At Alvarez & Marsal Taxand we work with international mobile entrepreneurs and their families to ensure their financial and personal objectives are met.

Our **U.K. Private Client Services** team are dedicated to helping clients achieve their long-term goals and our priority is to deliver **bespoke solutions** that suit our client's unique needs.

#### In the U.K. our team consists of:

- U.K. private client tax specialists
- International private client advisors in conjunction with the Taxand network
- Dedicated desk in London to support those with U.S. and U.K. tax filing obligations

## A&M Taxand's approach to Private Client Services – U.K. Tax

A&M Taxand's Private Client Services practice works with clients at every stage of their lifecycle, often advising on:

## **Becoming U.K. Tax Resident**

- Maximising available tax reliefs prior to moving to the U.K. and managing tax residence
- Dealing with all tax compliance matters
- Cross border tax matters

## **Accumulating and Preserving Wealth**

- Advice setting up business in the U.K.
- How to structure asset and property acquisitions
- The effectiveness of non-U.K. structures

#### **Liquidity Events and Future Succession**

- Sales of assets tax efficiently
- Passing wealth to the next generation and managing inheritance tax exposure



## Why use A&M Taxand?



## One dedicated engagement team

A clear senior point of contact to ensure consistency in communication and approach throughout the engagement, with advisory and compliance together in one engagement.



# Clear, joined up, holistic advice

The team's integrated offering, pulling together services from across A&M Taxand and the Taxand global network, provides clients with one-stop-shop for all dual or other international taxation advice and planning.



# Client service focussed approach

A&M prides itself on putting client needs at the forefront of every engagement, providing deep expertise in key areas in a clear and timely fashion.

## For more information, please contact:



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## **About Alvarez & Marsal Taxand**

Alvarez & Marsal Taxand, an affiliate of Alvarez & Marsal (A&M), a leading global professional services firm, is an independent tax group made up of experienced tax professionals dedicated to providing customized tax advice to clients and investors across a broad range of industries. Its professionals extend A&M's commitment to offering clients a choice in advisors who are free from audit-based conflicts of interest, and bring an unyielding commitment to delivering responsive client service. A&M Taxand has offices in major metropolitan markets throughout the U.S., and serves the U.K. from its base in London.

Alvarez & Marsal Taxand is a founder of Taxand, the world's largest independent tax organization, which provides high quality, integrated tax advice worldwide. Taxand professionals, including almost 550 partners and more than 2,500 advisors in 50 countries, grasp both the fine points of tax and the broader strategic implications, helping you mitigate risk, manage your tax burden and drive the performance of your business.

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