, Delaware 19801 Tel: (302) 467-4200

Abhilash M. Raval David S. Cohen Cindy Chen Delano MILBANK, TWEED, HADLEY & McCLOY LLP 1 Chase Manhattan Plaza New York, New York 10005 Tel: (212) 530-5000 Robert S. Brady (No. 2847) Matthew B. Lunn (No. 4119) Ryan M. Bartley (No. 4985) YOUNG CONWAY STARGATT & TAYLOR, LLP Rodney Square 1000 North King Street Wilmington, Delaware 19801 Tel: (302) 571-6600

Marc Abrams Mary K. Warren Alex W. Cannon WILKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, NY, 10019-6099 Tel: (212) 728-8000

Attorneys for the Monitor

Attorneys for the Lenders

Daniel J. DeFranceschi (DE 2732) Paul N. Heath (DE 3704) L. Katherine Good (DE 5101) RICHARDS, LAYTON & FINGER, P.A. One Rodney Square 920 North King Street Wilmington, Delaware 19801 Tel: (302) 651-7700

Gregory M. Gordon (TX 08435300) Daniel P. Winikka (TX 00794873) Paul M. Green (TX 24059854) JONES DAY 2727 N. Harwood Street Dallas, Texas 75201 Tel: (214) 220-3939

Attorneys for the Debtors

/s/ David L. Finger David L. Finger (DE Bar ID #2556) Finger & Slanina, LLC One Commerce Center 1201 N. Orange Street, 7th Floor Wilmington DE 19801-1186 Tel: (302) 573-2525