



ALVAREZ & MARSAL REAL ESTATE ADVISORY SERVICES: ENHANCED VALUE NETWORK

Brokers, leasing agents, lenders, underwriters, investors, operators, consultants and insurers bring critical expertise to the fragmented real estate consulting market. Most clients want access to independent advice, as well as the collective knowledge of all professionals. The Alvarez & Marsal Enhanced Value Network (A&M EVN) provides an integrated solution that combines independent consulting advice with the top real estate services available in today's market. By combining our world-class experience, A&M EVN eliminates inefficiencies in the path to achieving your desired results without compromising independence.

Alvarez & Marsal (A&M) provides a range of underwriting and consulting services and – through A&M Enhanced Value Network – offers direct access to commercial leasing, property management, facilities management and investment sales services on a formalized and integrated basis.

Through our A&M EVN, we have aligned with select, well regarded global brokerage firms with broad geographic coverage to serve clients in a seamless and integrated way.

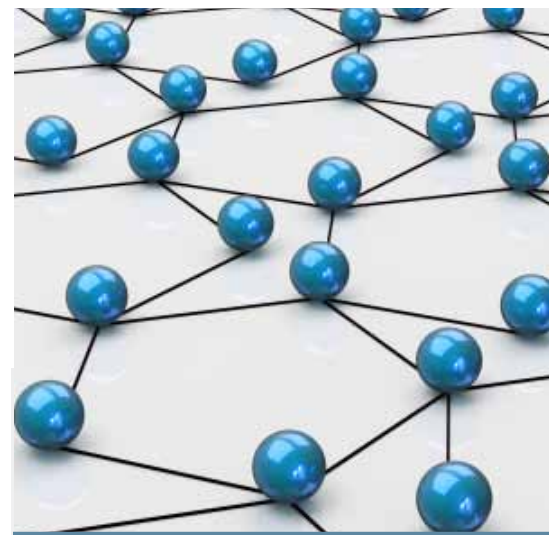
THE A&M ADVANTAGE

A&M's Real Estate Advisory Services professionals are a multidisciplinary team with hands-on experience in loan workouts, principal investing – in the U.S. and internationally – real estate lending, construction, development, loan sales and recapitalizations, and investment management for large-scale transactions. From construction, development and asset management to restructuring and refinancing, A&M has an unparalleled understanding of the real estate lifecycle.

HOW A&M EVN WORKS

As part of our effort to build one-stop access, A&M has developed non-exclusive, global relationships with Cushman & Wakefield, Colliers International and Auction.com – combining our respective consulting, brokerage and auction house resources – to service our clients' complete real estate needs. Through this network, A&M is able to leverage a comprehensive platform of services, including:

- Leasing
- Property management
- Facilities management
- Investment sales
- Project management
- Note sales
- Financings
- Corporate facility management, construction, leasing and dispositions



ABOUT ALVAREZ & MARSAL REAL ESTATE ADVISORY SERVICES

Alvarez & Marsal (A&M) is a global professional services firm specializing in turnaround and interim management, performance improvement, tax and business advisory services. A&M delivers specialist consulting, operational and industry expertise to management and investors seeking to accelerate performance, overcome challenges and maximize value across the corporate and investment life cycles. Founded in 1983, the firm is known for its distinctive restructuring heritage, hands-on approach and relentless focus on execution and results.

Alvarez & Marsal Real Estate Advisory Services advises owners, investors, lenders and users of real estate throughout the real estate lifecycle, providing specialized services including: pre-acquisition due diligence, transaction advisory, asset management, receiverships, loan workouts and exit strategies, among others.

To learn more, visit www.alvarezandmarsal.com

FOR MORE INFORMATION

Greg Gotthardt
Managing Director
+1 213 330 2389
ggotthardt@alvarezandmarsal.com

Klaus Kretschmann
Managing Director
+1 212 763 9720
kkretschmann@alvarezandmarsal.com