



ALVAREZ & MARSAL

CLAIMS MANAGEMENT SERVICES, LLC

CLAIMS MANAGEMENT SERVICES

No one understands better than Alvarez & Marsal the challenges a debtor faces in a bankruptcy situation. Company personnel must balance the demands of ongoing business needs with the administrative burdens inherent in any court-driven process.

To minimize the administrative impact of a bankruptcy filing on key employees, Alvarez & Marsal Claims Management Services ("CMS") works collaboratively with a company and its professionals to manage the organizational and reporting requirements of the bankruptcy process.

OUR PROFESSIONALS

Alvarez & Marsal Claims Management professionals continue the firm's legacy of leadership, problem solving and value creation.

- **Leadership:** Our CMS managers are experienced restructuring professionals, many of whom hold law degrees. Our industry leaders bring deep expertise in bankruptcy case administration and claims management.
- **Problem Solving:** Our diverse legal and financial backgrounds help us to simplify the case administration process by incorporating automated key functionality into a proprietary software solution.
- **Value Creation:** Our CMS-system provides real-time access to case information, detailed reporting options and advanced analytical tools to streamline the collection, processing and management of essential company information. Unique within its industry, Alvarez & Marsal Claims Management Services has the capacity to provide client-specific data management platforms.

THE A&M DIFFERENCE

Alvarez & Marsal recognizes the distinct information challenges of each individual bankruptcy case. Drawing upon years of experience in assisting clients with bankruptcy filing needs, we have developed proprietary, industry-tested processes and state-of-the-art, Web-based technology for bankruptcy case administration and claims reconciliation services. Our automated processes reduce redundancy and provide more value for your organization. We customize our services to fit your needs.

Alvarez & Marsal's Claims Management professionals work around the clock so you can rest assured that your claims administration needs are being met efficiently and effectively. We deliver continuity through our CMS system, with a proven track record in problem solving and managing complexities.

OUR SERVICES

Pre-Filing and Post-Filing Services

- Generate the "Top Creditor List" and Master Mailing Matrix
- Extract necessary data for the development of trade creditor analyses and various exhibits for first day pleadings
- Prepare Schedules and Statements of Financial Affairs
- Organize executory contracts for assumption / rejection analysis
- Assist with analysis and computation of reclamation claims

Pre-Filing and Post-Filing Services (continued)

- Coordinate customized Proof of Claim forms
- Estimate and model claims for solicitation process of the Plan of Reorganization
- Assist with creation of ballots and voting tabulation
- Facilitate claims reconciliation, including matching claims to scheduled liabilities, evaluating claims and preparing exhibits to objections
- Provide customized reports

Post-Confirmation Services

- Analyze potential preferential transfers, including anticipatory value of defenses and assistance with litigation of avoidance actions
- Assist with claims distribution process
- Act as liquidating trustee or plan administrator
- Provide customized reports

ABOUT ALVAREZ & MARSAL

Since 1983, Alvarez & Marsal (A&M) has set the standard for working with organizations to tackle complex issues, boost performance and maximize value for stakeholders.

As the leading, independent global professional services firm, Alvarez & Marsal excels at problem solving and value creation. Serving clients ranging from international enterprises to middle market companies to public sector entities, the firm draws on a deep operational heritage and hands-on approach to deliver comprehensive performance improvement, turnaround management and corporate advisory services.

With a team of seasoned professionals based in North America, Europe, Asia and Latin America, the firm provides Turnaround Management services, including Performance Improvement; Turnaround and Restructuring Advisory; Interim and Crisis Management; Creditor Advisory, Claims Management and Risk Management Advisory. A&M's services also include: Business Consulting; Real Estate Advisory; Dispute Analysis & Forensics; Corporate Finance; Tax Advisory and Transaction Advisory. A&M also provides specialized performance improvement and turnaround expertise to the public and healthcare sectors.

For more information, visit www.alvarezandmarsal.com.



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